

**Supplement to the Informative Document of
Incorporation to the Alternative Stock Market,
segment for Companies in Expansion (“MAB-
EE”) of the shares of Plásticos Compuestos, S.A.
(the “Company” or the “Issuer”)**

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I. BACKGROUND

The purpose of this supplement (“**Supplement**”) is to update and complete the contents of the following sections of the Company's Informative Document on Incorporation to the Alternative Stock Market published on 27 June 2019 (“**DIIM**”) which is available on the MAB website (<http://www.bolsasymercados.es/mab>) as a result of the events or developments that have taken place since the date of publication of the DIIM until the present date:

- a) The public deed of corporate resolutions of the Company granted before the notary public of Palau-Solità i Plegamans, Ms. María Oswalda Pérez Ramírez, with protocol number 590, on 30 May 2019, was registered with the corresponding Commercial Registry of Barcelona in volume 46706, sheet 113, page B-89380, entry 66, so that the Company's articles of association were registered without any changes to their content (having corrected article 39 of the Articles of Association, the new text of which is included in this Supplement), Therefore, the Company's shares are represented in book entries and registered in the corresponding accounting records by Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A.U. (hereinafter, “**Iberclear**”).
- b) As indicated in the DIIM, the Company has carried out a market survey among professional and institutional investors to determine their interest in acquiring shares of the Company. This process, carried out by GVC GAESCO BEKA S.V. S.A. as coordinating entity and GVC GAESCO BEKA S.V. S.A. and INTERMONEY VALORES, SV, S.A., as placement entities of the Company, has culminated in the execution of a capital increase of the Company for a total amount of 4,999,774 euros.
- c) The Extraordinary General Meeting, which was held on 24 July 2019, resolved to increase the Company's share capital by 4,999,774 euros, corresponding to 1,214,520 euros of share capital and 3,785,254 euros of share premium, by creating 2,024,200 new shares of the company, each with a par value of 0.60 euros, belonging to a single class and series, which were fully subscribed and paid up. The subscription price for each new share was 2.47 euros.
- d) After the capital increase the degree of dissemination of the Company's shares meets the requirements established in the MAB regulations for the incorporation of the Company's shares in the MAB.
- e) The Extraordinary General Meeting, which was held on 24 July 2019, also agreed to set the number of members of the Company's Board of Directors at seven (7), following the resignation of Caixa Invierte Industria, S.C.R., S.A. from its position as a director, and to appoint Sandra Duch Balust, David Villaró Pontones and Iñigo Gallo Martínez as directors of the Company.

- f) On 24 July 2019, the Company's Board of Directors agreed (i) to set the reference price of the share (in accordance with applicable MAB regulations) at the figure of 2.47 euros, corresponding to the subscription price; and (ii) to set up the audit committee and appoint its members.
- g) The Company has acquired, from CCP Masterbatch, S.L. Caixa Invierte Industria, S.C.R., S.A. and Capital Expansió F.C.R. a total of 121,458 treasury shares at the reference price established by the Company's Board of Directors to make them available to the liquidity provider.
- h) The deed granted before the notary public of Palau-Solità i Plegamans, Ms. María Oswalda Pérez Ramírez, with protocol number 864, on 26 July 2019, by virtue of which the resolutions adopted at the Extraordinary General Meeting of Shareholders of the Company on 24 July 2019 were notarised, was registered with the Commercial Registry of Barcelona, in volume 46964, sheet 56, page B89380, entry 68.

II. MODIFICATIONS TO THE DIIM

As a consequence of the events described in section I above, the Company has proceeded to amend and update the following sections of the DIIM by virtue of this Supplement, the new wording of which is as follows

- (i). Section 1.2 Information used for the determination of the reference price per share

In compliance with the provisions of MAB Circular 2/2018 on the regime applicable to Expansion Companies, whose securities are incorporated into the MAB, an independent valuation of the Company's shares must be presented unless, within the six months prior to the application for incorporation, a placement of shares has been made that is relevant for determining a first reference price for the commencement of trading in the Company's shares on the Market.

At the date of incorporation, no valuation will be necessary since the Company has carried out a capital increase prior to that date (i.e. 24 July 2019), following the process of placing shares in the Company managed by GVC GAESCO BEKA S.V. S.A. as the coordinating entity and GVC GAESCO BEKA S.V. S.A. and INTERMONEY VALORES, SV, S.A. as placement entities between professional and institutional investors, by virtue of which the subscription price for each new share issued was 2.47 euros.

