



LAND
Betterment

positive social and environmental impact

Environmental Solutions

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This document contains may include predictions, estimates or other information that might be considered forward-looking. While these forward-looking statements represent our current judgment on what the future holds, they are subject to risks and uncertainties that could cause actual results to differ materially. You are cautioned not to place undue reliance on these forward-looking statements, which reflect our opinions only as of the date of this presentation. Please keep in mind that we are not obligating ourselves to revise or publicly release the results of any revision to these forward-looking statements in light of new information or future events. Throughout this document, we will attempt to present some important factors relating to our business that may affect our predictions. You should also review any and all of our SEC filings for a more complete discussion of these factors and other risks, particularly under the heading "Risk Factors."

This document is neither an offer to sell nor a solicitation to purchase any of the Company's securities. Certain statements and financial projections in this Presentation constitute "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995. Forward-looking statements, which are based on management's current expectations, are generally identifiable by the use of terms, such as "anticipates," "believes," "could," "estimates," "expects," "intends," "may," "plans," "possible," "potential," "predicts," "projects," "should," "would" and similar expressions. The potential risks and uncertainties that could cause actual results to differ materially from those expressed or implied herein include, among others, the Company's ability to raise additional debt or equity financing, the Company's relationships with its current and future customers and business partners, the Company's ability to achieve anticipated results from acquisitions, and organic growth and development and overall business expansion. All asset values and other numbers and figures presented herein are management estimates only, may include agreements or acquisitions that are currently under negotiation (i.e., not currently controlled), and should be independently verified.

This presentation and the information herein is updated frequently, and you should absolutely verify with management of the Company that this version is the most recent available. In the event that the information presented herein conflicts with any Company public filings, the public filings shall be the governing document.



Land Betterment's Environmental Solutions Division brings an efficient, solutions-based approach to meet the needs of the rapidly growing number of environmental problems emerging as the United States transitions away from fossil fuels.

The coal industry has seen an exceedingly high number of bankruptcies as legacy companies have struggled to adapt, evolve and / or innovate. This has exacerbated the problem of environmental liabilities getting ignored and neglected, and they eventually fall back to the responsibilities of the surety bond companies, or to state agencies; which ultimately means that taxpayers are left holding the bag.

Currently, former coal mining and industrial properties litter the country representing over an estimated **\$1,000,000,000** of phase-one environmental remediation liabilities and 40 years of reclamation work. With the United States transitioning away from coal-based fuels, those liabilities are expected to grow at an increasingly, accelerated pace.

Our team has a longstanding history of efficiently and effectively cleaning up these impacted lands to maximize the value for all stakeholders. Through its nearly fifteen years of operating in the region, the team has an extensive knowledge and network in navigating the permitting, bonding, licensing and reclamation process. Our team has efficiently and successfully completed environmental bond releases representing over **\$21,000,000** and 7,000 land acres over the past 5 years.



PROCESS
EFFICIENT



COST
EFFICIENT



ENVIRONMENTAL



SOCIAL



We operate on either a bid-based or a cost-plus revenue model to create customized, environmentally-sound solutions that fit the need of our clients while also creating substantial well-paying jobs for the local communities.

We have already created over 40 jobs in a region in need of economic revitalization and diversification with the ability to continue to rapidly grow the team and hire from the highly-skilled, local labor force.

With a capital infusion of \$10 Million, we have the ability to efficiently scale our operation to meet the pressing needs in this region and beyond.

With this added growth capital, we will have the ability to further penetrate this multi-billion dollar market at a time that it is hitting an inflection point, and put us in a position to generate over \$45 million in annual service revenue and realize over \$25 Million in assets on our balance sheet within 2 years. Additionally, with this timely capital infusion, we anticipate growing our services revenue at a minimum 20% AAGR.

Reinvigorate a region and create the foundation to build a more sustainable economy.

