

**MENTAL HEALTH/BEHAVIORAL HEALTH INSURANCE BENEFITS  
VERIFICATION FORM**

Patient's Name: \_\_\_\_\_ D.O.B: \_\_\_\_\_

Patient's SSN: \_\_\_\_\_

Policy Holder's Name: \_\_\_\_\_ D.O.B: \_\_\_\_\_

Policy Holder's SSN: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Policy Holder's Employer: \_\_\_\_\_

Primary Insurance/Behavioral Health Insurance Plan/Payer \_\_\_\_\_

**NOTE: This may be different from your medical health insurance plan**

Member ID #: \_\_\_\_\_ Group ID #: \_\_\_\_\_ Ins. Phone #: \_\_\_\_\_

**\*PLEASE CALL THE 800 NUMBER ON YOUR INSURANCE CARD AND COMPLETE THIS FORM WITH A CUSTOMER SERVICE REPRESENTATIVE VIA TELEPHONE. IT IS IMPORTANT THAT YOU UNDERSTAND YOUR INSURANCE COVERAGE.**

- 1) "Do I have mental/behavioral health coverage?"  YES  NO  
*(If YES, continue. If NO, there is no need to proceed, other payment arrangements must be made. Please contact the therapist with whom you want to work to discuss payment options.)*
- 2) "Is my preferred therapist \_\_\_\_\_ in network?"  YES  NO  
*(If YES, go to **In-Network Coverage**, If NO go to question 3)*
- 3) "Do I have **Out-of-Network** benefits?"  YES  NO  
*(If YES, go to **Out-of-Network** benefits. If NO, there is no need to proceed, other payment arrangements must be made. Please contact the therapist with whom you want to work to discuss payments options.)*

**IN-NETWORK BENEFITS**

- 4) "What is my co-pay amount?" \$ \_\_\_\_\_
- 5) "Do I have co-insurance?"  YES  NO
- 6) If YES, "What is my co-insurance amount?" \$ \_\_\_\_\_
- 5) "Do I have a deductible?"  YES  NO
- 6) If YES, "What is my deductible?" \$ \_\_\_\_\_

*(Now proceed to **Services Covered**)*

**OUT-OF-NETWORK BENEFITS**

- 7) "How much will I be reimbursed if I see an Out-of-Network therapist?" \$ \_\_\_\_\_
- 8) "Do I have an Out-of-Network deductible?"  YES  NO  
If YES, "What is my out-of-network deductible?" \$ \_\_\_\_\_

**SERVICES COVERED**

- 9) "Please verify that the following services are covered under my policy?"  
 Individual Therapy (CPT Code 90834)  YES  NO    Individual Therapy (CPT Code 90837)  YES  NO  
 Family Therapy (CPT Code 90846)  YES  NO    Family Therapy (CPT Code 90847)  YES  NO  
 Group Therapy (CPT Code 90853)  YES  NO

**\*CONTINUE ON NEXT PAGE 2 →**



**SERVICES AUTHORIZED**

10) "Do I need an authorization to receive any of these services?"  YES  NO

If YES, "What is my authorization number?" \_\_\_\_\_ and

11) "How many sessions are authorized?" \_\_\_\_\_.

We hope that this information will help you better understand the mental health benefits of your insurance plan. Please arrive at least 15 minutes prior to your first appointment to complete any further paperwork and have your insurance ID card available as we will need to make a copy for your file.

Please note that missed appointments are **NOT** covered by your insurance plan. If you need to cancel or reschedule your appointment you must do so at least 24 hours in advance, otherwise you will be responsible to pay the full session fee. **Initial here** \_\_\_\_\_

Caregiver's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

-----DO NOT COMPLETE BELOW THIS LINE; TO BE COMPLETED INTERNALLY-----

Effective date of policy: \_\_\_\_\_ Date of verification: \_\_\_\_\_

Network Status: IN OUT

Authorization # Effective Dates: \_\_\_\_\_ thru \_\_\_\_\_ Number of Visits: \_\_\_\_\_

Referral from PCP required: YES NO

Amount of Deductible Met: \_\_\_\_\_

Co-Insurance: \_\_\_\_\_

Yearly Visit Limitations: \_\_\_\_\_

Covered Services: Family Group Individual: 30 min 45 min 60 min

Spoke with: \_\_\_\_\_

**CONTRACTED RATES**

Initial Session: \_\_\_\_\_ Follow-up Sessions: \_\_\_\_\_