

May 2021

Investment Sheet TOPADUR Pharma AG

Information about series C-2 up to CHF 16 M equity

About TOPADUR Pharma AG

TOPADUR Pharma AG is a Swiss biopharmaceutical start-up based in Schlieren, Zurich. The company discovered and developed DualTOP™ technology platform consisting of new dual-acting drugs that target the cGMP-Enzyme Regulation System to stimulate microcirculation, enable tissue regeneration, and avoid local oxygen deficiency. The DualTOP™ technology will promote healthy long life. TOPADUR Pharma AG was founded in 2015 by experienced scientists that combine several years of expertise in research and development in the pharmaceutical industry. The focus is the research and development of new, innovative drugs for aging-related diseases such as chronic wounds, glaucoma, colorectal cancer and hair loss. TOPADUR Pharma AG offers patients highly effective and safe products.

Investment strategy

TOPADUR Pharma AG has a rich portfolio of drugs. The business strategy is to achieve an early partnership with globally operating pharmaceutical companies and thus to out-license the drug candidates. TOPADUR Pharma AG has already received several awards and is excellently positioned in the market. Thanks to the long-term business strategy approved by the Board of Trustees, the mature pipeline and the forthcoming IPO, TOPADUR Pharma AG investors can expect a significant return on investment.

Financing strategy

Funds from the capital increase Series C-2 are mainly used for the development of the following products: wound healing (CHF 6-8 M); glaucoma (CHF 2-3 M); colorectal cancer (CHF 2-3 M); alopecia (CHF 1 M); further development of the pipeline (CHF 1-2 M) and IPO preparation (CHF 0.5 M).

Exit strategy

IPO to Nasdaq stock exchange segment (2022/2023) at estimated valuation > CHF 500 M.

Development portfolio

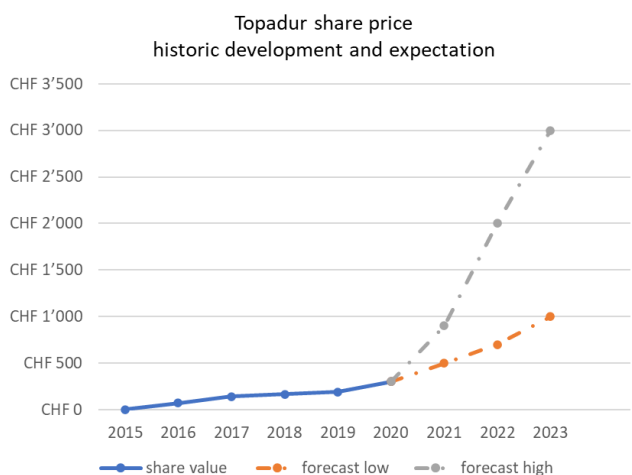
The development portfolio consists of three products. Some of these are in the mature phase. All products are marketed in the form of out-licensing.

- **TOP-N53** wound healing in chronic diabetic foot wounds, finger wounds in systemic scleroderma (a rare disease indication)
- **TOP-M119** medical cosmetic, hair loss (out-licensing to development fund)
- **TOP-V122** glaucoma, colorectal cancer

Further information

Issuer	TOPADUR Pharma AG
Auditors	KPMG, Zürich
Custodian	Zürcher Kantonalbank
Inception	March 10 th , 2015
Company identification	CHE 481.951.668
Business year	January 1 st – December 31 st
Annual report	annually per 31.3.
Price p. share	240.00 CHF
Report	Quarterly publication
Special provisions	Sale of shares (series C-2) as stated in the shareholder agreement until the expected IPO
Expected pre-money valuation Ser-C2	Approx. CHF 59.0 M (mid 2021)
Expected IPO	2022/ 2023
Minimum subscription	CHF 150'000.00
Subscription period	Starting mid May 2021
Allocation of shares	Shares will be allocated when the next capital increase is completed (expected closing Q3 2021).

Share price (history)



Outlook A: based on 50% goal achievement
 Outlook B: based on 100% goal achievement
 Historical returns and financial market scenarios are no guarantee of current and future results.

