

# SW Employee Ownership OHIO Forum



Dec 8th, 2021

Sinclair Community College, Dayton OH

We're coming back to in-person events with a one-day workshop in Dayton OH to review 2021, and look forward to 2022. The workshop will have sessions on legal and technical issues; a CEO/CFO Roundtable; sessions on HR and communications issues, as well as a mini-workshop session on prepping your communications strategies, and communications committee, for 2022.

## Preliminary Agenda (schedule subject to change)

**8AM – 8:45AM** Registration, Networking, and Breakfast

**8:45AM – 9:15AM** Morning Welcome

**9:30AM – 10:45AM** Concurrent Sessions:

1. **CEO/CFO Roundtable** - connect with your peers on an open-ended discussion on leadership issues and challenges you are facing in your ESOP company. In order to facilitate and open and honest discussion, attendance is limited to C-Suite leaders of employee-owned companies only.

2. **HR Roundtable** - connect with your peers on an open-ended discussion on the HR issues and challenges you are facing in your ESOP company. In order to facilitate and open and honest discussion, attendance is limited to HR professionals of employee-owned companies only.

**11AM – 12:15PM** Concurrent Sessions:

1. Financial Outlook for 2022, and Impacts (and Update) on Valuations

2. Communications Strategies and Best Practices

**12:15PM- 1:15PM** Lunch

**1:30PM – 2:45PM** Concurrent Sessions:

1. Legal and Administration Year in Review, and Look Forward

2. Strategic Approach to ESOP Sustainability

3. Culture & Communications Mini-Workshop - Idea exchange, and planning session for 2022 communications year

**3:00PM**

We are exploring options with the facility for an afternoon reception that fits within the relevant safety protocols.

## Cost to Attend:

Early Bird (ends Nov 26th)

Regular

Members of Ohio's Employee Owned Network (ESOP Companies):

\$95

\$125

General Public

\$150

\$200