

Li Lu's Recommended Book List

I. Science, Philosophy, Evolution, History of Human Civilization, Human History

1. Jared M. Diamond. 1999. *Guns, Germs, and Steel: The Fates of Human Societies*. New York, NY, US: W.W. Norton & Co.
2. Ian Morris. 2011. *Why the West Rules—for Now: The Patterns of History, and What They Reveal About the Future*. London, UK: Picador.
3. Ian Morris. 2013. *The Measure of Civilization: How Social Development Decides the Fate of Nations*. Princeton, NJ, US: Princeton University Press.
4. E. O. Wilson. 2012. *The Social Conquest of Earth*. New York, NY, US: W. W. Norton & Co.
5. David Deutsch. 2011. *The Beginning of Infinity: Explanations that Transform the World*. London, UK: Allen Lane.
6. David Deutsch. 1997. *The Fabric of Reality: The Science of Parallel Universes -- And Its Implications*. New York, NY, US: Allen Lane.
7. Matt Ridley. *The Rational Optimist: How Prosperity Evolves*. Harper. 2010.
8. Karl Popper. *The Logic of Scientific Discovery*. Routledge. 2002.
9. Karl Popper. *The Open Society and its Enemies*. Princeton University Press. 2013.
10. Richard Dawkins. *The Selfish Gene*. Oxford University Press. 1990.
11. Yuval N. Harari. 2015. *Sapiens: A Brief History of Humankind*. New York, NY, US: Harper.
12. Niall Ferguson. 2012. *Civilization: The West and the Rest*. Penguin Books.
13. Steven Pinker. *Enlightenment Now: The Case for Reason, Science, Humanism, and Progress*. Viking. 2018.
14. Steven Pinker. *How the Mind Works*. W. W. Norton & Co Inc. 1997.
15. Charles Van Doren. *A History of Knowledge: Past, Present, and Future*. Ballantine Books. 1992.
16. Karen Armstrong. *A History of God: The 4000-Year Quest of Judaism, Christianity and Islam*. Ballantine Books. 1994.
17. Robert Wright. *Why Buddhism is True: The Science and Philosophy of Meditation and Enlightenment*. Simon & Schuster. 2017.
18. Daniel Kahneman. *Thinking, Fast and Slow*. Farrar, Straus and Giroux. 2011.
19. Vaclav Smil. *Creating the Twentieth Century: Technical Innovations of 1867-1914 and Their Lasting Impact*. Oxford University Press. 2005.
20. Vaclav Smil. *Transforming the Twentieth Century: Technical Innovations and Their Consequences*. Oxford University Press. 2006.

II. Chinese Civilization, History, and Culture

1. 钱穆, 《先秦诸子系年》, 商务印书馆, 2001.
2. 钱穆, 《中华文化十二讲》, 九州出版社, 2013.
3. [汉]司马迁, 《史记(白话本)》, 商务印书馆, 2016.
4. 李解民等, 《白话二十五史精选》, 新世界出版社, 2009.
5. [宋]朱熹(编), 《四书章句集注》, 上海古籍出版社, 2006.
6. William Theodore de Bary. *Waiting for the dawn*. Columbia University Press. 1993.
7. William Theodore de Bary. *The Liberal Tradition in China (Neo-Confucian Studies)*. The Chinese University of Hong Kong Press. 1983.
8. William Theodore de Bary and Irene Bloom. Editors. *Approaches to the Asian Classics*. Columbia University Press. 1990.
9. Wing-Tsit Chan. *A Source Book in Chinese Philosophy*. Princeton University Press. 1969.
10. 许倬云, 《万古江河——中国历史文化的转折与开展》, 湖南人民出版社, 2017.
11. 《黄宗羲全集》, 浙江古籍出版社, 2012.
12. 《余英时文集》, 广西师范大学出版社, 2014.
13. 林毓生, 《思想与人物》, 联经出版事业公司, 1983.
14. 《曾国藩全集》, 岳麓书社, 1994.
15. 黄仁宇, 《万历十五年》, 三联书店, 1997.
16. 史景迁, 《天安门: 知识分子与中国革命》, 中央编译出版社, 1998.
17. Jonathan D. Spence. *The Search for Modern China*. W. W. Norton & Co. 1991.
18. 王亚南, 《中国官僚政治研究》, 中国社会科学出版社, 1981.
19. 辜鸿铭, 《中国人的精神》, 外语教学与研究出版社, 1998.
20. 孙皓晖, 《中国原生文明启示录》, 中信出版社, 2016.

III. China's Contemporary Economic Reform and Development

1. 黄仁宇, 《资本主义与二十一世纪》, 三联书店, 2006.
2. 钱穆, 《中国经济史》, 北京联合出版公司, 2013.
3. [美]傅高义, 《邓小平时代》, 三联书店, 2013.
4. 吴敬琏, 《中国经济改革进程》, 中国大百科全书出版社, 2018.
5. 林毅夫, 《解读中国经济(增订版)》, 北京大学出版社, 2014.

