



Lighthouse Finance Announces Financing in Support of Cooke Aquaculture

NEW YORK, March 6, 2019—Lighthouse Finance is pleased to announce the closing of a CAD 45,000,000 term loan from Integrated Asset Management Corp. ("IAM") (TSX:IAM) that will be used to fund an operating lease package for Cooke Aquaculture Inc. ("Cooke").

The IAM funds will allow Lighthouse to finance a portfolio of marine vessels and aquaculture equipment, including hydro-licer and thermo-licer technologies, giving Cooke access to environmentally friendly, pesticide-free treatment options in the event of sea lice infections.

The investments are a testament to Cooke's dedication to developing the best sustainable and environmentally-friendly salmon farms around the world.

Lighthouse will manage the operational lease structure throughout the term of the financing, monitoring the assets, and cash flows to ensure a seamless investment for IAM and Cooke.

"We're proud of the innovative financing structure we've delivered to Cooke and in partnership with IAM. In a single package, this deal finances a disparate portfolio of assets, maximizes equity, and provides construction capital all in a tax efficient manner. It's a wonderful example of how Lighthouse delivers creative solutions to support the demanding needs of the global aquaculture community," said Howard Tang, Managing Director of Global Capital Markets for Lighthouse.

About Cooke Aquaculture

Cooke Aquaculture Inc. is a family-owned business based out of Black's Harbour, NB. Since 1985, Cooke has grown from one salmon farm to a fully integrated seafood company with operations spanning the Atlantic Provinces, United States, Chile, Spain, Argentina, and the United Kingdom. Today, Cooke is the largest producer of farmed salmon in North America and one of the top five producers in the world. All of Cooke's North American aquaculture operations are 4-star certified under the Global Aquaculture Alliance (GAA) Best Aquaculture Practices (BAP) designation.

About Integrated Asset Management

IAM is one of Canada's leading alternative asset management companies with approximately CAD 3.1 billion in assets and committed capital under management in real estate and private debt.

About Lighthouse Finance

Lighthouse Finance is a leading operational leasing and asset management company focused on the global aquaculture industry. We finance established and early-stage clients across a wide spectrum of industry verticals including fisheries, hatcheries, integrated aquaculture operations, production and processing businesses. The Group has offices in New York, Oslo, and Copenhagen and a presence in Singapore. www.lighthousefinance.net

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