



Why Oakbridge Funds

We Are Independent

We are an independent locally owned business and are not in any way affiliated to any Bank or Private Equity house. We are privately owned, and our independence gives us the ability to put clients first, make proactive decisions and tailor our solutions to our client's needs.

We Know Our Stuff

Our team have more than 40 years' experience in the sector and have specialist knowledge of complex regulatory and technical matters. We have a proven track record growing a market leading fund administrator. We believe we add value by sharing our specialist knowledge with our clients.

We Put Clients First

We really believe we are an extension of your team. Accuracy and efficiency are part of our core service driven values. We have a transparent and proactive approach to service delivery and believe communication is key. All our clients have a tailored Service Level Agreement (SLA), and a Director manages our relationship with you to ensure we are delivering and exceeding your expectations.

We are focused on building long term relationships with our clients and grow with them.

We Use Market Leading Technology

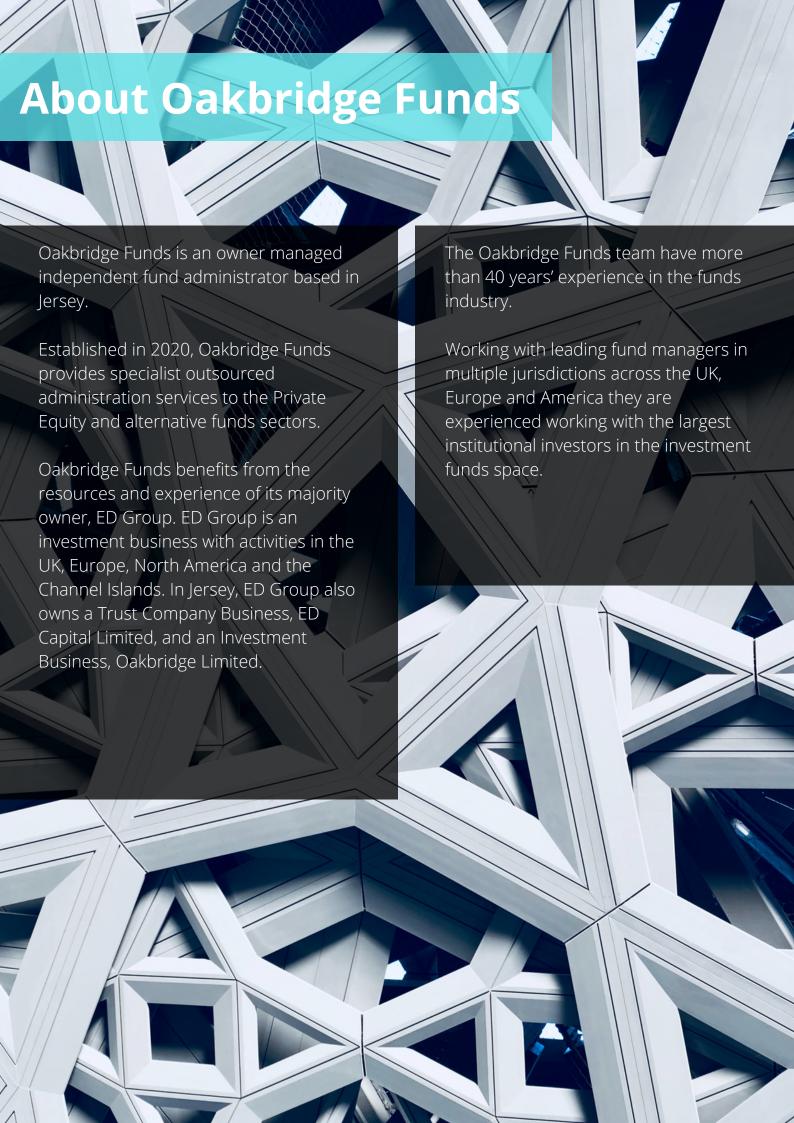
Our industry leading technology is at the centre of our operation. It is an innovative cloud-based application. Our technology creates efficiency and is used for a variety of administrative tasks such as managing calls, distributions, cash movements, bookkeeping and reporting as well as complex tasks such as waterfall calculations.

We Provide Dedicated Onboarding

Onboarding is a critical part of the administration process and we provide a dedicated onboarding team to oversee its delivery.

Our onboarding process is tailored to the jurisdiction, structures and regulatory requirements of each client utilising our specialist expertise.





Our Team

We are a dynamic and ambitious team. We have a clear strategy for growth and our owner managed structure means we are navigators of our own journey. We are independent meaning we can be agile, responsive and remain true to our beliefs.



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