



Expand Your Offering with Security Token Solutions

Why Security Tokens?

Security token technology significantly improves upon inefficient and ineffective real world functions tied to the creation, issuance, and ongoing management of securities. With these challenges removed, security token issuers experience benefits like:

Efficiency

A tokenized cap table can reduce overhead, admin work, and transfer time. Security Tokens can remove legacy middlemen while improving processes like dividend issuance, voting capabilities, and liquidation preferences.

Transparency

A perfect record of ownership can be shown at any time with all transactions shown on-chain. This ensures investor protection and mitigates the back-dating of documents or other types of foul play.

Liquidity

Our ecosystem of exchange partners gives access to global investor pools to bring more exposure and opportunity to your client's token, while hyper-fractional ownership means Security Tokens can be divided in ways traditional securities can't.

New Asset Classes

The ability to raise capital from an expanded pool of professional and accredited investors through new and innovative financial products designed to fully utilize the liquidity benefits of true digital securities.

Automated Compliance

Security token smart contracts mean programmably enforced jurisdictional regulations are built in. Sell lockups, maximum number of investors, or contribution caps on non-accredited investors can be engineered into your Security Token.

What Are Security Tokens?

Like traditional securities, a security token is a financial instrument that represents evidence of an ownership interest in an asset; the difference is they have been created digitally (tokenized) to unlock the power of the blockchain. Security tokens can represent the ownership of traditional assets like equity and bonds, or traditionally illiquid assets like private placements, real estate, or fine art. Security tokens can be issued at any stage (startup to IPO) and used to raise funds through a Security Token Offering (STO).



Deliver An End-To-End Security Token Platform

Polymath facilitates the entire token journey, from the creation of a jurisdictionally compliant security token to ongoing management of assets that can trade on the secondary markets. Using Polymath technology, you bring the most recognized and advanced security token solution to your clients, including:

1. **An expanded suite of client solutions** - Polymath technology lets you bring the full security token journey to your clients, including security token creation, issuance, management, and corporate actions, bringing a whole new class of asset for prospective investors.
2. **Industry-wide compatibility** - We've collaborated with leaders from across the industry to develop the ERC1400 token standard, a protocol for creating smart contracts adopted by major exchange partners like tZero, Sharespost, and Open Finance.
3. **Access to our ecosystem of trusted partners** - Wherever you fall within the Security Token issuance journey, our platform connects your clients with trusted KYC/AML, legal, broker-dealer, custody, and advisory partners, to get your client from token creation to issuance and beyond.
4. **Ownership of a branded experience** - Work closely with the Polymath team to implement our security token technology within your user journey and experience.
5. **Regulatory compliance** - Polymath focuses on the technology that allows Security Tokens to be jurisdictionally and regulatory compliant. As the market matures and regulations evolve, we'll aim to ensure our platform and your token adapt to meet those changes.



Polymath has created the pathway to a new category of financial assets, truly digital securities enabled by the blockchain. The Polymath team brings together a depth of knowledge in the blockchain and securities space, world class advisory partners, and the technology to take your clients from token creation to offering and beyond. By leveraging our ecosystem of institutional and regulated partners, we empower issuers to create compliant, innovative, transparent and liquid Security Tokens for a global investor pool.

