

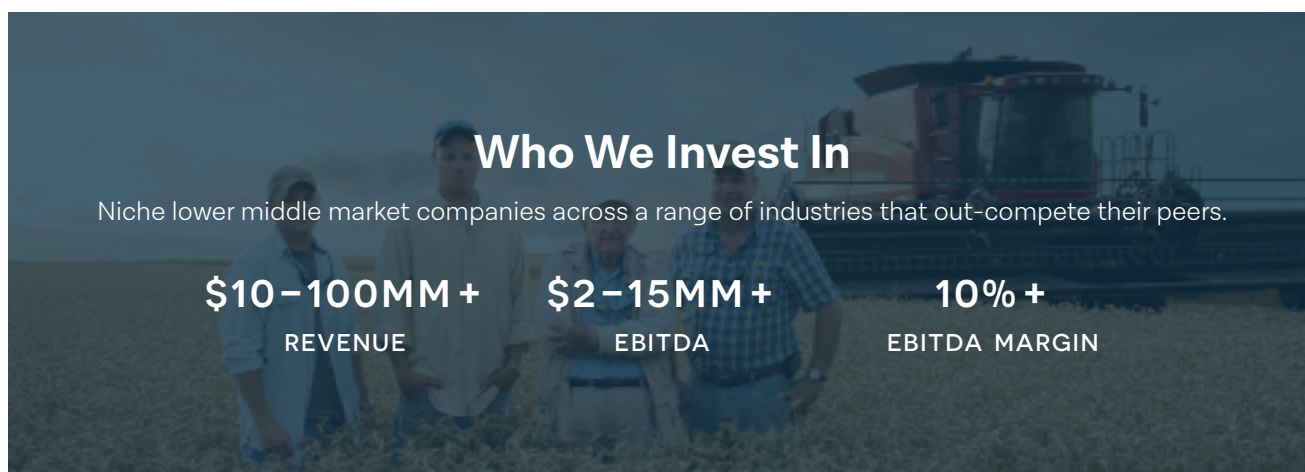
Flexible Private Equity for Entrepreneurs and Family-Owned Businesses

We partner with management owners to help realize their visions and provide long-term capital, resources, and expertise to accelerate growth and provide generational liquidity.

40+
YEARS
EXPERIENCE

\$250MM+
EQUITY
DEPLOYED

7
PLATFORM
COMPANIES



Our Unique Approach

We customize each investment to meet the objectives of our entrepreneur and family partners.

We have an established track record of assisting our businesses in realizing their potential.

APPROACH

Finance each company on a stand-alone basis

Customize each transaction structure to meet the objectives of our entrepreneur partners

Work in a small team with senior-level attention

Include Fortune 500 companies as transaction partners when appropriate

BENEFIT

→ Have a longer-term investment horizon (potentially 10+ years) than typical PE firms in a fund structure

→ Creating better alignment of interests

→ Developing personal relationships and focusing on people, culture, and legacy

→ Bringing big company expertise into lower middle market environments



Sectors of Interest



HEALTHCARE SERVICES



BUSINESS SERVICES



NICHE MANUFACTURING



FOOD & RETAIL



CONSUMER PRODUCTS & SERVICES



DISTRIBUTION

Transaction Types

- ✓ Recapitalizations
- ✓ Control acquisitions
- ✓ Corporate carve-outs
- ✓ Generational liquidity transactions
- ✓ Growth investments
- ✓ Significant minority investments

Our Entrepreneur Partners Have Visions for Their Businesses



Provider of regulatory and quality consulting and engineering services for medical device companies



Provider of comprehensive medical diagnostic imaging and equipment maintenance services



Provider of inventory visibility and analytics solutions to retailers



Manufacturer of air pollution control equipment



A premier NASCAR racing team organization



A leading manufacturer of industrial dampers & expansion joints



Largest independent remanufacturer of lumber in North America

Leadership Team

With 40+ combined years of experience, the Chartwell team functions as an extension of your team to propel the success of your business.



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Reach out with a partnership or investment opportunity.

CHIEFCAP.COM or HELLO@CHIEFCAP.COM



Recent News at CHIEF Capital

FALL 2020



TTG Makes 2 Strategic Acquisitions

TTG Imaging Solutions has completed the acquisitions of Nuclear Imaging Services and Molecular Imaging Specialists

MARCH & FEB 2020



R&Q Acquires Maetrics LTD

Regulatory and Quality Solutions, a CHIEF Capital and DFW Capital Partners portfolio company, has acquired Maetrics, a medical device consultant services company, to form the largest medical device-focused global regulatory quality consultancy.

MAY 2020



TTG Rebrands to TTG Imaging Solutions

TTG has rebranded itself as TTG Imaging Solutions (previously TTG Healthcare) which is more representative of the Company's core offering and has also completed the update of its new website, which incorporates all of the acquired companies under the TTG Imaging Solutions banner.

JUNE 2020



Mader Dampers Enters Joint Venture with CECO Environmental's Effox-Flextor Brand to Strategically Align for Growth & Efficiencies

Made Dampers (a CHIEF Capital company) and CECO Environmental (NASDAQ CECE) have announced a Joint Venture that combines CECO's Effox-Flextor damper business with Mader's damper business, leveraging the complementary strengths of each business.

AUGUST 2020