



**Dale B. Mortimer, M.D., P.C.**

Physician

General and Adult Psychiatry

Child and Adolescent Psychiatry

Diplomate, American Board of Psychiatry and Neurology

Completion of this form in its **ENTIRETY** is required at the time of the visit.

**PATIENT INFORMATION**

Last name: \_\_\_\_\_

First name: \_\_\_\_\_

Middle name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip code: \_\_\_\_\_

Phone number: \_\_\_\_\_

Social security number: \_\_\_\_\_

Date of birth: \_\_\_\_\_

Age: \_\_\_\_\_

Male/Female (circle one)

**PATIENT'S FATHERS INFORMATION**

Last name: \_\_\_\_\_

First name: \_\_\_\_\_

Middle name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip code: \_\_\_\_\_

Previous address (if less than 3 years): \_\_\_\_\_

Home phone number: \_\_\_\_\_

Work phone number: \_\_\_\_\_

Cell phone number: \_\_\_\_\_

Social security number: \_\_\_\_\_

Date of birth: \_\_\_\_\_

Marital status: \_\_\_\_\_

Occupation: \_\_\_\_\_

Employer's name: \_\_\_\_\_

Employer's address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip code: \_\_\_\_\_

Employer's phone number: \_\_\_\_\_

**PATIENT'S MOTHERS INFORMATION**

Last name: \_\_\_\_\_

First name: \_\_\_\_\_

Middle name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip code: \_\_\_\_\_

Previous address (if less than 3 years): \_\_\_\_\_

Home phone number: \_\_\_\_\_

Work phone number: \_\_\_\_\_

Cell phone number: \_\_\_\_\_

Social security number: \_\_\_\_\_

Date of birth: \_\_\_\_\_  
Marital status: \_\_\_\_\_  
Occupation: \_\_\_\_\_  
Employer's name: \_\_\_\_\_  
Employer's address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip code: \_\_\_\_\_  
Employer's phone number: \_\_\_\_\_

**PERSON ASSUMING FINANCIAL RESPONSIBILITY FOR THE PATIENT**  
(person signing this form)

Last name: \_\_\_\_\_  
First name: \_\_\_\_\_  
Middle name: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip code: \_\_\_\_\_  
Previous address (if less than 3 years): \_\_\_\_\_  
Social security number: \_\_\_\_\_  
Date of birth: \_\_\_\_\_  
Marital status: \_\_\_\_\_  
Home phone number: \_\_\_\_\_  
Work phone number: \_\_\_\_\_  
Cell phone number: \_\_\_\_\_  
Occupation: \_\_\_\_\_  
Employer's name: \_\_\_\_\_  
Employer's address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip code: \_\_\_\_\_  
Employer's phone number: \_\_\_\_\_  
Relationship to patient: \_\_\_\_\_

**INSURANCE INFORMATION**

Name and address of primary insurance company \_\_\_\_\_  
Insurance company phone number: \_\_\_\_\_  
Policyholder's first and last name: \_\_\_\_\_  
Policyholder's date of birth: \_\_\_\_\_  
Policyholder's employer: \_\_\_\_\_  
Policy number: \_\_\_\_\_  
Group number: \_\_\_\_\_  
Policyholder's relationship to patient: \_\_\_\_\_

**LOCAL FRIEND OR RELATIVE OTHER THAN LISTED ABOVE**

Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip code: \_\_\_\_\_  
Phone number: \_\_\_\_\_  
Relationship to patient: \_\_\_\_\_

**REFERRED BY**

Patient's primary care physician: \_\_\_\_\_  
Referred to me by: \_\_\_\_\_  
Reason for referral: \_\_\_\_\_

Previous therapy? \_\_\_\_\_  
If so with whom? \_\_\_\_\_

**AUTHORIZATION TO RELEASE INFORMATION AND ASSIGNMENT OF INSURANCE BENEFITS.**

I hereby authorize Dale B. Mortimer, M.D., P.C. to bill my child's insurance company and accept payment from that company on my child's behalf for all services. I hereby authorize Dale B. Mortimer, M.D., P.C. to provide my child's insurance company with any/all information requested concerning my child's present claims relating to his/her care. I acknowledge that I am responsible for all charges not covered by my child's insurance.

Responsible party's signature: \_\_\_\_\_ Date: \_\_\_\_\_

**AUTHORIZATION TO PROVIDE REASONABLE AND PROPER MEDICATION CARE**

Parent or legal guardian signature: \_\_\_\_\_ Date: \_\_\_\_\_