

How Climbing Social Properties Generated 719M Video Views in 2021

Sporting Goods & Outdoor

Key Takeaways

Overview of the digital climbing landscape from January 2021 to January 2022:

Audience Demographics:

- **Geolocation:** Looking at the geolocation of the top climbing website visitors and the top climbing social properties followers, the US has the largest climbing audience, followed by the UK. Other leading countries include Italy, Canada, Germany and the Netherlands.
- Age & Gender: 59% of the web visitors to the top 10 climbing websites were male, and the majority of these visitors were 25 to 44 years old. Followers to the top climbing social properties are overwhelmingly male (87%) and predominantly 18 to 34 (65%).

Platforms:

• YouTube generated the highest amount of climbing views, followed by Facebook (24%) and then Instagram (20%). Twitter makes up <1% of climbing video views. Instagram has the largest audience of followers for the top 15 climbing athletes. Although TikTok has the smallest audience relative to the other platforms, it generated the most engagements from Jan. '21 to Jan. '22.

Top Athletes:

• <u>limmy Chin</u>, <u>Alex Honnold</u> and <u>Nirmal Purja</u> have the largest climbing audience on social. When looking at the average engagement per post, Noah Kane, Nirmal Purja and Alex Honnold have the highest rates.

Content Opportunities:

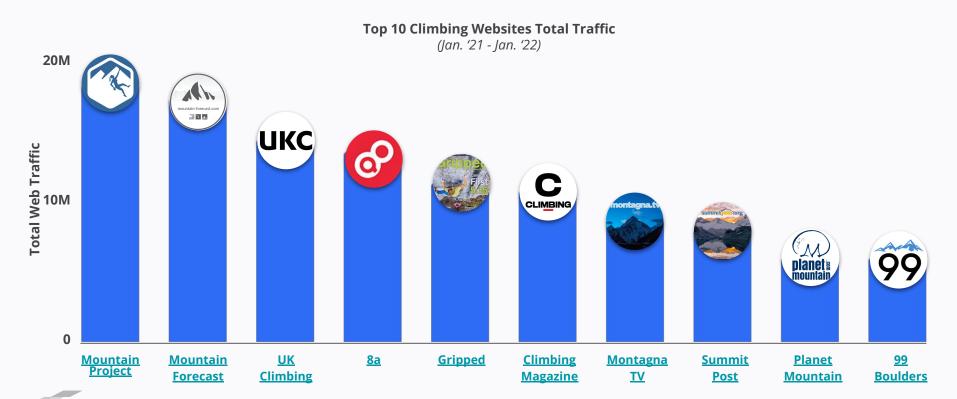
- **YouTube:** Top opportunities on YouTube include videos that share climbing tips, weight test climbing gear, POV climbing shorts and videos that answer common climbing questions.
- **Facebook:** Top opportunities on Facebook include videos celebrating historical feats in climbing, bouldering sessions, clips or trailers from upcoming films, and thrilling stunts that push the boundaries of the sport.
- **Instagram:** Top opportunities on Instagram include videos celebrating historical accomplishments, clips of athletes performing different types of solo climbing, video teasers or trailers from upcoming films, and videos of athletes attempting challenging outdoor ascents.
- **TikTok:** Top opportunities on TikTok include videos from bouldering sessions, strength training, ice climbing training, or videos discussing traditional climbing gear.



