



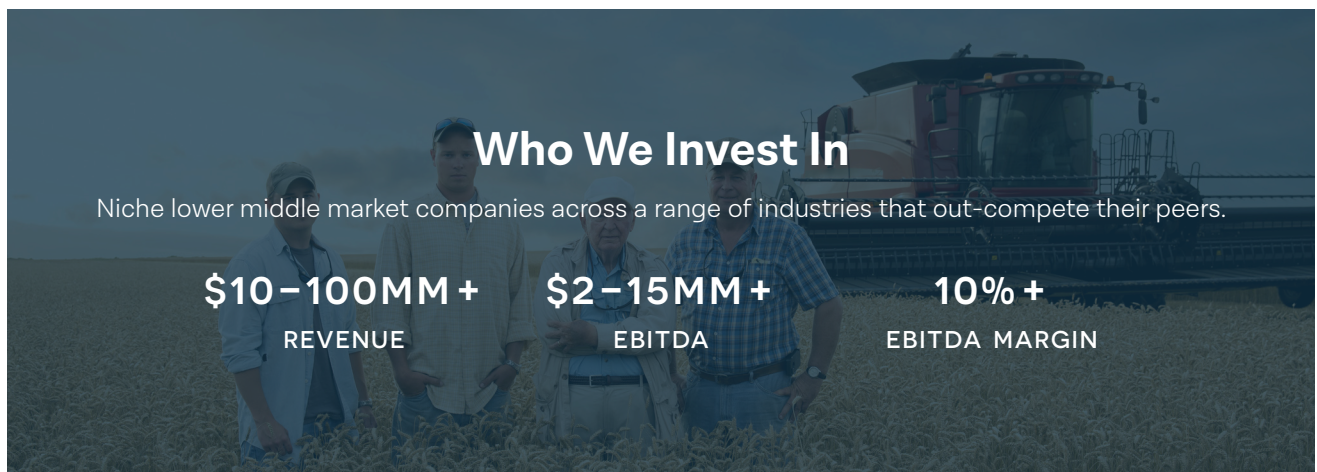
Flexible Private Equity for Entrepreneurs and Family-Owned Businesses

We partner with management owners to help realize their visions and provide long-term capital, resources, and expertise to accelerate growth and provide generational liquidity.

40+
YEARS
EXPERIENCE

\$250MM+
EQUITY
DEPLOYED

7
PLATFORM
COMPANIES



Who We Invest In

Niche lower middle market companies across a range of industries that out-compete their peers.

\$10-100MM+
REVENUE

\$2-15MM+
EBITDA

10%+
EBITDA MARGIN

Our Unique Approach

We customize each investment to meet the objectives of our entrepreneur and family partners.

We have an established track record of assisting our businesses in realizing their potential.

APPROACH

Finance each company on a stand-alone basis

Customize each transaction structure to meet the objectives of our entrepreneur partners

Work in a small team with senior-level attention

Include Fortune 500 companies as transaction partners when appropriate

BENEFIT

→ Have a longer-term investment horizon (potentially 10+ years) than typical PE firms in a fund structure

→ Creating better alignment of interests

→ Developing personal relationships and focusing on people, culture, and legacy

→ Bringing big company expertise into lower middle market environments



Sectors of Interest



HEALTHCARE SERVICES



BUSINESS SERVICES



NICHE MANUFACTURING



FOOD & RETAIL



CONSUMER PRODUCTS & SERVICES



DISTRIBUTION

Transaction Types

- ✓ Recapitalizations
- ✓ Control acquisitions
- ✓ Corporate carve-outs
- ✓ Generational liquidity transactions
- ✓ Growth investments
- ✓ Significant minority investments

Our Entrepreneur Partners Have Visions for Their Businesses



RQM+ is the largest independent medical-device-focused global regulatory and quality consultancy



Provider of comprehensive medical diagnostic imaging and equipment maintenance services



Provider of inventory visibility and analytics solutions to retailers



PPC Industries
AIR POLLUTION CONTROL SYSTEMS
FOR EPA & MACT COMPLIANCE

Manufacturer of air pollution control equipment



A premier NASCAR racing team organization



A leading manufacturer of industrial dampers & expansion joints



Largest independent remanufacturer of lumber in North America

Leadership Team

With 40+ combined years of experience, the Chartwell team functions as an extension of your team to propel the success of your business.



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Reach out with a partnership or investment opportunity.

CHIEFCAP.COM or HELLO@CHIEFCAP.COM



Recent News at CHIEF Capital

WINTER 2021

CHIEF Capital and its portfolio companies have been active during Q4 2020 and into Q1 2021 completing 1 portfolio company add-on acquisition, 2 post-acquisition rebrandings, and 3 refinancings.

Portfolio Company Acquisitions NOVEMBER 2020



TTG Imaging Solutions has completed the acquisition of Southwestern Imaging Systems & Services.

Post-Acquisition Rebrandings JANUARY 2021



Regulatory and Quality Solutions, LLC has been renamed RQM+ in connection with the previously announced acquisition and integration of Maetrics, LLC.



Effox-Flextor and Mader Dampers have merged and rebranded into Effox-Flextor-Mader, Inc, after the previously announced joint venture EFM Equipment Company, LLC.

Refinancings NOV. 2020 / JAN 2021



Contract Datascan has completed a refinancing of its senior and subordinated debt.



TTG Imaging Solutions has completed an expansion & refinancing of its senior loan and revolving credit facilities.



PPC Industries has completed a refinancing of its revolving credit facilities.