The subscription price of this capital increase was therefore relevant in determining a first reference price for the start of trading.

In this regard, on 24 July 2019, the Company's Board of Directors used the subscription price (par value plus share premium) of the aforementioned capital

increase as a reference to determine a first price for the start of trading in the Company's shares on the market.

(ii). Section 1.6 Directors and senior management of the issuer

The composition of the Company's Board of Directors at the date of incorporation of the shares in the MAB is as follows:

- *D. Carlos Argenté Cordoní (Independent Director), elected on 16 April 2015 for a term of five (5) years, by virtue of the deed granted on 16 April 2015 before the notary of Barcelona, Mr. Enrique Viola Tarragona, under number 1472 of his protocol which caused the registration number 52 on the open sheet at the Commercial Registry of Barcelona in the name of the Company.*
- *CCP Masterbatch, S.L. (Director) (being Ms. Clara Duch Tuesta its legal representative), elected on April 16, 2015 for a period of five (5) years, by virtue of the deed granted on April 16, 2015 before the notary of Barcelona, Mr. Enrique Viola Tarragona, with the number 1472 of its protocol that caused the inscription number 52 in the open sheet at the Commercial Registry of Barcelona in the name of the Company.*
- *Corporation Chimique International S.P.R.L. (Managing Director and President) (Mr. Ignacio Duch Tuesta being its legal representative), elected on 16 April 2015 for a period of five (5) years, by virtue of the deed granted on 16 April 2015 before the notary of Barcelona, Mr. Enrique Viola Tarragona, with number 1472 of his protocol that caused the inscription number 52 in the open sheet at the Commercial Registry of Barcelona in the name of the Company.*
- *Institut Català de Finances Capital S.G.E.I.C., S.A.U. (Director) (Mr. Adrià Torrelles Burgués being its legal representative), elected on 16 April 2015 for a period of five (5) years, by virtue of the deed granted on 16 April 2015 before the notary public of Barcelona, Mr. Enrique Viola Tarragona, under number 1472 of his protocol which caused the registration number 52 on the open sheet at the Commercial Registry of Barcelona in the name of the Company.*
- *Ms. Sandra Duch Balust (Director), elected on 24 July 2019 for a term of five (5) years, by virtue of the deed granted on 26 July 2019 before the notary of Palau-Solità i Plegamans, Ms. María Oswald Pérez Ramírez, with protocol number 864, which caused the registration number 68 in the open sheet at the Commercial Registry of Barcelona in the name of the Company.*
- *D. David Villaró Pontones (Director), elected on 24 July 2019 for a period of five (5) years, by virtue of the deed granted on 26 July 2019 before the notary of Palau-Solità i Plegamans, Ms. María Oswald Pérez Ramírez, with*

protocol number 864, which caused the registration number 68 on the open sheet in the Commercial Registry of Barcelona in the name of the Company.

- *D. Iñigo Gallo Martínez (independent director), elected on 24 July 2019 for a term of five (5) years, by virtue of the deed granted on 26 July 2019 before the notary of Palau-Solità i Plegamans, Ms. María Oswald Pérez Ramírez, with protocol number 864, which caused the registration number 68 on the open sheet at the Barcelona Commercial Registry in the name of the Company.*

<i>Director</i>	<i>Position</i>	<i>Character</i>	<i>Date of appointment</i>
<i>D. Carlos Argenté Cordoní</i>	<i>Member</i>	<i>Independent</i>	<i>16 April 2015</i>
<i>CCP Masterbatch, S.L. (being Mrs. Clara Duch Tuesta your representative physical person)</i>	<i>Member</i>	<i>Proprietary</i>	<i>16 April 2015</i>
<i>Corporation Chimique International S.P.R.L. (with Mr. Juan Ignacio Duch Tuesta as its representative)</i>	<i>Managing Director and Chairman</i>	<i>Proprietary</i>	<i>16 April 2015</i>
<i>Institut Català de Finances Capital S.G.E.I.C., S.A.U. (with Mr. Adrià Torrelles Burgués as its representative, a natural person)</i>	<i>Member</i>	<i>Proprietary</i>	<i>16 April 2015</i>
<i>Ms. Sandra Duch Balust</i>	<i>Member</i>	<i>Proprietary</i>	<i>24 July 2019</i>
<i>D. David Villaró Pontones</i>	<i>Member</i>	<i>Proprietary</i>	<i>24 July 2019</i>
<i>D. Iñigo Gallo Martínez</i>	<i>Member</i>	<i>Independent</i>	<i>24 July 2019</i>

Likewise, Mr. Carlos Guerrero Martín was appointed as Non-Director Secretary on June 7, 2019 for an indefinite period of time. This appointment takes effect from his acceptance on 13 June 2019.