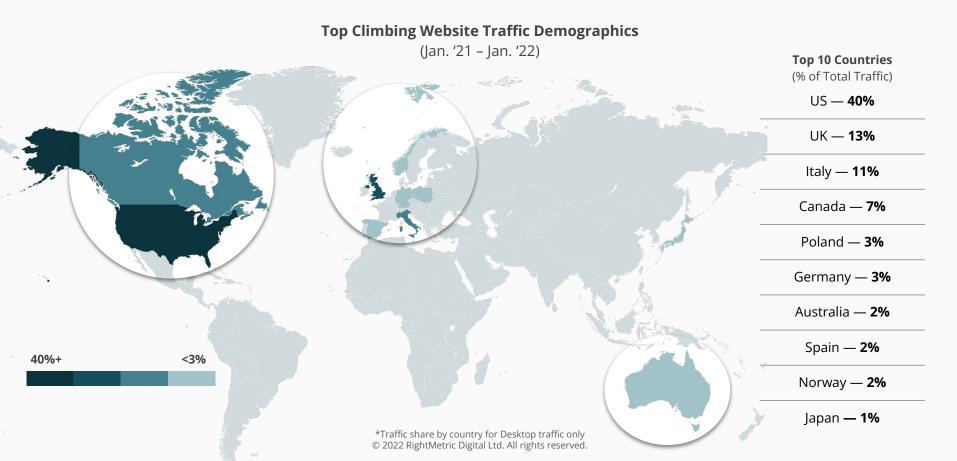
Climbing Audience Scan



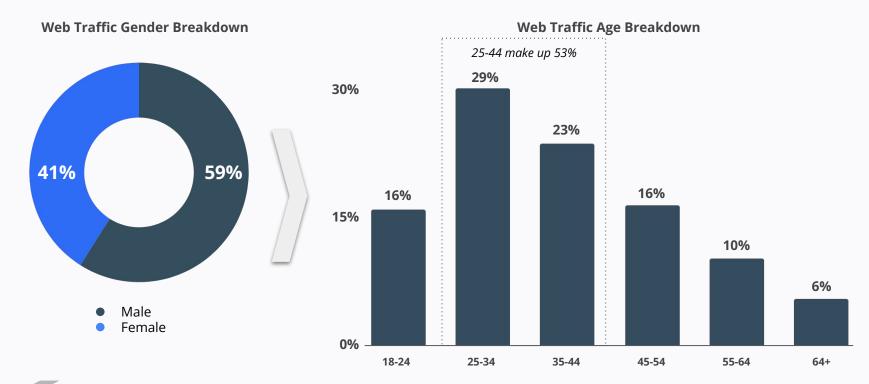
Based on web traffic, the following were the top ten climbing websites from January 2021 to January 2022. On average, these climbing resources generated **851K** web visits per month.



The **United States** accounted for 40% of traffic to the top ten climbing websites, followed by the **United Kingdom** (13%), **Italy** (11%) and **Canada** (7%).



Males account for 59% of all top climbing website traffic. As for age, people between the ages of **25 and 44** accounted for 53% of the traffic.



Top 10 Climbing Social Properties by Total Views*



Climbers Crag: Rock Climbing Community
Social Followers: 396K | Total Views: 513M



Climbing Awesome: Climbing Community
Social Followers: 106K | Total Views: 11M



EpicTV: Climbing Videos + Gear Shop Social Followers: **753K** | Total Views: **80M**



<u>Climb Lover: Climbing Community</u> Social Followers: **121K** |Total Views: **10M**



Wide Boyz: Crack Climbing Company
Social Followers: 153K | Total Views: 35M



Beta Climbers: Climbing Creator
Social Followers: 62K | Total Views: 8M



REEL ROCK: Climbing Films
Social Followers: 418K | Total Views: 31M

9.



Bouldering Bobat: Bouldering Vlog
Social Followers: 231K | Total Views: 7M



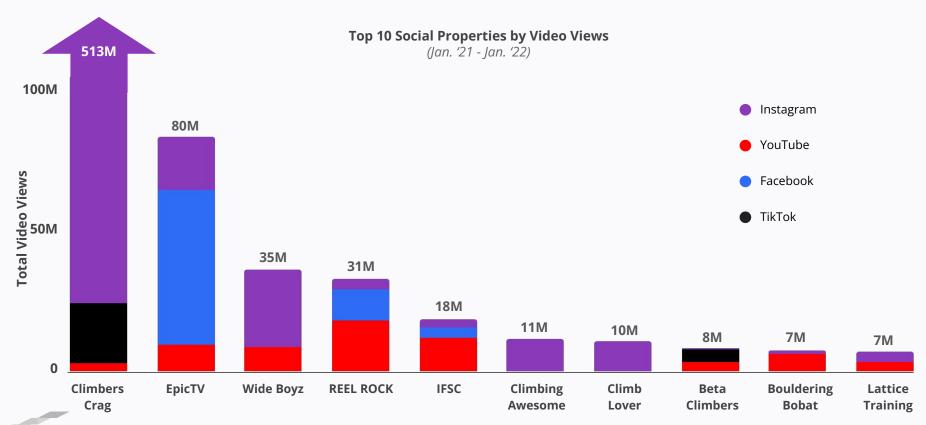
IFSC: International Federation of Sport Climbing
Social Followers: 516K | Total Views: 18M

10.

