

New Zealand Forestry Market Outlook

Quarterly market outlook report for investors, managers, and others with an interest in New Zealand Forestry

A report to support you in your strategic decision-making and long-term planning.

The New Zealand Forestry Market Outlook provides market analysis and forecasts for New Zealand radiata pine logs.

The report includes charts and commentary for log markets in New Zealand, China, and Korea, including:

Economic background and forecasts

- End use market trends
- Demand for logs
- Shipping
- Domestic and export log supply
- Log export prices

Figure 7: Residential Building Consents Issued

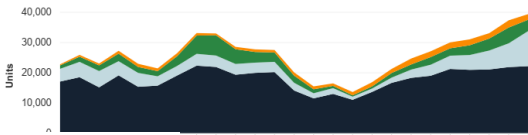
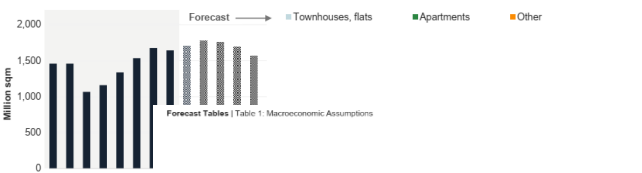


Figure 15: China Area of Residential Housing Started



Data tables with 20-year outlooks on

- Macroeconomic assumptions
- Forest inventory and wood flows for domestic and export markets
- Export prices by grade, both in export markets and at wharf gate in New Zealand.

Forecast Tables | Table 1: Macroeconomic Assumptions

Year	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030
Population (m)	46.42	46.50	46.58	46.67	46.75	46.84	46.93	47.02	47.11	47.20	47.29	47.38	47.47	47.56	47.65	47.74	47.83	47.92
GDP (\$bn)	1,250	1,270	1,290	1,310	1,330	1,350	1,370	1,390	1,410	1,430	1,450	1,470	1,490	1,510	1,530	1,550	1,570	1,590
China																		
GDP	%	4.7%	4.7%	4.7%	4.7%	4.7%	4.7%	4.7%	4.7%	4.7%	4.7%	4.7%	4.7%	4.7%	4.7%	4.7%	4.7%	4.7%
Consumer Spending	\$bn	475	475	475	475	475	475	475	475	475	475	475	475	475	475	475	475	475
Investment	\$bn	1,250	1,250	1,250	1,250	1,250	1,250	1,250	1,250	1,250	1,250	1,250	1,250	1,250	1,250	1,250	1,250	1,250
Household Income	\$bn	21,220	21,220	21,220	21,220	21,220	21,220	21,220	21,220	21,220	21,220	21,220	21,220	21,220	21,220	21,220	21,220	21,220
Government	\$bn	21,220	21,220	21,220	21,220	21,220	21,220	21,220	21,220	21,220	21,220	21,220	21,220	21,220	21,220	21,220	21,220	21,220
Net New Private Investment	\$bn	21,220	21,220	21,220	21,220	21,220	21,220	21,220	21,220	21,220	21,220	21,220	21,220	21,220	21,220	21,220	21,220	21,220
China																		
Rate	%	2.7%	2.7%	2.7%	2.7%	2.7%	2.7%	2.7%	2.7%	2.7%	2.7%	2.7%	2.7%	2.7%	2.7%	2.7%	2.7%	2.7%
Inflation	%	0.7%	0.7%	0.7%	0.7%	0.7%	0.7%	0.7%	0.7%	0.7%	0.7%	0.7%	0.7%	0.7%	0.7%	0.7%	0.7%	0.7%
GDP	%	6.7%	6.7%	6.7%	6.7%	6.7%	6.7%	6.7%	6.7%	6.7%	6.7%	6.7%	6.7%	6.7%	6.7%	6.7%	6.7%	6.7%

In addition, the report provides 30-year regional wood supply forecasts split by sub region and district, log type (pruned, unpruned, and pulpwood), and destination (domestic, export).

Regions covered are: Northland, Central North Island, East Coast, Hawkes Bay, Southern North Island, Nelson-Marlborough, Canterbury, and Otago-Southland.

Author

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