Our Environmental Solutions Division is the first step in creating the foundation in building a more sustainable economy and help transition the Central Appalachian region away from the thermal coal industry. Regional communities are disproportionately hurt with the contraction of this industry as a massive void of employment opportunity, and environmental issues are taking its toll. By first addressing the growing environmental needs, we can both return land back to its natural state, and also reposition certain lands to be repurposed for new, sustainable businesses.



Reclamation / Restoration

LBX offers a unique opportunity to reclaim and restore while also providing environmental relief for new development

Social Impact

LBX's work starts local and ends local. By restoring property in the coalfields, we are employing former coal miners. Providing new opportunity for communities and families

Environmental Offset

Businesses that are expanding need environmental offset. We can help them reduce their impact by reclaiming needed lands in our region that are impacted

Direct Capital Asset Investment

Creating a capital asset by restoring prior negatively impacted land is a way that companies can offset future greenfield growth.

LEED Certification Points

Through our pipeline of reclamation work, our team can provide a highly efficient environmental and social return for dollars committed.

Financial Information

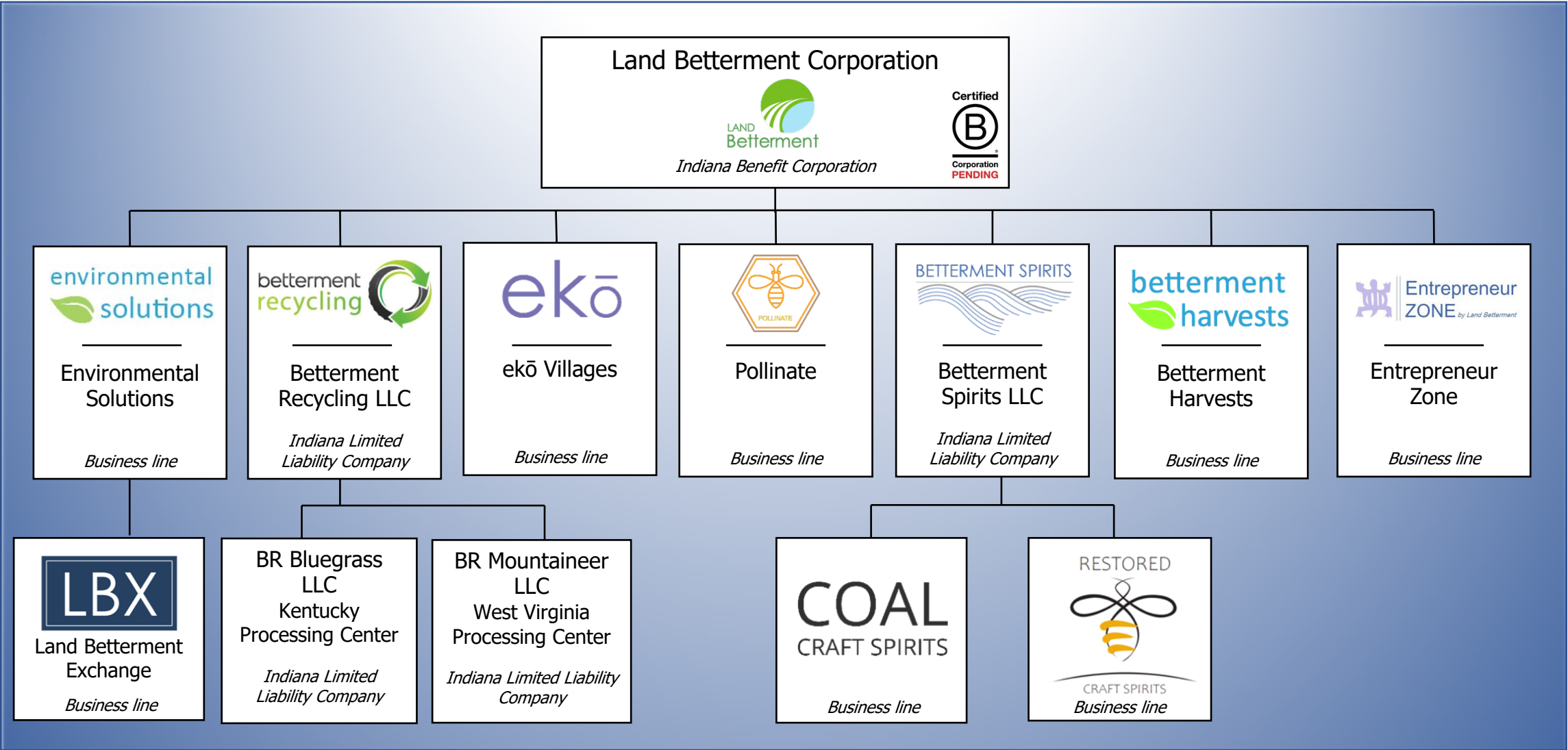
Land Betterment Corporation is currently seeking to raise up to \$10,000,000 in equity to further expand its Environmental Solutions Division.