6. 《杨小凯学术文库》，社会科学文献出版社，2018.
7. 史正富，《超常增长：1979 – 2049 年的中国经济》，上海人民出版社，2013.
8. 文一，《伟大的中国工业革命》，清华大学出版社，2016.
9. [新加坡] 李光耀，《李光耀回忆录：我一生的挑战——新加坡双语之路》，译林出版社，2013.
10. [新加坡] 韩福光等，《李光耀：新加坡赖以生存的硬道理》，外文出版社，2015.
11. [新加坡] 李光耀，《李光耀回忆录 1923-1965》，世界书局，1998.
12. [新加坡] 李光耀，《李光耀回忆录 1965-2000》，世界书局，2000.
13. 吴晓波，《浩荡两千年：中国企业公元前 7 世纪—1869 年》，中信出版社，2012.
14. 王小波，《沉默的大多数》，北京十月文艺出版社，2017.

IV. Value Investing, Finance, and Capitalism

1. Benjamin Graham. *The Intelligent Investor*. Collins Business. 1994.
2. Benjamin Graham and David Dodd. *Security Analysis*. McGraw-Hill Education. 1996.
3. Roger Lowenstein. *Buffett: The Making of an American Capitalist*. Random House. 1995.
4. Peter D. Kaufman. *Poor Charlie's Almanack: The Wit and Wisdom of Charles T. Munger*. Walworth Publishing Company. 2005.
5. Peter Bevelin. *Seeking Wisdom: From Darwin to Munger*. PCA Publications. 2007.
6. Janet Lowe. *Damn Right! Behind the Scenes with Berkshire Hathaway Billionaire Charlie Munger*. Wiley. 2000.
7. Lawrence A. Cunningham. *Essays of Warren Buffett: Lessons for Investors and Managers*. John Wiley & Sons Ltd. 2009.
8. Warren E. Buffett. *The Essays of Warren Buffett: Lessons for Corporate America*. The Cunningham Group. 2001.
9. Andrew Kilpatrick. *Of Permanent Value: The Story of Warren Buffett*. Andy Kilpatrick Pub Empire. 1998.
10. Alice Schroeder. *The Snowball: Warren Buffett and the Business of Life*. Bantam Books. 2008.
11. Robert G. Hagstrom. *The Warren Buffett Portfolio: Mastering the Power of the Focus Investment Strategy*. John Wiley & Sons. 1999.
12. Philip A. Fisher. *Common Stocks and Uncommon Profits and Other Writings*. Wiley. 1996.
13. Benjamin Graham. *Benjamin Graham: The Memoirs of the Dean of Wall Street*. McGraw-Hill. 1996.

14. John Train. *Money Masters of Our Time*. HarperBusiness.
15. James R. Vertin and Charles D. Ellis. *Classics: The Most Interesting Ideas and Concepts from the Literature of Investing*.
16. James R. Vertin and Charles D. Ellis. *Classics II: Another Investor's Anthology*. 1991.
17. Joel Greenblatt. *You Can Be a Stock Market Genius: Uncover the Secret Hiding Places of Stock Market Profits*. Touchstone. 1999.
18. Howard Marks. *Memo to Oaktree Clients*. WAVE.
19. George Soros. *The Alchemy of Finance*. Wiley. 2015.
20. George Soros. *Soros on Soros*. Wiley. 1995.
21. Leon Levy and Eugene Linden. *The Mind of Wall Street: A Legendary Financier on the Perils of Greed and the Mysteries of the Market*. PublicAffairs. 2002.
22. David F. Swensen. *Unconventional Success: A Fundamental Approach to Personal Investment*. Free Press. 2005.
23. Charles Mackay. *Extraordinary Popular Delusions and the Madness of Crowds*. Barnes & Noble Inc. 1994.
24. Charles P. Kindleberger. *Manias, Panics, and Crashes: A History of Financial Crises*. Wiley. 2005.
25. Barton Biggs. *Wealth, War and Wisdom*. Wiley. 2008.
26. Ray Dalio. *Principles: Life and Work*. Simon & Schuster. 2017.
27. John Rothchild. *The Davis Dynasty: 50 Years of Successful Investing on Wall Street*. Wiley. 2001.
28. Walter Isaacson. *Innovators: How a Group of Hackers, Geniuses, and Geeks Created the Digital Revolution*. Simon & Schuster. 2014.
29. Edwin Lefèvre. *Reminiscences of a Stock Operator*. Wiley. 2004.
30. Fred Schwed Jr. *Where Are the Customers' Yachts? Or, A Good Hard Look at Wall Street*. Wiley. 1995.
31. Seth Klarman. *Margin of Safety: Risk-Averse Value Investing Strategies for the Thoughtful Investor*. HarperCollins. 1991.
32. Bruce Greenwald and Judd Kahn. *Competition Demystified: A Radically Simplified Approach to Business Strategy*. Portfolio. 2007.
33. S. Jay Levy and David A. Levy. *Profits and The Future of American Society*. Happer & Row. 1983.
34. Martin J. Whitman. *Value Investing: A Balanced Approach*. Wiley. 1999.
35. David. S. Landes. *The Wealth and Poverty of Nations: Why Some Are So Rich and Some So Poor*. W. W. Norton & Company. 1999.
36. F. A. Hayek. *The Road to Serfdom*. University of Chicago Press. 1994.
37. Kenneth R. Hoover. *Economics as Ideology: Keynes, Laski, Hayek, and the Creation of Contemporary Politics*. Rowman & Littlefield Publishers. 2003.
38. Alan Greenspan and Adrian Wooldridge. *Capitalism in America: A History*.
39. Joseph A. Schumpeter. *Capitalism, Socialism and Democracy*. Routledge. 1994.
40. Charles R. Geisst. *Wall Street: A History*. Oxford University Press. 2018.

