



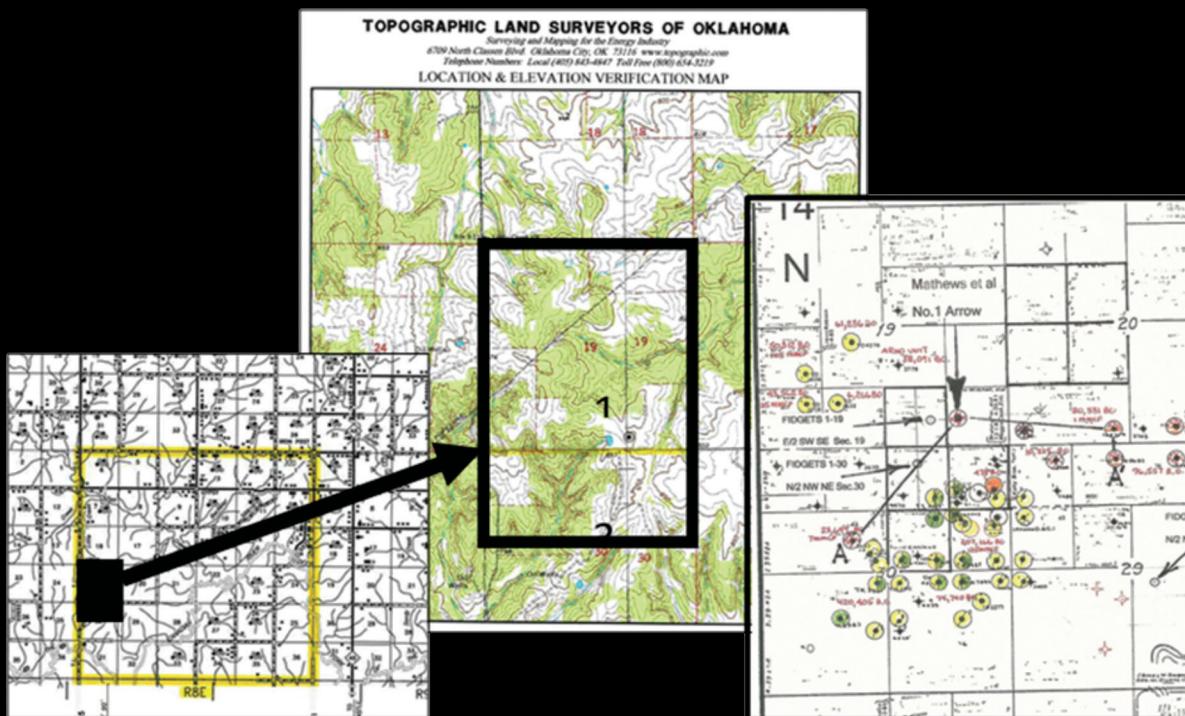
**KINGFISHER**  
CORPORATION  
SCOPE. PRECISION. RESULTS ~ SIMPLIFIED ENERGY INVESTMENTS



## Oklahoma Kirchner Project: Phase 2

### Overview

The Kingfisher Kirchner Project: Phase #2 seeks to exploit well known reserves in the Kirchner Sandstone Formation geologically located on the Central Oklahoma Platform. Kingfisher's Team touts more than 39 years of drilling experience in the surrounding area, boasts a track record of over 147 successful functioning wells as well as millions of barrels in reserve finds. Kingfisher has leased the 40 acres East adjacent to the Arrow 1-19 lease, plus the 40 acres of the NW NE Section 30-T14N - R8E which is directly adjacent to the prospect. Wells drilled within the aforementioned target zones have shown extremely impressive results.



Lease Quality = Proven Reserves & Existing Productive Wells

## The Opportunity

Kingfisher is offering qualified Financial Partners an opportunity to participate through a Direct Investment in Phase #2 of the Kirchner Project which proposes drilling 4 wells targeting the renowned Skinner Sandstone Formation. Kingfisher, based on analysis by Claus Axelson, Professional Geologist, conservatively estimates daily production rates of 45 barrels BOPD from each new well. At these rates, we are confident our Financial Partners will realize significant cashflow and payout with payback of their upfront investment in less than 8 months. Long Term income potential is between 7 – 9 times principal investment over the life span of the well based on anticipated Working Interest Unit income. Alternatively, our Short-Term High-Yield Option delivers 3 – 5 times principal in 12 months or less based on participation in Kingfisher's highly sought after 2019 Public Offering.