Internally, the Company has predominantly been financed by its founders to date. Externally, the Company has secured over \$12,000,000 in tax credits from the local, state, and federal level.

Environmental Solutions	Year 1	Year 2	Year 3	Year 4	Year 5
<u>Income Statement</u>					
Revenue	18,505,000	48,314,000	71,490,000	90,320,000	118,988,000
EBITDA	2,775,750	7,247,100	10,723,500	13,548,000	17,848,200
Sources & Uses					
<u>Sources of Funds</u>			<u>Amount</u>		
New Market Tax Credits (Net Benefit)			\$6,000,000		
Equity Capital			\$10,000,000		
Total			\$16,000,000		
<u>Uses of Funds</u>			<u>Amount</u>		
Working and Development Capital					
Corporate Working Capital			\$3,000,000		
Development / Production Ramp			\$500,000		
Supplies			\$200,000		
Acquisition Payments			-		
Equipment Acquisition and Rebuild			\$2,000,000		
Additional Working / Growth Capital			\$9,500,000.00		
Financing Fees & Expenses			\$800,000.00		
Total			\$16,000,000		

Sustainable Business Pillars

We have a platform approach with multiple value-creation strategies to transfer these former coal mining properties into market-tested, pull-through revenue generating assets. Each of our sustainable business pillars have a specific purpose and are building on the early regional momentum in creating a sustainable economic ecosystem, and a more sustainable supply chain.



Our Change Agents



Mark Jensen
Executive
Chairman

A leader and visionary for successful businesses throughout a wide range of industries. Over the past 19 years, Mark has sourced, structured and led the due diligence efforts and integration processes on over 50 investments and acquisitions for various companies, including companies that he has founded. He has successfully navigated complex financial structures including taking their last company public on the NASDAQ during a very expedited time frame.



Kirk Taylor, CPA
President & CFO;
Director

Kirk Taylor is a dynamic financial and governance leader. He spent his first 15 years of his career at national and regional public accounting firms focusing on complex business structuring and financial reporting. Since 2015, he has been the Chief Financial Officer of American Resource Corp, leading the company's accounting and finance functions which culminated in a Nasdaq listing.



Thomas Sauve
Chief Development
Officer; Director

Tom has been a leader and visionary for successful businesses throughout a wide range of industries. Over the past 19 years he has sourced, structured and led the due diligence efforts and integration processes on over 50 investments and acquisitions for various companies, including companies that he has founded. He has successfully navigated complex financial structures including taking their last company public on the NASDAQ during a very expedited time frame.



Mark LaVerghetta
Chief Governance Officer /
Corporate Finance

Mark has over 20 years of experience in diverse facets of business development and leadership, including corporate finance, capital raising, capital markets, communications, public disclosures and regulatory reporting, sales and trading and product management. An outstanding communicator adept at contributing to corporate strategy and governance which successfully contributed in a Nasdaq listing for their last company.



Lisa Little
Director of Human Resources



Tarlis Thompson
Director of Operations



Kristie Slone
Environmental Solutions /
Water Management

Certified



®

Corporation
PENDING

Land Betterment Corporation

12115 Visionary Way, Suite 174

Fishers, Indiana 46038

Phone: 317-855-9926

info@landbetterment.com

www.landbetterment.com

Earth and Community First