41. Michael E. Porter. *Competitive Advantage: Creating and Sustaining Superior Performance*. Free Press. 1998.
42. Jeremy J. Siegel. *Stocks for the Long Run: The Definitive Guide to Financial Market Returns and Long-Term Investment Strategies*. McGraw-Hill. 2002.
43. Richard Koo. *The Other Half of Macroeconomics and the Fate of Globalization*. Wiley. 2018.

V. History of Western Civilization

1. Plato. *Great Dialogues of Plato*.
2. Plato. *Republic*.
3. Homer. *Odyssey*.
4. Homer. *Iliad*.
5. Aristotle. *Nicomachean Ethics*.
6. Aristotle. *Politics*.
7. Thucydides. *History of the Peloponnesian War*.
8. St. Augustine. *Confessions*.
9. *Bible*.
10. Johann Wolfgang von Goethe. *Faust*.
11. Thomas Hobbes. *Leviathan*.
12. Jean-Jacques Rousseau. *The Social Contract*.
13. Niccolo Machiavelli. *The Prince and the Discourses*.
14. John Locke. *Two Treatise of Government*.
15. John Stuart Mill. *On Liberty*.
16. René Descartes. *Principles of Philosophy*.
17. Isaac Newton. *Mathematical Principles of Natural Philosophy*.
18. Charles Darwin. *On the Origin of Species*.
19. Adam Smith. *The Wealth of Nations*.
20. Alexis de Tocqueville. *Democracy in America*.
21. Alexander Hamilton, James Madison. *The Federalist Papers*.
22. *The Constitution of the United States. United States Declaration of Independence. United States Bill of Rights*.
23. Sigmund Freud. *The Interpretation of Dreams*.
24. Contemporary Civilization Staff of Columbia College. *Introduction to Contemporary Civilization in the West*. Columbia University Press.
25. L. S. Stavrianos. *A Global History: From Prehistory to the Present*.
26. Paul Kennedy. *The Rise and Fall of the Great Powers: Economic Change and Military Conflict from 1500 to 2000*. Random House. 1987.

VI. Biography and Others

1. Benjamin Franklin. *Poor Richard's Almanack*. Peter Pauper Press. 1980.
2. Gordon S. Wood. *The Americanization of Benjamin Franklin*. Penguin Books. 2005.
3. Walter Isaacson. *Benjamin Franklin: An American Life*. Simon & Schuster. 2003.
4. Walter Isaacson. *Einstein: His Life and Universe*. Simon & Schuster. 2008.
5. David Cannadine. *Mellon: An American Life*. Knopf. 2006.
6. Ron Chernow. *The Warburgs: The Twentieth-Century Odyssey of a Remarkable Jewish Family*. Random House. 1993.
7. Ron Chernow. *The House of Morgan: An American Banking Dynasty and the Rise of Modern Finance*. Atlantic Monthly Press. 1990.
8. Ron Chernow. *Titan: The Life of John D. Rockefeller Sr.* Vintage. 2004.
9. Joseph Frazier Wall. *Andrew Carnegie*. University of Pittsburgh Press. 1989.
10. Ayn Rand. *The Fountainhead*. Plume. 1994.
11. George Orwell. *1984*. Houghton Mifflin Harcourt. 2017.
12. Fareed Zakaria. *The Future of Freedom: Illiberal Democracy at Home and Abroad*. W. W. Norton & Company. 2003.
13. Fareed Zakaria. *The Post-American World*. W. W. Norton & Company. 2008.
14. Graham Allison. *Destined for War: Can America and China Escape Thucydides's Trap?* Houghton Mifflin Harcourt. 2017.