

White Label Incentive Model



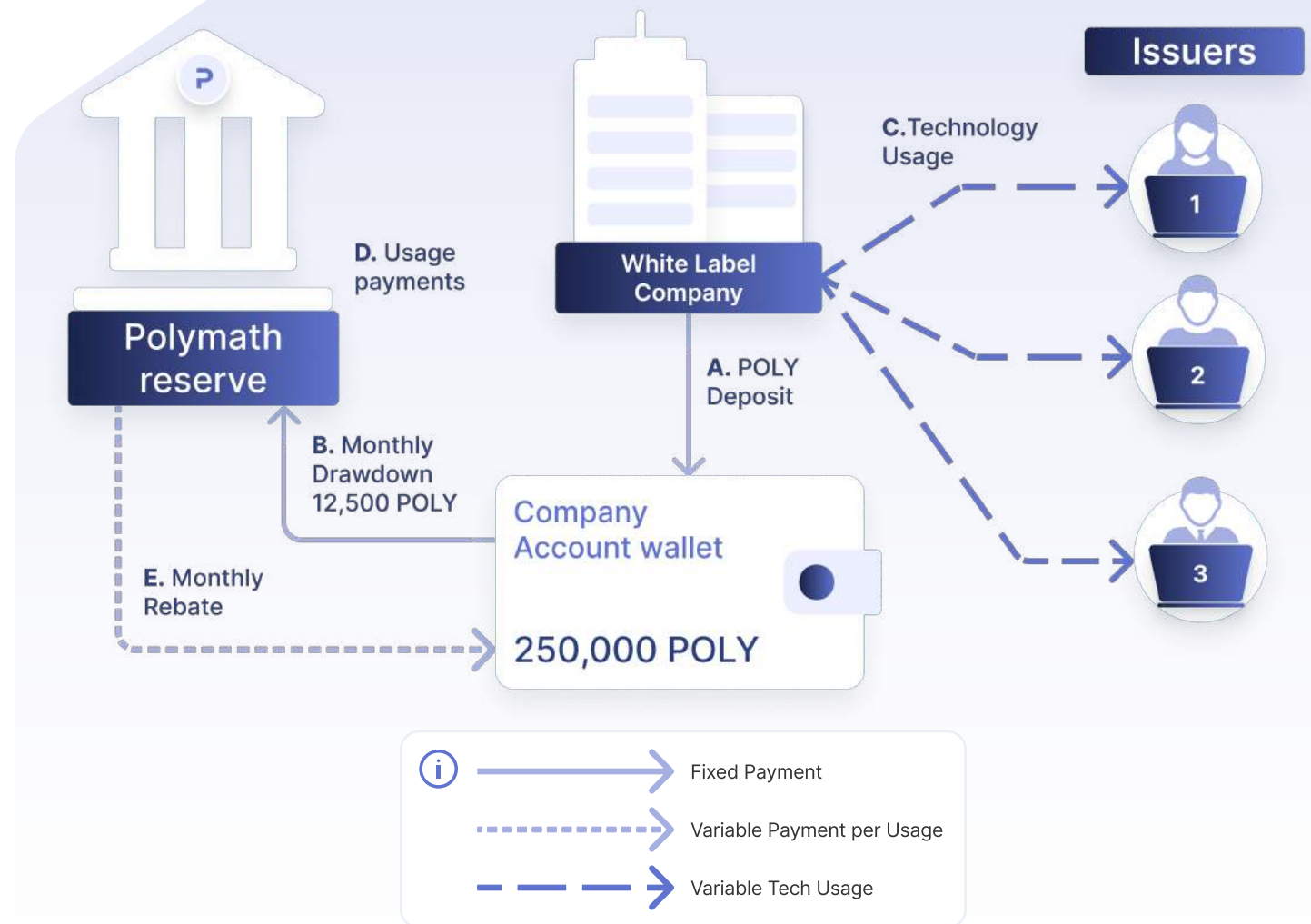
A. POLY Deposit — a deposit of 250,000 POLY once signed as a Polymath white label.

B. Monthly Drawdown — the fixed monthly subscription fee of POLY paid for access, support, and incentive rebate.

C. Technology Usage — use of the technology for token configuration and issuance. Fees charged to the issuer are determined by the White Label Company.

D. Usage Payments in POLY — payments to Polymath from the Company that are based on Technology Usage (C.) e.g. reservation, configuration, etc.

E. Monthly Rebates — an incentivized percentage rebate set at 25% of monthly Usage Payments (D.).



Begin your security token journey

Use Polymath to bring security tokens to your clients or investors

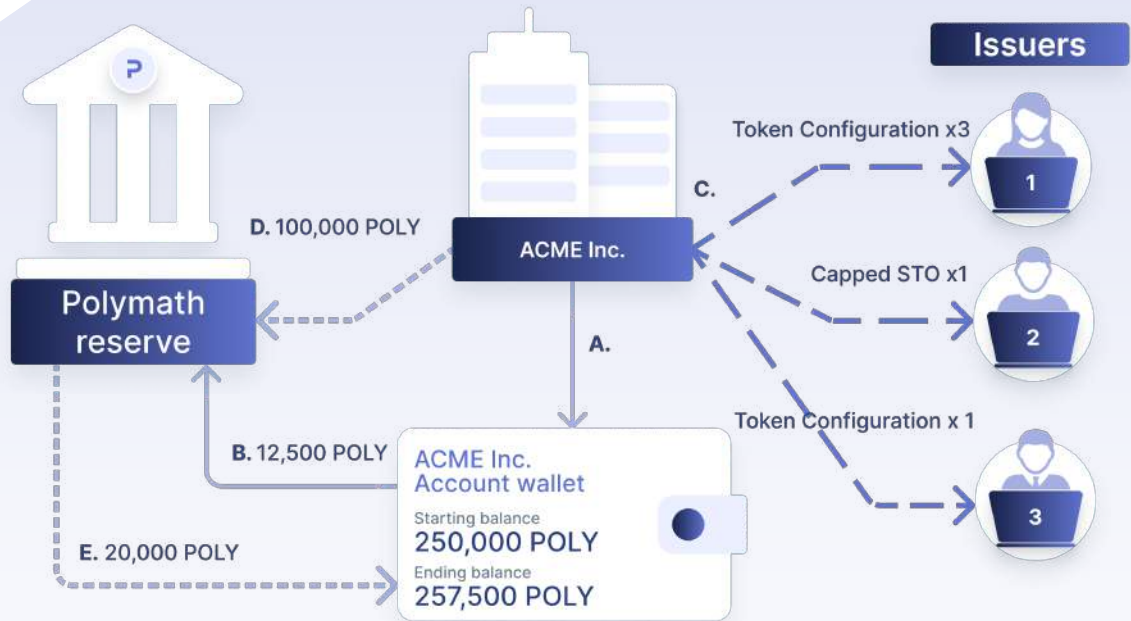
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An example

The following details the first month of fictional company ACME Inc. white labelling Polymath technology.

| | Transaction cost | Rebate at 20% |
|--|-------------------------------|--------------------|
| Issuer 1 Token reservation + configuration x3 | 12,500 POLY * 3 = 37,500 POLY | 7,500 POLY |
| Issuer 2 Simplified STO x1 | 50,000 POLY | 10,000 POLY |
| Issuer 3 Token reservation + configuration x1 | 12,500 POLY | 2,500 POLY |
| Total | 100,000 POLY | 20,000 POLY |



Polymath Usage Fees



Ticker Reservation

2,500 POLY



Token Configuration

10,000 POLY



Capped STO

50,000 POLY



USD Tiered STO

150,000 POLY

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