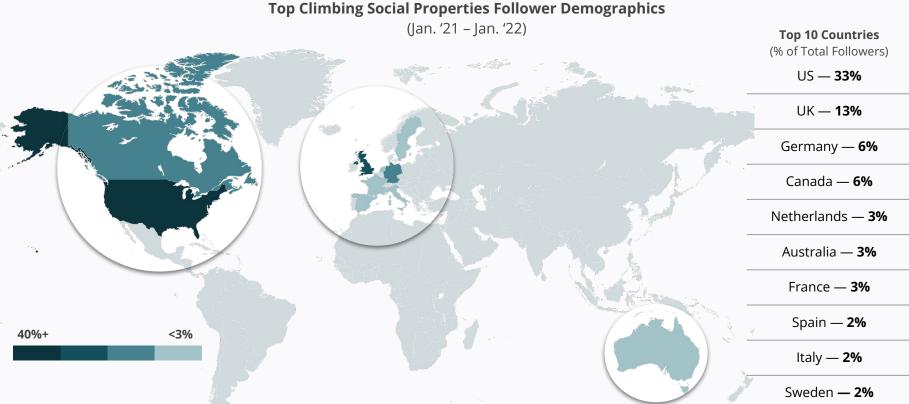


Lattice Training: Climbing Training
Social Followers: 179K | Total Views: 7M

From Jan. '21 to Jan. '22. Climbers Crag generated the most views by a significant margin, with over **500M+** views.



The **United States** accounted for 33% of the top ten climbing social properties followers, followed by the **United Kingdom** (13%), **Germany** (6%) and **Canada** (6%).

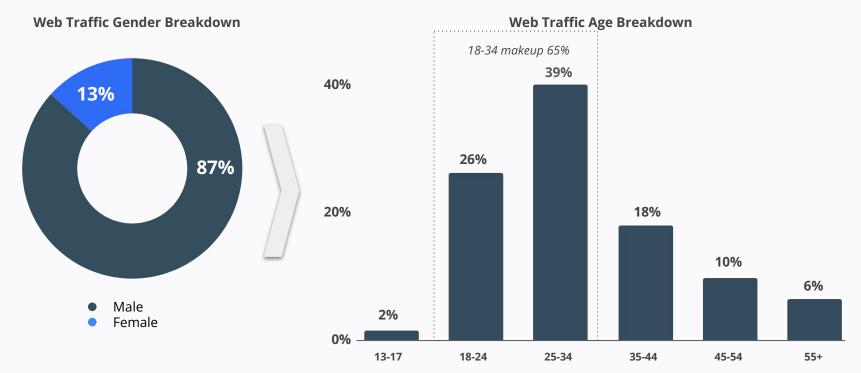


*Demographics are an directional approximation using YouTube subscriber geo-breakdown. Climbing Awesome follower demographics unavailable and have been removed from data set. Climb Lover data based on Instagram demographics.

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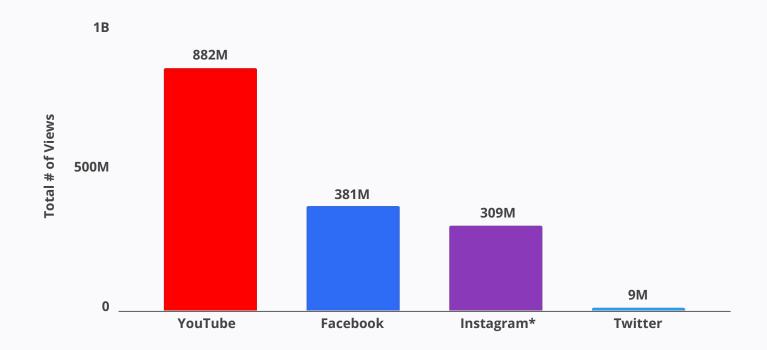
Created with mapchartmen

The followers of the top 10 climbing social properties skew **male** (87%) and are predominantly aged **18 to 34** years old (65%).





YouTube generated the highest amount of climbing views, accounting for **56%** of the total views from Feb. '21 to Feb. '22. Facebook generated the second highest (24%), followed by Instagram (20%). Twitter makes up **<1%** of climbing video views.