The following persons have the status of executives of the Company and are part of its Management Committee:

- D. David Villaró Pontones, holding the position of General Manager.
- Ms. Nuria Matellán Martín, holding the position of financial director.
- D. Carlos Tarragona López, who holds the position of Sales Director.
- D. Ignacio Tauste Campo, who holds the position of Operations Director.
- Dr. Grégory Coué, serving as technical director.

(iii). Section 1.7 Shareholder composition

As of the date of this supplement, the Company has the following shareholder composition (of which 3 shareholders are members of the Company's Board of Directors, including Capital Expansió, F.C.R. which, although it does not hold a position on the Board of Directors, the director Institut Català de Finances Capital S.G.E.I.C., S.A.U. is the management company of Capital Expansió, F.C.R.):

<i>Shareholder</i>	<i>Number of shares</i>	<i>Percentage</i>
CCP Masterbatch, S.L.	5.705.834	46,94
Corporation Chimique International, S.P.R.L.	2.244.950	18,47
Caixa Invierte Industria, S.C.R., S.A.	1.228.105	10,10
Capital Expansió F.C.R	831.153	6,84
20 shareholders (with less than 5% of the Company's share capital)	2.024.200	16,65
Treasury stock	121.458	1,00
<i>Total</i>	<i>12.155.700</i>	<i>100</i>

The shareholders of CCP Masterbatch S.L. are in turn Corporation Chimique Internacional S.P.R.L. (50%) and Inversiones Zuribi S.L. (50%). The shareholders of Inversiones Zuribi S.L. are José Duch (50%) and Isabel Tuesta (50%), resulting in an indirect holding in the Company of 11.73% each.

Corporation Chimique International S.P.R.L. is wholly owned by Ignacio Duch Tuesta, which has as a result an indirect holding in the Company of 41.94% (18.47% of the holding through Corporation Chimique International, S.P.R.L.'s interest in the Company and 23.47% through Corporation Chimique International, S.P.R.L.'s interest in CCP Masterbatch, S.L.).

<i>Indirect participation</i>	<i>Percentage</i>
<i>José Duch</i>	<i>11,73</i>
<i>Isabel Tuesta</i>	<i>11,73</i>
<i>Ignacio Duch Tuesta</i>	<i>41,94</i>

(iv). Section 1.8 Information on actions

Number of shares, nominal value and share capital

The Company's share capital is 7,293,420 euros, divided into 12,155,700 shares, each with a par value of 0.60 euros, belonging to a single class and series and conferring identical political and economic rights on their holders. The Company's share capital is fully subscribed and paid up.

The Extraordinary General Meeting of the Company held on 4 April 2019 agreed to request the incorporation into trading on the MAB-EE of all the shares representing its share capital and all those others that would be issued until their incorporation into the MAB.

No securities other than the Company's own shares have been issued that give the right to subscribe to or acquire shares in the Company.

Main characteristics of the shares and its rights

The legal regime applicable to shares is that provided for in Spanish law.

The Company's shares are represented by book entries and registered in the corresponding accounting records kept by Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A.U. (hereinafter, "Iberclear"), with registered office in Madrid, Plaza Lealtad number 1, and its authorised participating entities (hereinafter, the "Participating Entities").

In addition, all the shares representing the Company's share capital are ordinary shares and enjoy the same economic and political rights. Each share gives the right to one vote, and there are no privileged shares.

The Company's shares are denominated in euros (€).

Degree of dissemination of the values

Following the increase in the Company's capital on 24 July 2019, the Company has a wide range of shares, complying with the requirements established in the MAB regulations regarding the dissemination of the Company's shares.

The Company has entered into a liquidity agreement with the financial intermediary, market member, GVC Gaesco Beka, S.V., S.A., and has placed 121,458 Company shares at its disposal prior to the incorporation of the Company's shares in the MAB.

