

## PERSONAL FINANCIAL STATEMENT (PFS) FOR...

Enter Name:

Enter Date - month/day/year:

### ASSETS

Description	Cash or Value
Cash-on-Hand + Checking & Savings:	<input style="width: 100%; height: 20px;" type="text"/>
Marketable Securities:	<input style="width: 100%; height: 20px;" type="text"/>
Marketable Securities, IRA's/Retirement:	<input style="width: 100%; height: 20px;" type="text"/>
Automobiles/Vehicles:	<input style="width: 100%; height: 20px;" type="text"/>
Notes Receivable:	<input style="width: 100%; height: 20px;" type="text"/>
Accounts Receivable:	<input style="width: 100%; height: 20px;" type="text"/>
Life Insurance, Cash Value:	<input style="width: 100%; height: 20px;" type="text"/>
<b>Real Estate Owned (List):</b>	
Personal Residence	<input style="width: 100%; height: 20px;" type="text"/>
Investment Properties, Individually	<input style="width: 100%; height: 20px;" type="text"/>
Investment Properties, Separate Entities	<input style="width: 100%; height: 20px;" type="text"/>
<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>
<b>Net Worth Of Business-s Owned:</b>	<input style="width: 100%; height: 20px;" type="text"/>
[Attach Balance Sheet-(s)]	
<b>Other Assets (List):</b>	
Personal Property (Household)	<input style="width: 100%; height: 20px;" type="text"/>
Art and Jewelry	<input style="width: 100%; height: 20px;" type="text"/>
<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>
<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>
<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>

**TOTAL ASSETS** **\$0**

### LIABILITIES

Description	Unpaid Balance
<b>Automobile/Vehicle Loan-s:</b>	<input style="width: 100%; height: 20px;" type="text"/>
<b>Notes Payable:</b>	<input style="width: 100%; height: 20px;" type="text"/>
<b>Accounts Payable:</b>	<input style="width: 100%; height: 20px;" type="text"/>
<b>Real Estate Mortgages (List):</b>	
Personal Residence	<input style="width: 100%; height: 20px;" type="text"/>
Investment Properties, Individually	<input style="width: 100%; height: 20px;" type="text"/>
Investment Properties, Separate Entities	<input style="width: 100%; height: 20px;" type="text"/>
<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>
<b>Unpaid Taxes:</b>	<input style="width: 100%; height: 20px;" type="text"/>
<b>Revolving Accounts (List):</b>	
<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>
<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>
<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>
<b>Installment Accounts (List):</b>	
<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>
<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>
<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>
<b>Other Debts (List):</b>	
<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>
<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>
<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>
<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>

**TOTAL LIABILITIES** **\$0**

**NET WORTH** **\$0**

**Certified to be true and correct by:**

Enter/Print Name Here   
*Sign Name Here*  
 Enter Title Here   
 Enter Date - month/day/year

*Attach supporting schedules as necessary. Personal Financial Statement (PFS) may be completed by both married and unmarried Co-Borrowers if their assets and liabilities are sufficiently joined. For separate entities (LLC's, Corporations, Partnerships, Etc.) attach separate balance sheets.*

