

FBNK Finance S.a.r.L.

Sold 4,833,114 shares of FuboTV Inc (FUBO: NYS) through private placement ahead of lock-up



for **UNDISCLOSED AMOUNT** in cash

Arranger and Senior Secured Creditor:

Adviser:

GS Finances

INDEX ATLAS

Legal Advisers:

MOSES & SINGER LLP
Celebrating 100 Years and Beyond

wildgen
LUXEMBOURG LAW FIRM

BALEX
ADVOKATUR & NOTARIAT

December 18, 2020, New York – Luxembourg – Basel / Luzern

Creating Value and Scoring Profitable Exit Amidst the “Covid19 Year”

February 14, 2020

March 31, 2020

July 20, 2020

September 30, 2020

December 15, 2020

FBNK Finance, Facebank’s 100% subsidiary, has issued €50,000,000 Feb ‘2023 4.5% bond
GS Finances AG and IndexAtlas AG facilitated the \$1.1 billion merger between Facebank Group Inc and FuboTV Inc

FBNK Finance de-merged from FuboTV Inc and consolidated over 10% ownership interest in FuboTV Inc, GS Finances AG remained senior secured creditor of FBNK Finance
FuboTV Inc has successfully listed at the NYSE (FUBO: NYS)

FBNK Finance sold all its FuboTV shares in private transaction for undisclosed amount