(v). Section 2.4.3 Evolution of share capital

At the date of publication of the DIIM (27 June 2019), the company's share capital was held as shown in the table below:

<i>Shareholder</i>	<i>Number of shares</i>	<i>Percentage</i>
<i>CCP Masterbatch, S.L.</i>	<i>5.767.300</i>	<i>56,92</i>
<i>Corporation Chimique International, S.P.R.L.</i>	<i>2.244.950</i>	<i>22,16</i>
<i>Caixa Invierte Industria, S.C.R., S.A.</i>	<i>1.264.100</i>	<i>12,48</i>
<i>Capital Expansió, F.C.R.</i>	<i>855.150</i>	<i>8,44</i>
<i>Total</i>	<i>10.131.500</i>	<i>100</i>

On 17 May 2019, the Extraordinary General Meeting of Shareholders held on that date resolved to transform the form of representation of the shares into book entries. The transformation agreement was made public before the notary of Palau-Solità i Plegamans, Ms. María Oswald Pérez Ramírez, under protocol number 590, on 30 May 2019 and registered in the Barcelona Commercial Registry at 46706, sheet 113, page B-89380, entry 66.

On 24 July 2019, the Company's Extraordinary General Shareholders' Meeting held on that date resolved to increase share capital by EUR 1,214,520, together with the corresponding share premium of EUR 3,785.254, an increase which was subscribed by interested investors following the share placement process (as described in section 3.2 below), and the share capital was set at EUR 7,293,420, divided into 12,155,700 shares of sixty euro cents (EUR 0.60) par value each, fully subscribed and paid up. This capital increase was made public before the notary of Palau-Solità i Plegamans, Ms. María Oswald Pérez Ramírez, under protocol

number 864, on 26 July 2019 and registered in the Barcelona Commercial Registry at 46964, page 56, sheet B-89380, entry 68.

In this regard, following this capital increase and the transfer in favour of the Company, the detail of the Company's shareholders, as at the date of publication of this Supplement, is as follows:

Shareholder	Number of shares	Percentage
CCP Masterbatch, S.L.	5.705.834	46,94
Corporation Chimique International, S.P.R.L.	2.244.950	18,47
Caixa Invierte Industria, S.C.R., S.A.	1.228.105	10,10
Capital Expansió F.C.R	831.153	6,84
20 shareholders (with less than 5% of the Company's share capital)	2.024.200	16,65
Treasury stock	121.458	1,00
Total	12.155.700	100

It is also planned that (i) Caixa Invierte Industria, S.C.R., S.A. will fully divest its stake in the Company (i.e. 1,228,105 shares representing 10.10% of the Company's share capital and (ii) Capital Expansió, F.C.R. will fully divest its stake in the Company (i.e. 831,153 shares representing 6.84% of the Company's share capital, prior to the incorporation of the Company's shares in the MAB.

Once these divestments have been carried out, the company will inform the market, by means of the corresponding relevant fact, of the details of these operations.

(vi). Section 2.12.1.4 Equity and liabilities, subsection Own funds

As indicated in section 2.4.3. "Changes in share capital", on 24 July 2019 the Extraordinary General Meeting of Shareholders approved a capital increase subscribed by various investors through the issue of 2,024,200 new shares. The total amount of the increase was 4,999,774 euros, of which 1,214,520 euros corresponded to registered capital and 3,785,254 euros to share premium.

(vii). Section 2.17.1 Characteristics of the administrative body (structure, composition, length of term of directors)

Articles 29 to 36 of the current Articles of Association of the Company regulate the administration and functioning of the Board of Directors. These articles are included in section 2.17.1 of the DIIM and have not been modified since the publication of the DIIM until the date of publication of this Supplement.

The composition of the Company's Board of Directors at the date of incorporation of the shares in the MAB is as follows:

