

OVERVIEW

In 2014, Hemp was legalized by the US Federal Government and is currently being legalized across most states.

Gravitas Infitum is taking advantage of an unprecedented opportunity in providing large corporations with long-term contracted commodity green bio-materials and the associated green attributes (Carbon Credits) derived from our proprietary Hemp Industrial Platform. The Platform includes: plant propagation, indoor growing and outdoor plant growing management, whole-plant hemp processing, and commodity refining of the plant's 1,100 molecules at industrial quality and quantities.

Our rapid progress, and the overwhelming acceptance of our model highlights an industry-wide need for advanced hemp processing and our ability to fill that need with a technically superior and scalable approach.

The US hemp industry is poised for rapid growth and, like all rapidly growing industries, is in need of standardization, structure, and transparency. Economists and industry experts believe it is one of the largest economic opportunities in the U.S. over the past 50 years.

We are utilizing our experience in bringing technological innovation and building industry-wide business services platforms to successfully enter and capture a significant share of this emerging market, what we call "The New Hemp Economy."

Industrial Hemp Bond Offering

12% Five-Year Convertible Bond
\$25,000 Unit Size
Minimum 1 Unit
2,000 Units Available
Optional:
Conversion at 2x Face Value
260% Return on Investment
at conversion prior to exit

Our Competitive Advantage

Whole Hemp Plant Processors ULTRA SERIES

3-160 Tons Per 24 Hours

Organic Processing

No Solvents or CO2

No Drying Required

100% Molecule Delivery

Modular, Mobile, and Extensible

Multi-Vector Product Outputs

Dual Input Streams - Rough
(Raw Fiber) and Fine Processing
(Molecular)

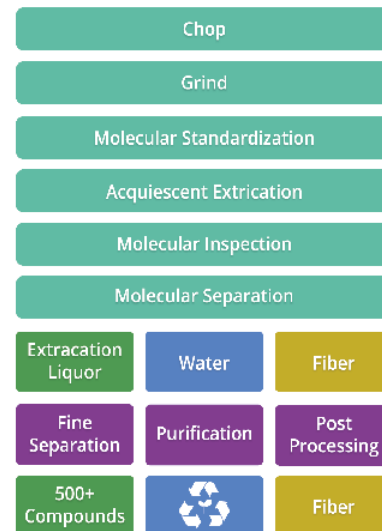
ZERO WASTE

ANY TYPE OF HEMP BIOMASS

Whole Plant Green/Wet Tops Dry Harvest Chopped Root Ball



MULTISTEP PROPRIETY PROCESS



CONTINUOUS TRACED BATCHES

ZERO WASTE

Market Analysis

Industries being disrupted by the rise of hemp:

- 1. Functional Foods.** Hemp contains all 10 essential amino acids, making it an excellent plant-based protein source. Importantly, it does not contain phytates, which are found in many vegetarian protein sources and which can interfere with the absorption of essential minerals.
- 2. Biodiesel.** Hemp is capable of producing nearly four times as much oil per acre as soybeans, the current leading source of biodiesel fuel.
- 3. Plastics.** Now that the 2018 Farm Bill has legalized the production of industrial hemp, entrepreneurs are testing methods to use hemp as an eco-friendly alternative to plastic.
- 4. Paper.** An acre of industrial hemp produces about four times the amount of paper as one acre of trees.
- 5. Construction.** Hemp can also be made into concrete.
- 6. Textiles.** Hemp-based fabrics can stand in for cotton, denim, wool, or athletic leisure wear.
- 7. Packaging.** As more cannabis-related products hit the market, the packaging industry is booming. Per hemp industry periodical, CB Insights, the cannabis packaging industry is expected to reach \$5 billion in value by 2026.

To Learn More, Visit
<https://invest.gravitas.vip>

Disclaimer

These securities are being offered under an exemption provided by SEC Regulation D Rule 506(c). Only accredited investors who meet the SEC Regulation D 501 "accredited investor" accreditation standards and who provide suitable verification of accredited status may invest into this Offering.