Top 15 Climbing Athletes by Average Engagement*



Noah Kane
Total Followers: 428K
Avg. Engagement: 67K



Chris Sharma
Total Followers: **859K**Avg. Engagement: **10K**



Alexander Megos Total Followers: 425K Avg. Engagement: 5K



Nirmal Purja MBE - NIMS
Total Followers: 2M

Magnus Midtbø Total Followers: **786K** Avg. Engagement: **9K**



Sasha DiGiulian
Total Followers: 867K
Avg. Engagement: 5K



Alex Honnold
Total Followers: 3M
Avg. Engagement: 22K

Avg. Engagement: 33K



Shauna Coxsey
Total Followers: 664K
Avg. Engagement: 6K



Renan Ozturk
Total Followers: 1M
Avg. Engagement: 4K



Jimmy Chin Total Followers: 4M Avg. Engagement: 15K



Adam Ondra
Total Followers: 1M
Avg. Engagement: 6K



Conrad Anker
Total Followers: 639K
Avg. Engagement: 2K



Tommy Caldwell
Total Followers: 1M
Avg. Engagement: 12K



Janja Garnbret
Total Followers: 499K
Avg. Engagement: 6K

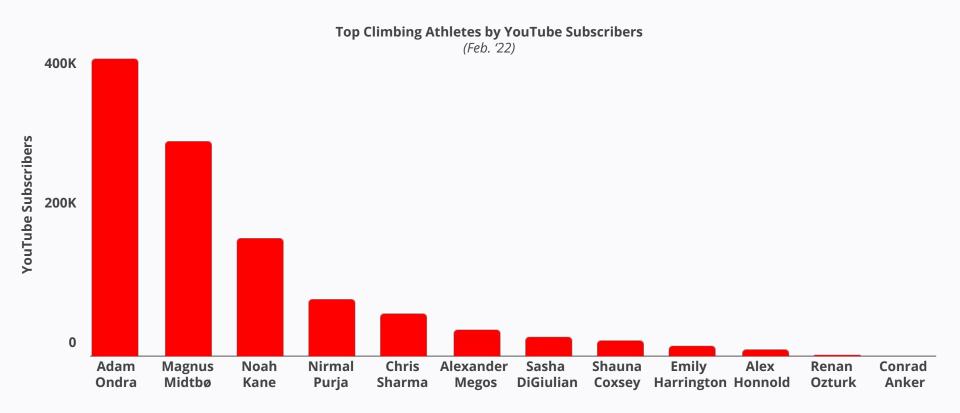


Emily Harrington
Total Followers: **396K**Avg. Engagement: **2K**



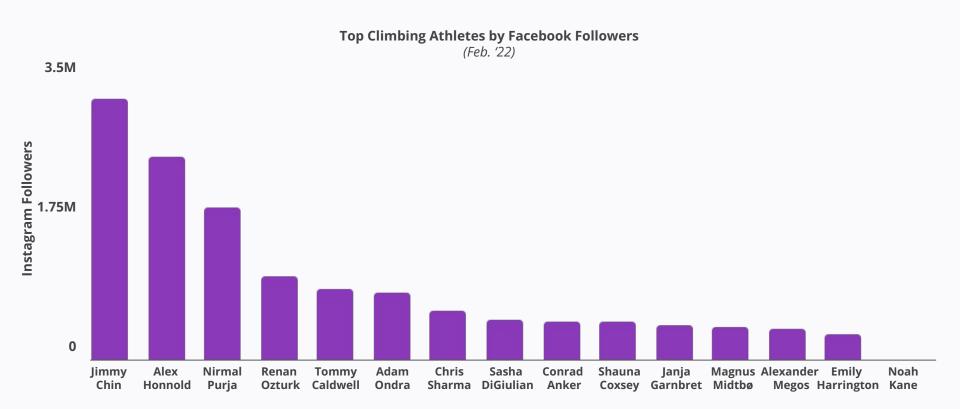


Adam Ondra and Magnus Midtbø have the largest audiences on YouTube with **356K** and **259K** subscribers, respectively. Janja Garnbret, Jimmy Chin and Tommy Caldwell do not currently have YouTube channels.