- D. Carlos Argenté Codomí (Independent Director), elected on 16 April 2015 for a term of five (5) years, by virtue of the deed granted on 16 April 2015 before the notary public of Barcelona, Mr. Enrique Viola Tarragona, under number 1472 of his protocol which caused the registration number 52 on the open sheet at the Commercial Registry of Barcelona in the name of the Company.*
- CCP Masterbatch, S.L. (Director) (being Ms. Clara Duch Tuesta its legal representative), elected on April 16, 2015 for a period of five (5) years, by virtue of the deed granted on April 16, 2015 before the notary of Barcelona, Mr. Enrique Viola Tarragona, with the number 1472 of its protocol that caused the inscription number 52 in the open sheet at the Commercial Registry of Barcelona in the name of the Company.*
- Corporation Chimique International S.P.R.L. (Managing Director and President) (Mr. Ignacio Duch Tuesta being its legal representative), elected on 16 April 2015 for a period of five (5) years, by virtue of the deed granted on 16 April 2015 before the notary of Barcelona, Mr. Enrique Viola Tarragona, with number 1472 of his protocol that caused the inscription number 52 in the open sheet in the Commercial Registry of Barcelona in the name of the Company.*
- Institut Català de Finances Capital S.G.E.I.C., S.A.U. (Director) (being Mr. Adrià Torrelles Burgués its legal representative), elected on 16 April 2015 for a period of five (5) years, by virtue of the deed granted on 16 April 2015 before the notary public of Barcelona, Mr. Enrique Viola Tarragona, with number 1472 of his protocol which caused the inscription number 52 in the open sheet at the Commercial Registry of Barcelona in the name of the Company.*
- Ms. Sandra Duch Balust (Director), elected on 24 July 2019 for a term of five (5) years, by virtue of the deed granted on 26 July 2019 before the notary of Palau-Solità i Plegamans, Ms. María Oswaldalda Pérez Ramírez, under number 864 of her protocol, which caused the registration number 68 in the open sheet at the Commercial Registry of Barcelona in the name of the Company.*
- D. David Villaró Pontones (Director), elected on 24 July 2019 for a period of five (5) years, by virtue of the deed granted on 26 July 2019 before the notary of Palau-Solità i Plegamans, Ms. María Oswaldalda Pérez Ramírez, with protocol number 864, which caused the registration number 68 on the open sheet in the Commercial Registry of Barcelona in the name of the Company.*
- D. Iñigo Gallo Martínez (independent director), elected on 24 July 2019 for a period of five (5) years, by virtue of the deed granted on 26 July 2019 before the notary of Palau-Solità i Plegamans, Ms. María Oswaldalda Pérez Ramírez,*

with protocol number 864, which caused the registration number 68 on the open sheet at the Commercial Registry of Barcelona in the name of the Company.

<i>Director</i>	<i>Position</i>	<i>Character</i>	<i>Date of appointment</i>
<i>D. Carlos Argenté Codomí</i>	<i>Member</i>	<i>Independent</i>	<i>16 April 2015</i>
<i>CCP Masterbatch, S.L. (being Mrs. Clara Duch Tuesta your representative physical person)</i>	<i>Member</i>	<i>Proprietary</i>	<i>16 April 2015</i>
<i>Corporation Chimique International S.P.R.L. (with Mr. Juan Ignacio Duch Tuesta as its representative)</i>	<i>Managing Director and Chairman</i>	<i>Proprietary</i>	<i>16 April 2015</i>
<i>Institut Català de Finances Capital S.G.E.I.C., S.A.U. (with Mr. Adrià Torrelles Burgués as its representative, a natural person)</i>	<i>Member</i>	<i>Proprietary</i>	<i>16 April 2015</i>
<i>Ms. Sandra Duch Balust</i>	<i>Member</i>	<i>Proprietary</i>	<i>24 July 2019</i>
<i>D. David Villaró Pontones</i>	<i>Member</i>	<i>Proprietary</i>	<i>24 July 2019</i>
<i>D. Iñigo Gallo Martínez</i>	<i>Member</i>	<i>Independent</i>	<i>24 July 2019</i>

Likewise, Mr. Carlos Guerrero Martín was appointed as Non-Director Secretary on June 7, 2019 for an indefinite period of time. This appointment takes effect from his acceptance on 13 June 2019.

Articles 38 and 39 of the Company's Articles of Association, which are pending registration in the corresponding Commercial Registry, establish the delegated and constituent bodies of the Board of Directors. The text of the aforementioned articles is transcribed below

“Article 38.- Delegated and advisory bodies of the Board of Directors

1. *Without prejudice to the powers of attorney that it may confer on any person, the Board of Directors may permanently set up an Executive Committee consisting of a minimum of three (3) and a maximum of twelve (12) members and may also appoint one or more Managing Directors at the proposal of the Chairman of the Board of Directors, and may delegate to them, in whole or in part, temporarily or permanently, all the powers that cannot be delegated under the applicable regulations. The delegation and appointment of the members of the Board of Directors who are to occupy such positions will require the favourable vote of two thirds (66.67%) of the members of the Board of Directors to be valid and will not take effect until they are entered in the Companies Register.*
2. *The Board may set up an Audit and Control Committee with the powers of information, supervision, advice and proposal in the matters of its competence specified in these Articles of Association and which may be developed in the Regulations of the Board of Directors.*
3. *The Board may also set up other committees with advisory or consultative functions, without prejudice to any exceptional decision-making powers conferred on them.*

