

Industry Focused Investors

Sileo Capital

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Who We Are


Sileo Capital (*Si-lay-oh*) is a unique independent sponsor that not only makes principal equity investments in our focus industries, but also provides strategy, operations, financial and transaction consulting.


Our team of investors and operators leverage their extensive experience to create value and generate attractive risk-adjusted returns for all stakeholders.

Our philosophy underlies our differentiated approach


 **Risk-Adjusted Returns Matter**

 **Industry Focus is Critical**

 **Combining Financial and Intellectual Capital is Powerful**

 **Performance Speaks Louder Than Promises**

 **Plan for the Unexpected**

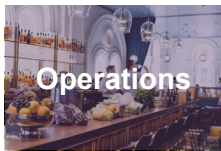
 **Integrity and Character Mean Something**

Our differentiated approach combines financial and intellectual capital

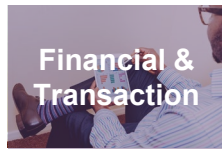
Consulting



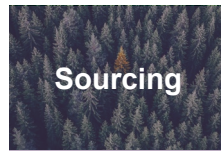
Strategy



Operations



Financial & Transaction



Sourcing



Analytics, Diligence & Structuring



Post-Acquisition Management

We execute a focused strategy that meets our key criteria

Industries



- Multi-Unit
- Government Services

- Critical Infrastructure Services
- Waste Management

Company Characteristics



- Minimum \$5 million of EBITDA
- High free cash flow conversion

- Attractive growth prospects
- Based in U.S. or Canada

Owners/Management



- Significant industry experience
- Strong alignment of interests

- Proven track record
- Intelligent, experienced, high integrity and character

Transaction Types



- Management/Leverage Buyouts
- Family Succession/Owner Recapitalization

- Corporate Divestitures
- Growth Equity

Our team has extensive transaction and operations experience

\$84 Billion

Transaction Value

\$1.2 Billion

Equity Deployed

400+

Transactions

200+

Years of Experience