Management Team

Seasoned business and sector professionals who have successfully closed over \$30B in transactions.

Gravitas' management team believes in the importance of trust-based partnerships focused on the pursuit of both "value and values."

Allen Witters | Managing Director, CEO

Allen has helped shape modern industries and business by founding and operating several leading industry platforms, services, manufacturing, technology and financial companies. Managed M&A across 50+ deals. Built & Managed \$400mm+ P&L, \$3B+ CAPEX/OPEX Budgets.

John Arciero | Managing Director, COO

Business Strategist, Executive Consultant to the Fortune 500, serial entrepreneur, and business operator. Through a proven combination of leadership, selling and management skills, John has enabled leaders and companies to achieve their goals and ambitions.

Dan Bryant | Managing Director

Driving structural innovation to serve markets and stakeholders more effectively is a 25-year passion. Dan has been a leader in adapting to and structuring change across diverse markets and industries.

Jason Gabauer | Chief Financial Officer

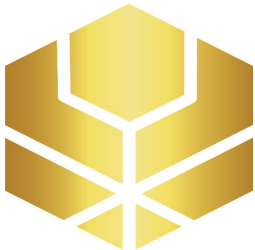
20 years of financial and operational experience with a diverse set of firms from the smallest of operations in the family office investment space to his work at a larger conglomerate, General Electric.

Tyler Wood | Director

Characterized throughout his 20-year hedge fund career with having a personal and positive communication style that inspires people to act decisively towards a common goal.

Luis Camarena | Director

With his extensive background in business and technology processes, Luis is leading the efforts to establish all systems and procedures.



Hemp Economy Program was created to solve problems facing the hemp industry and bring consistent revenue stream and services to the entire value chain.

For the small farmer/grower, we have the 10 Steps to Hemp Success Farm to Market program which removes most of the risks small farmers would realize on their own. Existing growers around the country that need scalable processing we have structured our Ultra Processors Services Program, modelled after Schlumberger/Haliburton business models in the oil industry we provide fully staffed rental processing services.

Large landowners that may invest in our Bonds, and receive a customized program incorporating any aspects of the 10-step program and our services.

GOALS OF THE PROGRAM:

Introduce standardization to the hemp industry and be a Nexus to own and control the chokepoints by focusing on the main areas of the entire value chain including growing of hemp, whole-plant processing and long term off-taking agreements.

5 AREAS OF FOCUS:

Plant Tissue Cloning – Industrial-scale, robotic tissue propagation including handling, cutting, splitting, culture placement, tray movement. Supplies the raw material for the VPS and our farmers in the 10-Step Hemp Success Program.

Outdoor Growing – high-density protocol with early and late harvest schemas.

Indoor Hydroponic Growing – Multi-tiered VPS (Vertical Plantation System) is scaled to maximize yields and efficiency, reduces costs, improves nutrient application precision and much more.

Automated Harvesting and Processing – Whole Green Plant Processing with three primary unrefined materials outputs: Solids, Water, Extrication Liquor/Oils. Capability includes refined processing to isolates and finished products.

Commodities Refining – Oil Filtering and mechanical refining (Output Target Dependent), Hemp Juice Filtering and Cellulose Refining (Output Target Dependent). Includes, but is not limited to, Cellulose Nano Crystals (CNC), full spectrum CBD, and CBD or CBG isolates.

LINES OF REVENUE:

Gravitas drives revenue from all three phases of the hemp value chain and is positioned to have substantial impact in each of the following:

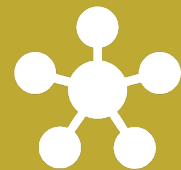
Supply

Cloning
Growing



Nexus

Processing
Refining
Formulating



Demand

Warehousing
Off-Taking
Contracts



To Learn More, Visit

<https://invest.gravitas.vip>

Disclaimer

These securities are being offered under an exemption provided by SEC Regulation D Rule 506(c). Only accredited investors who meet the SEC Regulation D 501 "accredited investor" accreditation standards and who provide suitable verification of accredited status may invest into this Offering.