Article 39.- Audit and Control Committee Composition, competences and functioning

1. *The Company shall set up an Audit Committee composed of three directors appointed by the Board of Directors who shall have the necessary capacity, experience and dedication to perform their duties. All members of the Audit Committee shall be external or non-executive directors appointed by the Board of Directors. The majority of them must be independent directors and all of them will be appointed taking into account their knowledge and experience in accounting, auditing or risk management matters. As a whole, the members of the Audit Committee shall have the relevant technical knowledge in relation to the sector of activity to which the Company belongs.*
2. *The Chairman shall be elected by the Audit Committee itself from among its members who are independent directors and shall be replaced every four years, and may be re-elected after one year from the date of his removal.*
3. *The Audit Committee shall support the Board of Directors in its supervisory duties by periodically reviewing the process for preparing economic and financial information, the internal controls of the Company and the independence of the auditor.*

4. *The Audit Committee shall have the powers provided for by law. The Board of Directors may develop the powers and operating rules of the Audit Committee.*
5. *The Audit Committee shall meet as often as determined and each time it is convened by its Chairman or requested by two of its members. Any member of the management team or of the staff of the Company who is so requested shall be obliged to attend the meetings of the Audit Committee and to cooperate with it and provide it with access to the information available to it. In order to perform its duties, the Audit Committee shall have at its disposal the necessary means for its independent operation. The Audit Committee shall adopt its decisions or recommendations by an absolute majority of the directors present. In the event of a tie, the Chairman of the Audit Committee shall have the casting vote.*

Notwithstanding the foregoing, the Board of Directors may also set up other Committees or Commissions, with the powers, composition and operating system determined by the Board of Directors itself in each case.

Prior to the incorporation of its shares in the Alternative Stock Market, the Company has set up the Audit Committee, appointing the members of the Committee identified below and attributing to them the functions set out in its Articles of Association and in article 529 quaterdecies of the Law on Corporations.

<i>D. Carlos Argenté Codomí</i>	<i>President</i>	<i>Independent</i>
<i>Ms. Sandra Duch Balust</i>	<i>Member Secretary</i>	<i>Proprietary</i>
<i>D. Iñigo Gallo Martínez</i>	<i>Member</i>	<i>Independent</i>

- (viii). Section 2.17.2 Career path and professional profile of the directors and, if the main director(s) is/are not a director, the current director(s)

Current Directors

D. Ignacio Duch Tuesta. *Industrial Engineer, specialising in electricity, from the UPC and MBA from IESE. President and CEO of Kompuestos since 1986. Previously worked at ITW and Plásticos Celulósicos. Between 1992 and 2003 he was associated with Cabot Plastics Belgium, S.A., a subsidiary of Cabot Corporation. Mr. Ignacio Duch Tuesta is a 100% shareholder and director of*

Melnik, S.L., director of Advance Color Systems, S.L. and Sotal Premium, S.L. and the director and individual representative of the company Corporation Chimique International S.P.R.L., being this company the one that holds the position of director (appointed on April 16, 2015), CEO and Chairman of the Board of Directors. Mr. Ignacio Duch is also Chairman of the Board of Directors of CCP Masterbatch, S.L.

Mrs. Clara Duch Tuesta. Degree in Psychology, Master in Marketing and Sales Management (ESADE), PDD (IESE). Extensive experience in the plastics industry managing sales teams since 1993. Currently manages the BU of color masterbatch and organic additives in Plásticos Compuestos, S.A. Member of the Board of Directors of the company since 2014. Ms. Clara Duch Tuesta is the representative of the company CCP Masterbatch, S.L., being this company the one that holds the position of director (appointed on 16th April 2015).

D. Adrià Torrelles Burgués. Degree in Business Administration and Management and Diploma in Business Studies from the Institut Químic de Sarrià. Higher Programme in Venture Capital and Corporate Finance from the International Faculty for Executives. He is currently the investment director of the venture capital management company ICF Capital. He has actively participated in numerous investment - disinvestment operations in the low middle market segment. Director of several companies in the industrial sector. Previously, he had developed his professional career in Deloitte and Grant Thornton. Mr. Adrià Torrelles Burgués is the individual representative of the company Institut Catala de Finances Capital S.G.E.I.C., S.A.U., and this company holds the position of director (appointed on 16 April 2015).

