



Go	Pro	Enterprise
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**Starts at \$9,450** billed annually  
Includes 6 users, up to 20

**Starts at \$15,750** billed annually  
Includes 7 users, up to 50

**Contact Sales**

## Product Plans

Dashboards			
Payments Dashboard	✓	✓	✓
Approvals Dashboard	✓	✓	✓
Requirements Dashboard	✓	✓	✓
Scenario Planning		✓	✓
Board Dashboard		Add-on	Add-on
Portals			
<b>Grantee Portal</b>	✓	✓	✓
Grantee Portal Intake Dashboard	✓	✓	✓
Invited Grant Applications	✓	✓	✓
Application and Report Notification Reminders	✓	✓	✓
Unlimited Grantee User Accounts	✓	✓	✓
Grantee Reports Submissions	✓	✓	✓
In-portal Contact Management	✓	✓	✓
Grant and Payment History	✓	✓	✓
Unsolicited Grant Applications/Campaigns	Add-on	✓	✓
In-form Chat/Discussions		✓	✓
Bank Account Information		✓	✓
Customized Organization Budgets		✓	✓
Grantee-initiated Form Submissions			✓
Intake Forms	Up to 250	Up to 500	Up to 750
<b>External Reviewer Portal</b>	Add-on	Add-on	Add-on



## Product Plans

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<b>Grantee Organizations</b>				
	Tax Status Verification	✓	✓	✓
	Grantee 360	✓	✓	✓
	Organization Financials	✓	✓	✓
	Organization Bank Account Management (for Electronic Payment)		✓	✓
	Organization Financial Health		✓	✓
<b>Grants</b>				
	Required Codes for Approval	✓	✓	✓
	Grant Renewals	✓	✓	✓
	Matching Gifts	✓	✓	✓
	Customized Project Budgets			✓
	Docket Management		✓	✓
	Required Fields Checklist		✓	✓
	Expenditure Responsibility Management		✓	✓
	Direct Charitable Activities		Add-on	✓
	Regranting Tracker			✓
	Delegated Authority for Internal Approvals			✓
<b>Contacts and CRM</b>				
	Contact Management	✓	✓	✓
	Interactions	✓	✓	✓
	Email Send/Receive		✓	✓
	Microsoft Outlook Add-in		✓	✓
	Contact De-duplication and Merge		✓	✓
<b>Search and Reporting</b>				
	Quick Search	✓	✓	✓
	Super Search	✓	✓	✓
	Saved Searches	✓	✓	✓
	Customizable List Views	✓	✓	✓
	Premium Reporting		Add-on	✓

## Product Plans

Product Plans		Go	Pro	Enterprise
<b>Workflows</b>				
	My Tasks	✓	✓	✓
	Workflow Editor		✓	✓
	Workflow Dashboard		✓	✓
<b>Additional Modules</b>				
	Portfolio Management		Add-on	✓
	Impact Assessment		Add-on	Add-on
<b>Utilities</b>				
	Super Docs		✓	✓
	Batch Email Templates		✓	✓
	Publish Grants API		✓	✓
	Custom Fields		✓	✓
	Payments Import		✓	✓
	Advanced Code Assignment Rules			✓
<b>Integrations</b>				
	Single Sign On (Microsoft 365, Okta, OneLogin, Google)	✓	✓	✓
	Document Management Integrations (OneDrive, Box)	✓	✓	✓
	Salesforce Integration			Add-on
	e-Signature (Adobe Sign & DocuSign)		Add-on	✓
	OFAC Risk Management (Bridger Insight API Integration)	Add-on	Add-on	Add-on
	Intacct Integration			Add-on
<b>Miscellaneous Add-Ons</b>				
	Long-Term Data Retention		Add-on	✓
	Staging Site			✓
	Offline Database Copy for BI Tool Integration			Add-on
<b>Support</b>				
	Help Desk	✓	✓	✓
	Premium Support		Add-on	Add-on