*Additional information available upon request.*

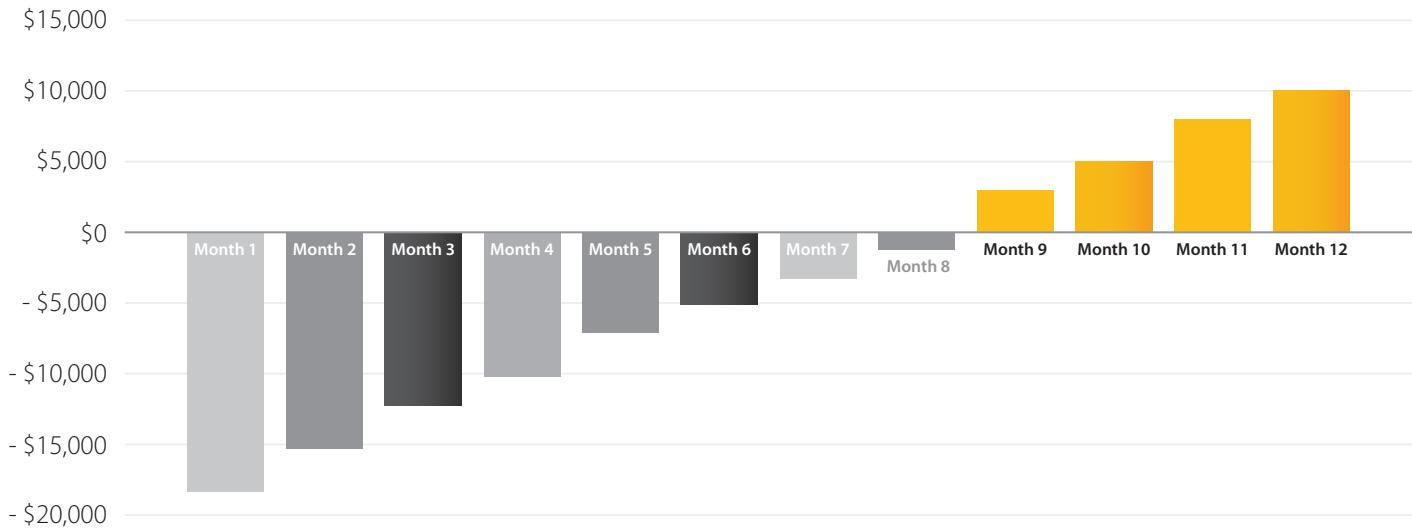
## Cash Flow Analysis

**The following analysis summarizes the expected performance of a single well in each location**

		Well 1 - 19	Well 2 - 4 - 30
1	BOPD	40	40
2	\$/BBL	\$65	\$65
3	Days	30	30
4	NRI	3.20%	4.80%
4.1	WI	4.00%	6.00%
5	Monthly Cash Flow	\$2,456	\$3,684
6	Investment	\$20,000	\$30,000
7	1st Year Cash Flow	\$29,472	\$44,208
8	Payback Period (Months)	8	8
9	1st Year ROI	147%	147%
10	3-year Estimate Revenue	\$76,493	\$119,733

## Kingfisher Kirchner Project Phase 2

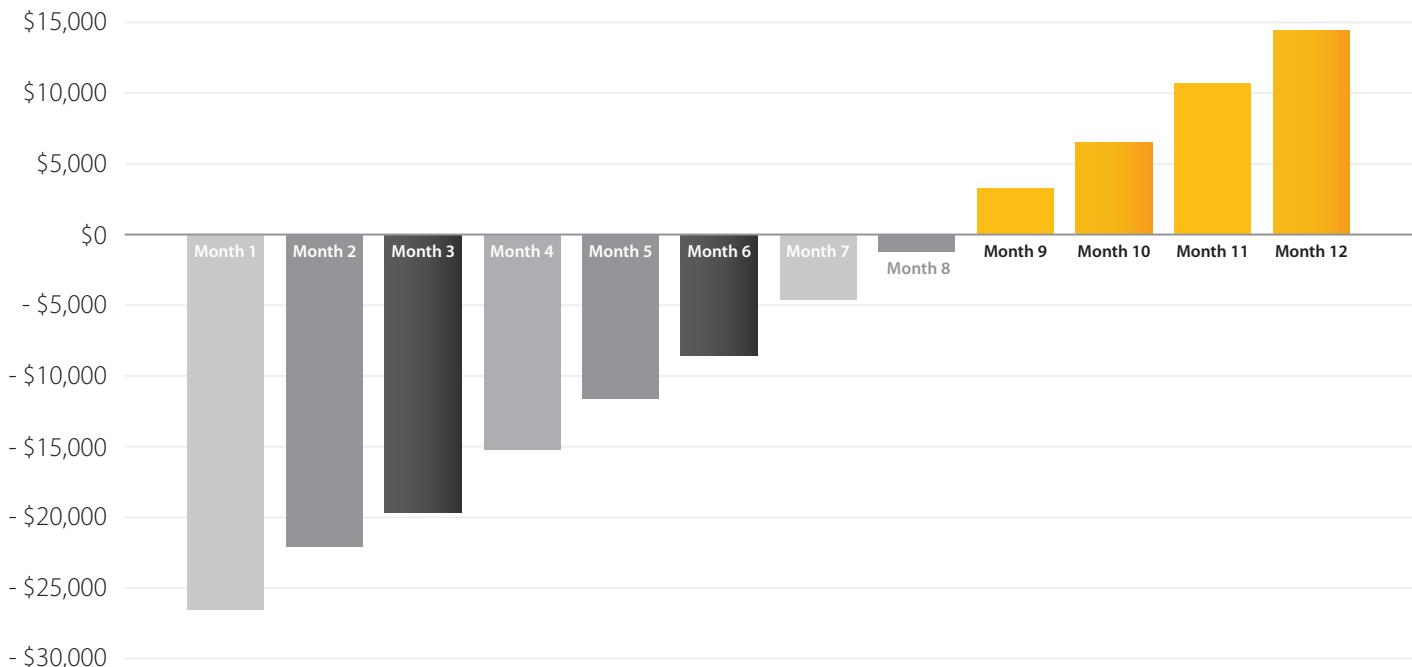
Working Interest Unit (\$20,000) = Estimate Cashflow Year 1