D. Carlos Argenté Cordoní. Degree in Law and Diploma in Business Studies from the University of Barcelona and MBA from IESE. He joined the Board of Directors of Kompuestos in 2015. Previously he was Managing Director of Affinity Petcare and Gallina Blanca Purina and Division Director at Agrolimen, among other positions. He has also been President of the organizations Fediaf and Anfaac (European and Spanish associations of pet food manufacturers). He is an independent board member of the Company (appointed on 16 April 2015).

Mrs. Sandra Duch Balust. Double degree in Law and Business Administration and Management from the Instituto de Empresa (Madrid). Master in Wealth Management by the Luxembourg School of Finance. Administrator of Ferlevel, S.L. Courses and seminars in tax matters by ESADE (Barcelona). Game Theory and Economic Studies at Columbia University (New York). Previously worked at Arendt and Medernach (Luxembourg) and at Nestlé (Barcelona) (appointed on 24 July 2019).

D. David Villaró Pontones. Master in Chemical Engineering (UPC) and MBA by IESE. General Manager of Kompuestos since August 2016. Before joining Kompuestos, he had eight years of experience as an investment manager at Caixa

Capital Risc (Criteria), especially in the industrial area, where he participated in more than 15 investment processes and represented the entity in more than 10 boards of directors. Previously he had more than five years of experience in consulting (Accenture and Arthur D. Little) and in companies in the chemical industry (Solvay). He has participated in numerous courses for executives, as well as in negotiation, strategy, operations, financing and commercial law (appointed on 24 July 2019).

D. Iñigo Gallo Martínez. *Degree in Economics and Business from the University of Barcelona. D. in Management from the Anderson School of Management at the University of California Los Angeles (UCLA) and assistant professor in the Department of Business Management at IESE. Prior to earning his doctorate, he worked for several years in strategic consulting and completed an MBA at IESE (appointed July 24, 2019).*

Secretary of the Board Mr. Carlos Guerrero Martín. *Law Degree (UAB) and Master's Degree in Business Law from the Barcelona Bar Association. Master's degree in Taxation and Tax Management (EAE Business School) and diploma in company acquisitions, insolvency proceedings and business restructuring (UPF). General Management Program (PDG) from IESE. He is currently a partner in the Commercial and M&A area of Ceca Magán Abogados. Previously, he had developed his career in the commercial law department of Brugueras García-Bragadom and as a partner in Augusta Abogados, and he is a professor of the startup program of the IE business school. He was appointed as Non-Director Secretary on 7 June 2019 for an indefinite period of time, and his appointment takes effect on 13 June 2019 (date of acceptance of his appointment).*

- (ix). Section 2.19 Number of shareholders and, in particular, details of major shareholders, understood as those who hold, directly or indirectly, 5% or more of the capital, including number of shares and percentage of capital. Likewise, details of the directors and executives who hold, directly or indirectly, 1% or more of the share capital will also be included

As of the date of the Supplement, the Company has the following 4 shareholders with a holding of 5% or more of the capital:

<i>Shareholder</i>	<i>Number of shares</i>	<i>Percentage</i>
<i>CCP Masterbatch, S.L.</i>	<i>5.705.834</i>	<i>46,94</i>
<i>Corporation Chimique International, S.P.R.L.</i>	<i>2.244.950</i>	<i>18,47</i>
<i>Caixa Invierte Industria, S.C.R., S.A.</i>	<i>1.228.105</i>	<i>10,10</i>
<i>Capital Expansió F.C.R.</i>	<i>831.153</i>	<i>6,84</i>
<i>Total</i>	<i>10.010.042</i>	<i>82,35</i>

The shareholders of CCP Masterbatch S.L. are in turn Corporation Chimique Internacional S.P.R.L. (50%) and Inversiones Zuribi S.L. (50%). The shareholders of Inversiones Zuribi S.L. are José Duch (50%) and Isabel Tuesta (50%), who have an indirect interest in the Company of 11.73%.

Corporation Chimique Internacional S.P.R.L. is wholly owned by Ignacio Duch Tuesta, who has an indirect holding in the Company of 41.94% (18.47% of the holding through the interest that Corporation Chimique Internacional, S.P.R.L. holds in the Company and 23.47% through the interest that Corporation Chimique Internacional, S.P.R.L. holds in CCP Masterbatch, S.L.)