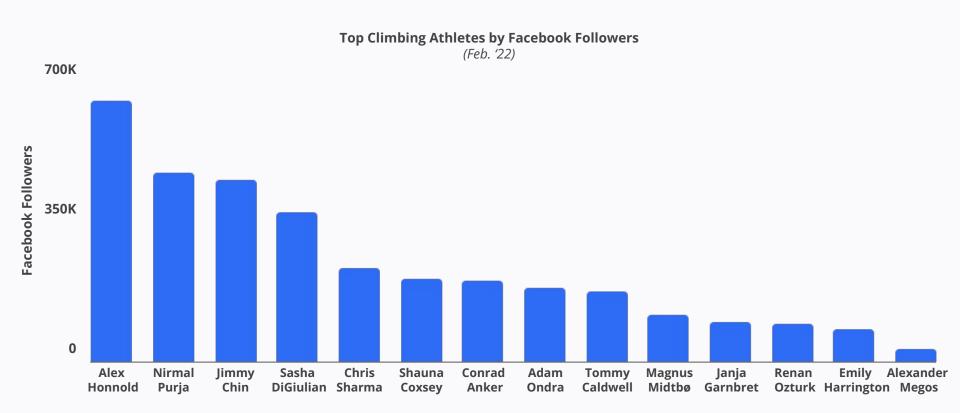


Jimmy Chin, Alex Honnold, Nirmal Purja have most followers on Instagram with **3.1M**, **2.4M** and **1.8M**, respectively. All athletes are active on the Instagram platform.



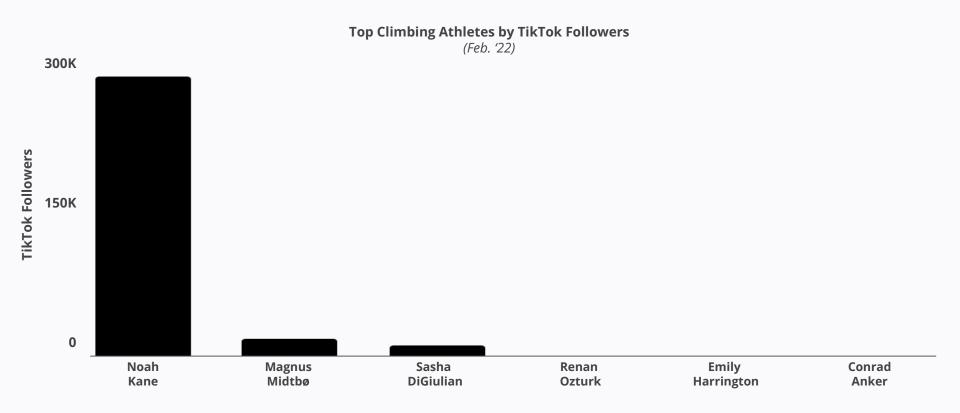


Adam Honnold, Nirmal Purja and Jimmy Chin have the most followers on Facebook with **622K**, **451K** and **436K** followers, respectively. Noah Kane does not have a profile on FB.

