

FILATEX INDIA LIMITED

Regd Office: S.No.274, Demni Road, Dadra-396 191 (UT of Dadra & Nagar Haveli)
Corporate Identification Number (CIN)- L17119DN1990PLC000091

Statement of Audited Financial Results for Quarter and Year Ended 31st March, 2014

PART-I

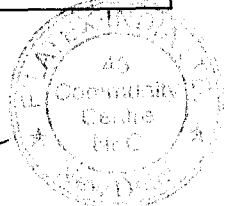
(Rs. In Lacs)

| Sl. No. | PARTICULARS | Quarter Ended | | | Year Ended | |
|-----------|--|---------------|---------------|---------------|----------------|----------------|
| | | 31.03.2014 | 31.12.2013 | 31.03.2013 | 31.03.2014 | 31.03.2013 |
| | | (Audited)* | (Unaudited) | (Audited) | (Audited) | (Audited) |
| 1 | Income from Operations | | | | | |
| | (a) Net Sales/Income from Operations (Net of Excise Duty) | 47,167 | 47,257 | 41,544 | 176,362 | 122,481 |
| | (b) Other Operating Income | 217 | 83 | 386 | 578 | 699 |
| | Total Income from Operations(net) | 47,384 | 47,340 | 41,930 | 176,940 | 123,180 |
| 2 | Expenses | | | | | |
| | (a) Cost of Materials consumed | 31,660 | 35,466 | 30,992 | 134,757 | 103,954 |
| | (b) Purchases of traded goods | 10,017 | 4,337 | 6,081 | 21,042 | 6,627 |
| | (c) Changes in inventories of finished goods, | 839 | 3,690 | 524 | 1,589 | (1,966) |
| | (d) Employee benefits expense | 702 | 812 | 777 | 3,175 | 2,644 |
| | (e) Depreciation and amortisation expense | 605 | 675 | 637 | 2,593 | 2,111 |
| | (f) Other expenses | 1,931 | 2,196 | 2,263 | 12,156 | 7,424 |
| | Total Expenses | 45,754 | 47,176 | 41,274 | 175,312 | 120,794 |
| 3 | Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2) | 1,630 | 164 | 656 | 1,628 | 2,386 |
| 4 | Other Income | 665 | 341 | 115 | 1,225 | 258 |
| 5 | Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4) | 2,295 | 505 | 771 | 2,853 | 2,644 |
| 6 | Finance costs | 1,227 | 1,172 | 583 | 4,003 | 2,257 |
| 7 | Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6) | 1,068 | (667) | 188 | (1,150) | 387 |
| 8 | Exceptional items | - | - | - | - | - |
| 9 | Profit / (Loss) from ordinary activities before tax (7 - 8) | 1,068 | (667) | 188 | (1,150) | 387 |
| 10 | Tax expense (Net) | 382 | (216) | 86 | (340) | 151 |
| 11 | Net Profit/(Loss) from ordinary activities after tax (9-10) | 686 | (451) | 102 | (810) | 236 |
| 12 | Extraordinary items (net of tax expenses) | - | - | - | - | - |
| 13 | Net Profit / (Loss) for the period (11 - 12) | 686 | (451) | 102 | (810) | 236 |
| 14 | Paid-up equity share capital (Face Value Rs. 10 each) | 2,824 | 2,400 | 2,400 | 2,824 | 2,400 |
| 15 | Reserve excluding revaluation reserves | - | - | - | 12,383 | 12,556 |
| 16 | Earnings per share (EPS) in Rupees (not annualised): | | | | | |
| | - Basic | 2.80 | (1.88) | 0.43 | (3.30) | 0.98 |
| | - Diluted | 2.56 | (1.88) | 0.43 | (3.30) | 0.98 |

