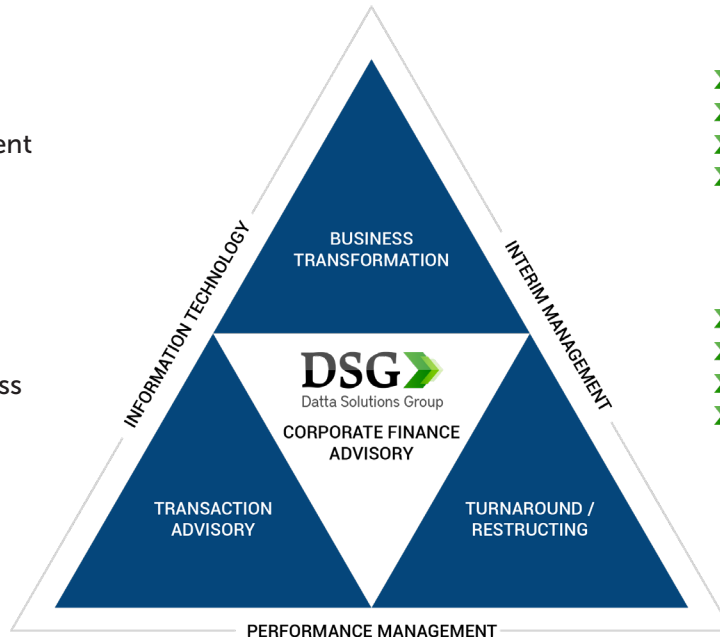


DSG is a financial advisory firm focused on growth opportunities, M&A transactions, and company turnaround services. We are building our business on being relentless about creating value and personalizing our client's biggest challenges.

- Strategy Development
- Digital Transformation
- Performance Management
- Sales & Marketing

- Buy / Sell Due Diligence
- Digital Integration
- IPO/Divestiture Readiness
- Financial Advisory



- Technology Due Diligence
- IT Strategy
- Agile Project Management
- Data Strategy & Analytics

- Crisis Advisory
- Cash-flow, Liquidity
- Working Capital
- Interim Management



### TRANSFORMATION

Developing, designing and executing comprehensive business transformation strategies to help organizations remain agile, responsive, viable and profitable in a highly competitive environment



### TRANSACTION

Demonstrated industry expertise, speed and agility to help develop deal strategy, valuation and performance improvement, through due diligence, to the successful integration or divestiture of a business



### TURNAROUND

Distinctive set of capabilities to help clients rapidly stabilize operations, implement robust financial and operational transformations towards repairing credibility with key stakeholders and maximizing sustainable value creation

# Expertise Beyond Consulting

Datta Solutions Group, LLC owners truly are operators and possess the knowledge of both private equity and investment bankers; We leverage the leading providers of debt and equity financing, including banks, mezzanine funds, hedge funds, growth equity investors and traditional private equity funds to provide our clients with rapid access to capital in the form they prefer. We also bring years of operating experience and contacts from various sectors to array around opportunities and challenges. We leverage 30 years of professional services and toolkits to quickly analyze, target and resolve the most difficult of our client issues

## DSG Fast Facts

**CFO**  
Tech Outlook

2016 TOP 10 Corporate Performance  
Recognized for FP&A Consulting  
Excellence

**AI** acquisition  
international  
the voice of modern business - est. 2010

Global M&A Excellence Award 2019  
Global M&A Advisor Award

**100+**

Revenue & Profit  
Solutions

**50+**

Fortune 1000  
Companies

**\$1B+**

Working Capital  
Improvements

**\$350M+**

Cost Takeout

**30+**

Digital Transformation  
Projects

**\$100B+**

M&A and  
Divesture Projects

**29**

Industrial Sector  
Firms

**12**

Consumer Products  
Firms

**8**

Aerospace & Defense  
Firms

**8**

Universities &  
Colleges

**8**

Banks & Financial  
Institutions

**15+**

Technology Media  
Hospitality & Pharma



### EXPERIENCED TEAM

We combine unparalleled expertise and industry knowledge to address critical challenges, in both event-driven and long-term scenarios



### FACT BASED

We use advanced analytical and process technologies to make our case for improvement or transformation



### FLEXIBLE ECONOMICS

We can offer a monthly fixed fee option to reduce cost uncertainty and promote affordability



**Vic Datta**

Founder | Managing Director

Vic Datta founded Datta Solutions Group out of the need to acquire, operating and grow a business after several years of providing advisory services to large and small companies.

In the past 27 years, Vic has held CFO and CIO roles in Fortune 1000 Global Firms. Vic has been called into complex over-leveraged situations to restore operational and financial stability in various industries. He has worked extensively with private equity (PE) portfolio companies and company leadership providing strategic advice, organizational design, cost optimization, working capital improvements, performance management solutions, budgets/forecasts and improved reporting for executive management and board members.

At industrial sector firms, Vic held roles as CFO and Business Development Leader Mergers and Acquisitions and completed over \$500M in deal value.

Vic holds a MSc Finance and BSc degrees from Purdue University, and has invested in his competency areas by taking comprehensive coursework at Harvard Business School – Focused Finance Series and Oxford University (U.K.). He is a Certified Public Accountant CPA and is also Certified Financial Forensics (CFF), Certified Mergers and Acquisitions Adviser (CM&AA) and Certified Business Transformation Consultant (CBT)