

FROM TRADITION TO INNOVATION

iVE.ONE unlocks issuance opportunities, simplifies capital markets and lowers costs for transactions and intermediaries. Now major carriers can benefit from financing their new projects via Security Tokens.

Challenges

Traditional means to acquire funds for alternative assets are often restricting, time in-efficient and outdated.



Illiquid assets and a small market.



Low trust between banks and ship market.



High cost due to intermediaries.



Time consuming processes.

Benefits of Tokenization

A security token offering is the modern and trusted way to raise funds for projects and ventures. STOs thereby provide.



Costs 80% less than IPO.



Investor onboarding in under 10 minutes.



Removal of costly intermediaries: 50% fewer parties involved.



Compliant: Save over 20 million in KYC process.

About the Green Deal

50 Million Euro Security Token Offering launches with Focus on Sustainability

Vogemann Green Ship Tokens are digital securities in the form of uncertificated, subordinated, tokenised profit participation rights with a fixed annual return. The acquired capital is invested in new or modern used bulkers, which are employed, for example, to transport cereals, fertilisers, steel products, ore and coal and thus provide us with the raw materials we need on a daily basis. Through this countercyclical investment, Vogemann is exploiting historically low costs for new ships, which are now around 40% lower than they were in 2008, despite the fact that new ships are far superior technologically to older ones due to significant advances in innovation over the past ten years.

Key Figures of Green Ship Token

Issuing: Qualifying subordinated participation rights embodied in tokens

Issuing volume: 50 million tokens worth \$1 per token

Interest rate: 8% p.a. + 50/50 profit sharing between investor and issuer*

Min. investment: 1000 Eur.

Premium: 2%

Duration: up to 15 years

Subscription: www.greenshiptoken.com