

## JOINT ACCOUNTS DISCLOSURE

A joint brokerage account is shared by two or more individuals. Joint brokerage accounts are most commonly held by spouses, but are also opened between family members, such as a parent and child, or two individuals with mutual financial goals, such as business partners.

We offer this type of joint brokerage accounts:

- **Joint Tenants with Rights of Survivorship:** Both owners have equal rights to this type of account. If one owner dies, the survivor will automatically receive the decedent's share of the account.

Please review carefully our brokerage account agreement located at:

<https://legal.drivewealth.com/customer-account-agreement>, as it contains specific language applicable to joint accounts.

Passfolio Securities, LLC  
Member FINRA/SIPC  
V.01 05/22/2020