**Payback = 8 Months | RIO Year 1 = 147%**

## Kingfisher Kirchner Project 2 - 30

Working Interest Unit (\$30,000) = Estimate Cashflow Year 1



**Payback = 8 Months | RIO Year 1 = 147%**

## Geological Summary:

Kingfisher offers Financial Partners looking to leverage growth in the energy markets an opportunity to generate **cash flow** as well as **above average rates of return**. Kingfisher, as part of our effort to apply a disciplined field operation process, engaged Mr. Claus Axelson, a Certified Geologist. He is a highly sought-after Geological Professional with direct expertise in the premier oil producing areas of the United States. Mr. Axelson has provided Kingfisher with a full geological work-up in support of this ambitious endeavor.



Here is a small excerpt of his synopsis of the prospect:

The Kirchner Prospect, SW/4 SE/4 of Sec. 19 T14N - R8E, is located on the northwestern flank of the Arno Field anticline. The structure has produced over 750,000 barrels of oil from the Dutcher and Wilcox sandstones... The primary objective of the Kirchner Prospect is the "Skinner Sandstone" that produces from the stratigraphic traps in the prospect area.... In the mapped prospect there are 7 formations that are Oil and Gas bearing, ranging from in depth from 900 ft. - 3,600 ft. The primary objective of this prospect is the Skinner Sandstone developed at an average depth of 2,600 ft. – 2,800 ft. .... The prospect acreage, SW/4 SE/4 Sec. 19, has good potential for additional production and is considered a **low risk development well site**. Nearby production from the Skinner ranges from 107,000 B.O. – 10,000 B.O.

**Bill Clause Axelsen**  
Consulting Geologist. Tulsa, Oklahoma

The Kirchner Project Phase #2 proposes to drill an additional 4 wells on the Enterprise Production, LLC. Lease, consisting of 40 acres adjacent to the "Arrow 1-19" successful find drilled in 2013. Oil & Gas records show it has produced north of 50,000 barrels of oil & gas equivalent up to 2017. The target Pay Zone is a "**Proven Reserve**" area with 33' of Skinner Sand from 2600' to 2635' as well as 10' of Prue Sand from 2500' to 2550'. This has been identified as a low-risk shallow play, which translates into **lower drilling costs** and **reduced rates of decline**.

Additionally, the Kirchner Project Phase #2 offers other features which make it an excellent prospect with a relatively low-cost, low-risk and solid potential for high rates of return.

These include:

- Multi-zone stacked play
- Excellent well control due to past activity "Proven Reserves"
- Excellent and verifiable record of both daily and cumulative production at levels which generate above average rates of return
- Turnkey Drilling Contracts
- Built in exit strategy

This document is being delivered to a limited number of prospective accredited investors who may be interested in investing in Kingfisher Corporation. There are no guarantees that the historical performance of an investment, portfolio, or asset class will have a direct correlation with its future performance. The information in this presentation, including statements concerning oil & gas production projections, is based on current market conditions, which will fluctuate and may be superseded by subsequent market events or for other reasons.