

UI REQUIREMENTS

Venmo

User Tasks

1. Kaylene wants to find out her recent transactions
2. Kaylene wants to add a new financial goal
3. Kaylene wants to add a new budget

Pages to Design

My Finance Feature in Navigation Menu

Account Screen

Goals Screen

- Add New Goals Screen

Budget Screen

- Add New Budget Screen

High Level Requirements

- My Finance feature in hamburger menu to allow easy access
- Account Screen to allow users to view a summary of their finances
- Goals Screen to allow users to add their own goals
- Budget Screen to allow users to manage their own budget

Detailed Requirements

My Finance Feature in Navigation Menu

- Add new feature to the menu

Account Screen

- Allow users to view an overview of their account
- Users will be able to view most recent transactions
- Filter option to allow users to sort transactions
- Chevron arrow to allow users to know that more details are available to view
- Add Bank Account CTA to allow users to link their bank accounts

Goals Screen

- Allow users to view an overview of their current goals
- Users will be able to view progress details on their current goals
- Category box images to allow users to easily identify each goal
- View More CTA to allow users to know that more details are available to view
- Add New Goal CTA to allow users to add new goals

Add New Goals Split Screen

- Fill-out form for users to complete and label the goals correctly
- Chevron arrow to allow users to know that there are more options to select
- Save CTA button to allow users to save a goal before committing and transferring money for it

- Confirm Transfer CTA to confirm new added goals
- Bank Account CTA to allow users to select bank account to use

Budget Screen

- Allow users to view an overview of their current budget
- Users will be able to view progress details on their current budget
- Chevron arrow to allow users to know that more details are available to view
- Add New Budget CTA to allow users to add new budget

Add New Budget Split Screen

- Fill-out form for users to complete and label the budget correctly
- Chevron arrow to allow users to know that there are more options to select
- Confirm Budget CTA to confirm new added budget