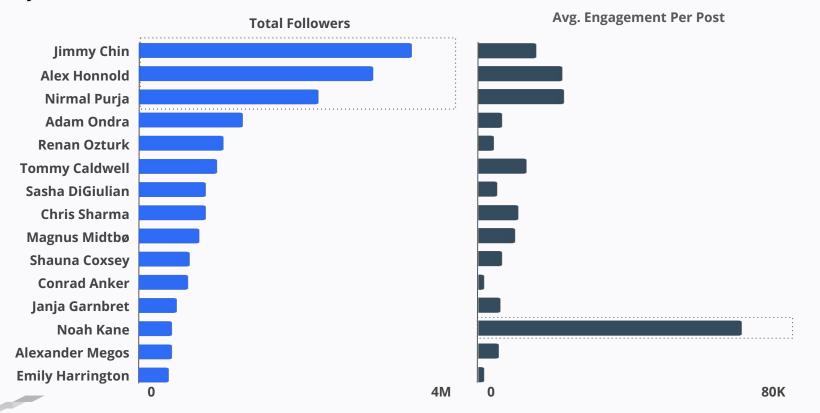




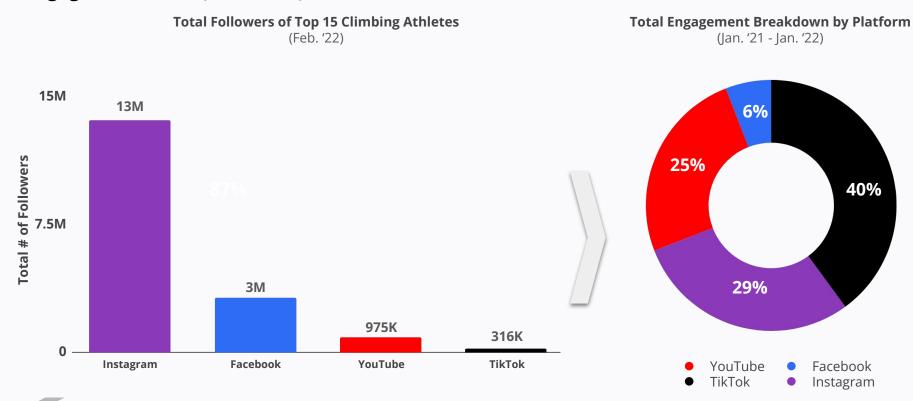
Noah Kane is the only athlete with a significant following on TikTok with **284K** followers. Magnus Midtbø and Sasha DiGiulian have **19K** and **12K** followers, respectively. All other athletes have <1K followers or are not active on the platform.



Jimmy Chin, Alex Honnold and Nirmal Purja are the most popular climbing content creators on social. Noah Kane's average engagement per post is significantly higher than any other climber.



Instagram has the largest audience of followers for the Top 15 climbing athletes. Although TikTok has the smallest audience relative to the other platforms, it generated the most engagements from Jan. '21 to Jan. '22.





Top Content Buckets



CONTENT OPPORTUNITIES: YOUTUBE

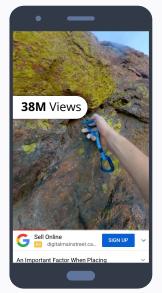




Climbing Tips

Athletes share tips for beginner and expert climbers to help improve their climbs

[Example <u>1</u>, <u>2</u>]



Click to view



Weight Testing

Athletes weight test cams, nuts and other trad climbing gear

[Example <u>1</u>, <u>2</u>]



Click to view



POV Climbing Short

Quick, vertical climbing videos shot with a GoPro from extreme climbs

[Example <u>1</u>, <u>2</u>]



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Answering Questions

Answering frequent questions or responding to previous video comments



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CONTENT OPPORTUNITIES: INSTAGRAM





Historical Feats

Athletes celebrating or acknowledging historical achievements in the sport.

[Example <u>1</u>, <u>2</u>]



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Teasers & Trailers

Sharing sneak peek clips or trailers from upcoming films or documentary series

[Example <u>1</u>, <u>2</u>]



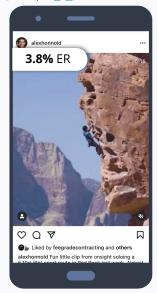
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Soloing Clips

Epic video clips of athletes onsight soloing or deep-water soloing

[Example <u>1</u>, <u>2</u>]



Click to view



Outdoor Ascent Videos

Videos of athletes attempting difficult climbs



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CONTENT OPPORTUNITIES: FACEBOOK





Historical Feats

Athletes celebrating or acknowledging historical achievements in the sport.

[Example <u>1</u>, <u>2</u>]



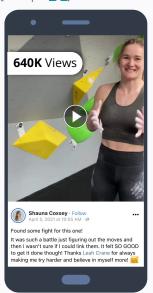
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Bouldering Sessions

Athletes sharing clips from bouldering sessions in climbing gyms

[Example <u>1</u>, <u>2</u>]



Click to view



Teasers & Trailers

Sharing sneak peek clips or trailers from upcoming films or documentary series

[Example 1, 2]



Click to view



Thrilling Stunts

Athletes perform extreme stunts or tricks, pushing the boundaries of the sport.



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CONTENT OPPORTUNITIES: TIKTOK

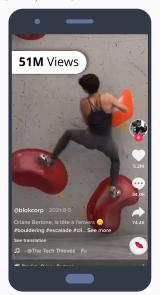




Bouldering Sessions

Athletes sharing clips from bouldering sessions in climbing gyms

[Example <u>1</u>, <u>2</u>]



Click to view



Strength Training

Video clips from campus or circuit board training

[Example <u>1</u>, <u>2</u>]



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Trad Climbing Gear

Showcasing traditional climbing gear such as climbing anchors and cams

[Example <u>1</u>, <u>2</u>]

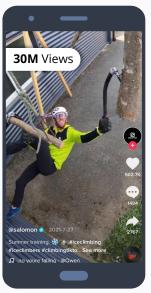


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Ice Climbing Training

Athletes showcasing how they train for ice climbing off of the mountain



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