PART-II

| A. Particulars of Shareholding | | | | | | |
|---------------------------------------|---|-------------------|------------|------------|------------|------------|
| 1 | Public Shareholding | | | | | |
| | - No. of Shares | 11,974,505 | 11,374,505 | 11,374,505 | 11,974,505 | 11,374,505 |
| | -- Percentage of Shareholding | 42.40 | 47.39 | 47.39 | 42.40 | 47.39 |
| 2 | Promoters and Promoter Group Shareholding | | | | | |
| | (a) Pledged/Encumbered | | | | | |
| | - Number of Shares | 6,500,000 | 6,500,000 | 4,000,000 | 6,500,000 | 4,000,000 |
| | - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) | 39.96 | 51.48 | 31.68 | 39.96 | 31.68 |
| | - Percentage of Shares (as a % of the total share capital of the company) | 23.02 | 27.08 | 16.67 | 23.02 | 16.67 |
| | b) Non-encumbered | | | | | |
| | - Number of Shares | 9,765,495 | 6,125,495 | 8,625,495 | 9,765,495 | 8,625,495 |
| | - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) | 60.04 | 48.52 | 68.32 | 60.04 | 68.32 |
| | - Percentage of Shares (as a % of the total share capital of the company) | 34.58 | 25.53 | 35.94 | 34.58 | 35.94 |
| B | INVESTOR COMPLAINTS | 31.03.2014 | | | | |
| | Pending at the beginning of the quarter | Nil | | | | |
| | Received during the quarter | Nil | | | | |
| | Disposed of during the quarter | Nil | | | | |
| | Remaining unresolved at the end of the quarter | Nil | | | | |

Certified to be True Copy
For FILATEX INDIA LTD.
Ramya
Company Secretary



STATEMENT OF ASSETS AND LIABILITIES

(Rs. in Lacs)

| Particulars | As at | As at |
|---|---------------|---------------|
| | 31.03.2014 | 31.03.2013 |
| | Audited | (Audited) |
| A. EQUITY AND LIABILITIES | | |
| 1. Shareholders' Funds | | |
| (a) Share Capital | 2,824 | 2,400 |
| (b) Reserves and Surplus | 12,383 | 12,556 |
| (c) Money received against share warrants | 235 | - |
| Subtotal- Shareholders' Funds | 15,442 | 14,956 |
| 2. Share application money pending allotments | - | - |
| 3. Non - Current Liabilities | | |
| (a) Long- Term Borrowings | 28,321 | 18,380 |
| (b) Deferred Tax Liabilities (Net) | 1,227 | 1,601 |
| (c) Other Long Term Liabilities | 19 | 19 |
| (d) Long Term Provisions | 271 | 263 |
| Subtotal- Non Current Liabilities | 29,838 | 20,263 |
| 4. Current Liabilities | | |
| (a) Short- Term Borrowings | 13,073 | 17,576 |
| (b) Trade Payables | 14,518 | 14,104 |
| (c) Other Current Liabilities | 4,796 | 7,450 |
| (d) Short Term Provisions | 63 | 113 |
| Subtotal- Current Liabilities | 32,450 | 39,243 |
| TOTAL - EQUITY AND LIABILITIES | 77,730 | 74,462 |
| B ASSETS | | |
| 1. Non - Current Assets | | |
| (a) Fixed Assets | 39,940 | 40,275 |
| (b) Non Current Investments | - | - |
| (c) Deferred Tax Assets | - | - |
| (d) Long- Term Loans and Advances | 415 | 413 |
| (e) Other Non Current Assets | 313 | 162 |
| Subtotal- Non Current Assets | 40,668 | 40,850 |
| 2. Current Assets | | |
| (a) Current Investments | - | - |
| (b) Inventories | 6,676 | 9,041 |
| (c) Trade Receivables | 21,437 | 13,754 |
| (d) Cash and Bank balance | 3,217 | 7,039 |
| (e) Short- Term Loans and Advances | 2,592 | 2,085 |
| (f) Other Current Assets | 3,140 | 1,693 |
| Subtotal- Current Assets | 37,062 | 33,612 |
| TOTAL - ASSETS | 77,730 | 74,462 |

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For FILATEX INDIA LTD.

Rajesh
Company Secretary