Product pipeline

TOP-N53: This is the first drug candidate selected in 2015 from a series of dual-mode of action drugs. The drug increases local microcirculation and induces the formation of new blood vessels resulting in increased oxygen and nutrient supply to the tissue, where the drug is applied. TOP-N53 has demonstrated unprecedented potency and efficacy in animal models of wound healing, including diabetic mice wound healing models. The drug is very well tolerated and does not show side effects below 2 mg/kg in rats and dogs. Daily doses are predicted to be below 1 µg/kg. This drug candidate entered clinical trial in 2020 as a new promising drug to enable healing of chronic foot ulcers (DFU) in diabetic patients. Initial observations from the ongoing study are promising, both in terms of tolerability and early efficacy indications. There is a huge medical need to help 50 M patients in intensive care situations every year. More than 1 M foot amputations are resulting from this illness for which no effective treatment exists. In order to get faster to the market TOPADUR will apply for orphan rare designation for digital ulcers in scleroderma in early 2021. We intend to get proof-of-concept for wound healing in these patients early 2022.

The second indication, for which TOP-N53 has promising properties, is treatment of pulmonary hypertension patients (PAH).

We expect TOP-N53 to have disease-modifying effects, based on the angiogenetic activity when applied locally to lung tissues. An interesting entry patient population could be the treatment of refractory group of patients, high-risk patients and candidates for lung transplantations. The expected increased drug efficacy over SoC would however have a much higher therapeutic treatment potential. Partnering discussions with leading companies in that field are ongoing.

TOP-M119: This is a second-generation dual-mode of action drug, which shows very potent hair growth promotion activity in animal models of alopecia. The compound is in development for treatment of alopecia and evaluated for chemotherapy induced hair loss. For both indications promising preclinical proof-of-concept data were generated. A special fund (current valuation CHF 50 M), of which TOPADUR will own 60-70% is currently being raised to develop this product till clinical phase 2 proof-of-concept.

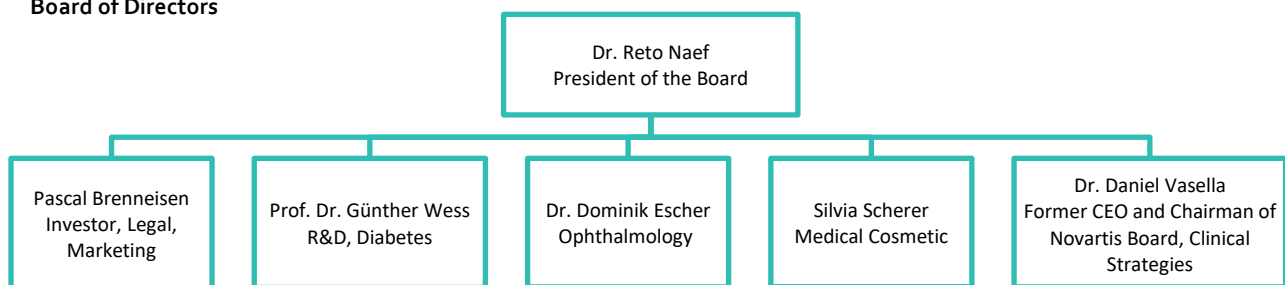
TOP-V122: This is the strongest dual-mode active ingredient of the second generation from a large collection of our highly active molecules. The main indications for this drug candidate are eye diseases and the prevention of colon cancer. Our first indication for this drug candidate is normal pressure glaucoma, an indication where the medical demand is high. Promising preclinical proof-of-concept data exist in both indications. Given the high and unique effectiveness of this product, it has considerable potential for additional indications.

Awards from TOPADUR Pharma AG

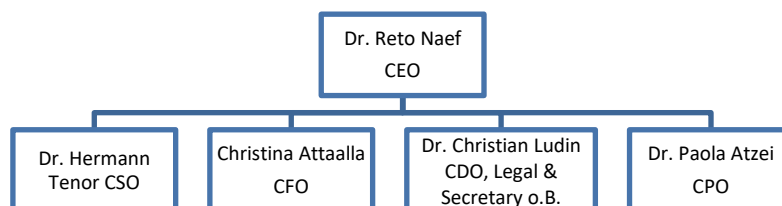
- Co-Winner Pitching Battle CEO Day 2015
- Finalist Swiss Innovation Challenge 2015
- Winner Venture Leaders Life Science 2016
- Top 100 Schweizer Startups 2016
- CTI-Label-Unternehmen 2016
- Winner IMD Startup 2016
- Top 100 Swiss Startups 2017
- Winner Swiss Innovation Challenge 2017
- Winner Venture Leaders China 2018
- Top 100 Schweizer Startups 2018
- Winner SEF Award 2018
- Winner ED Dong Sheng Cup 2018
- Top 100 Schweizer Startups 2020

The decision makers of TOPADUR Pharma AG

Board of Directors



Leadership Team



Combined, the management and the members of the boards of directors represent over 150 years of experience in the pharmaceutical industry.

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Please don't hesitate to contact us if you might have any further questions.

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