## **CONTENT & SOCIAL MEDIA DISCLOSURE**

Content, news, research, tools, market data and securities symbols are for educational and illustrative purposes only and do not imply a recommendation or solicitation to buy or sell a particular security or to engage in any particular investment strategy. Companies that are not affiliated with us may supply some of the content. The source of all third-party Content is clearly and prominently identified. We have not been involved in the preparation, adoption or editing of third-party content and we do not endorse or approve such content. The information provided is not warranted as to completeness or accuracy and is subject to change without notice. The projections or other information regarding the likelihood of various investment outcomes are hypothetical in nature, are not guaranteed for accuracy or completeness, do not reflect actual investment results and are not guarantees of future results. All investments involve risk, losses may exceed the principal invested, and the past performance of a security, industry, sector, market, or financial product does not guarantee future results or returns. Before investing in a fund, consider the fund's investment objectives, risks, charges, and expenses. Contact us for a prospectus containing this information. Please remember that diversification is not an investment strategy without risk, and in certain circumstances, it may not fit your investment objectives.

Opinions, statements, or views posted on our social media pages are communications by the persons posting them, and they are not adopted or endorsed by us. We may, in our sole discretion, remove comments or users at our discretion. We will remove comments that are unlawful, abusive, defamatory, offensive, or that contain profanities. We will remove spam, and treat as spam a high number of messages on the same topic.

We do not control or endorse any advertising, messages or content that the providers of the social media sites may publish on our social media pages. Third party marks appearing herein are the property of their respective owners.

Certain services ("Services") offered through our App are offered only in jurisdictions where it is legal to do so. The availability of the Services over the Internet is not a solicitation for or offering of the Services to any person in any jurisdiction where such solicitation or offering is illegal. We reserve the right to limit the availability of the Services to any person, geographic area, or jurisdiction, at any time and in our sole discretion. We make no representation that the Services are appropriate or available for use in locations outside of United States, or that accessing our App is legally permitted in countries or territories where the Services may be illegal. If you access the Services from other locations, you do so at your own risk and are responsible for compliance with local laws.

Securities and cryptocurrencies are very different types of assets.

Cryptocurrencies are not securities.

Purchasing cryptocurrencies comes with a number of risks. Please read <u>Passfolio</u> <u>Financial Cryptocurrency Risk Disclosure</u>.

Passfolio is the brand name of Panchain, Inc. Passfolio Securities LLC and Passfolio Financial LLC are fully-owned subsidiaries of Panchain, Inc.

Currency and cryptocurrency exchange services provided by Passfolio Financial LLC, a US Money Services Business registered with FinCEN. Passfolio Financial LLC is not a broker dealer. Cryptocurrencies are not protected by either FDIC or SIPC.

Securities products and services offered to self-directed investors through Passfolio Securities LLC Member FINRA / SIPC. Passfolio Securities, LLC does not provide cryptocurrency-related services. Passfolio Securities LLC is a member of SIPC, which protects securities customers of its members up to \$500,000 (including \$250,000 for claims for cash). Explanatory brochure available upon request or at www.sipc.org.

To purchase securities using cryptocurrencies, you must first convert it into U.S. Dollars using Passfolio Financial LLC. You must then move the U.S. Dollar proceeds to your brokerage account at Passfolio Securities LLC where you can use it to buy securities.

.

For customer service related to your brokerage account, please email us at support@passfolio.us. Do not post personal, account or transaction information on our social media sites. Passfolio Securities does not accept instructions to effect securities transactions or funds transfers via communications posted on social media sites.

Market data refreshed at least every 15 minutes unless otherwise indicated. Market data provided by Polygon.

Please read important legal disclosures that apply to your brokerage account.

Securities products are: Not FDIC insured · Not bank guaranteed · May lose value

FINRA BrokerCheck reports for Passfolio Securities, LLC are available at <a href="http://www.finra.org/brokercheck">http://www.finra.org/brokercheck</a>

© 2020 Panchain, Inc. All rights reserved.

V.04 05/19/2020