<i>Indirect participation</i>	<i>Percentage</i>
<i>José Duch</i>	<i>11,73</i>
<i>Isabel Tuesta</i>	<i>11,73</i>
<i>Ignacio Duch Tuesta</i>	<i>41,94</i>

It should be noted that major shareholders do not have different voting rights from other shareholders. All shares representing the Company's capital stock have the same economic and political rights. Each share gives the right to one (1) vote, and there are no privileged shares.

- (x). Section 3.1 Number of shares requested to be incorporated, par value. Share capital, indication of whether there are other classes or series of shares and whether securities have been issued that give the right to subscribe or acquire shares Corporate resolutions adopted for incorporation

The Company's share capital is 7,293,420 euros, divided into 12,155,700 shares, each with a par value of 0.60 euros, belonging to a single class and series and conferring identical political and economic rights on their holders. The Company's share capital is fully subscribed and paid up.

The Extraordinary General Meeting of the Company held on 4 April 2019 agreed to request the incorporation into trading on the MAB-EE of all the shares representing its share capital and all those others that would be issued until their incorporation into the MAB.

No securities other than the Company's own shares have been issued that give the right to subscribe to or acquire shares in the Company.

The Company is aware of and accepts to be subject to the rules that exist or may be issued in relation to the MAB-EE and, especially, on the incorporation, permanence and exclusion from said market.

- (xi). Section 3.2 Degree of dissemination of the negotiable securities. Description, if applicable, of the possible offer made prior to incorporation and its result

The objective of this Informative Document is the incorporation of 100% of the Company's shares in the market.

At the date of incorporation, no valuation will be necessary since the Company has carried out a capital increase prior to that date (i.e. on 24 July 2019), following the process of placing shares in the Company managed by GVC GAESCO BEKA S.V. S.A. as the coordinating entity and GVC GAESCO BEKA S.V. S.A. and INTERMONEY VALORES, SV, S.A. as placement entities, among professional and institutional investors, by virtue of which the subscription price for each new share issued was 2.47 euros.

The subscription price of this capital increase was therefore relevant in determining a first reference price for the start of trading.

In this sense, the Board of Directors of the Company has taken as a reference to determine a first price for the beginning of the trading of the Company's shares in the Market the subscription price (nominal plus issue premium) of the referred capital increase.

The capital increase does not constitute a public offer for the subscription of securities in accordance with article 35 of the LMV and article 38.1 of Royal Decree 1310/2005, of 4 November, on the admission to trading of securities on official secondary markets, public offers for sale or subscription and the prospectus required for such purposes, as it is aimed exclusively at qualified investors and at less than 150 individuals or legal entities per Member State, not including qualified investors.

After the capital increase, the Company has a wide shareholding dissemination, complying with the requirements established in the MAB regulations regarding the dissemination of the Company's shares.

In addition, prior to the incorporation of the Company's shares in the MAB, it is foreseen that (i) Caixa Invierte Industria, S.C.R., S.A. will fully divest its stake in the Company and (ii) Capital Expansió, F.C.R. will fully divest its stake in the Company.

Once these divestments have been carried out, the company will inform the market, by means of the corresponding relevant fact, of the details of these operations.

- (xii). Section 3.6 Non-sale or transfer, or non-issue, commitments assumed by shareholders or by the Company on incorporation into MAB-EE trading

*CCP Masterbatch, S.L., holder of 5,767,300 (prior to the transfer of shares to the Company to make them available to the liquidity provider) and Corporation Chimique International, S. P. R. L, holder of 2,244.950 shares of the Company, have undertaken with respect to the shares described in this paragraph (the “**Lock-Up Shares**”), that once the shares of the Company are incorporated into the MAB, not to sell and in no way dispose of the referred Lock-Up Shares prior to 24 July 2020, except in the following cases*

- a. The Lock-Up Shares that are made available to the Company and/or its liquidity provider in order to comply with the requirements established on the liquidity of the shares established in the General Regulations of the Alternative Stock Market and MAB Circular 10/2016 of 5 February, relating to the regime applicable to the liquidity provider of the Alternative Stock Market.*
- b. Transfers of shares between the aforementioned shareholders, in favour of companies in their respective groups, as well as in favour of companies that are controlled, directly or indirectly, individually or jointly, by any of the following persons (or their descendants in the first degree): Ignacio Duch Tuesta, José Duch Rivera and Isabel Tuesta Ortega.*
- c. Transfers of Lock-Up Shares by any title to individuals with a first or second degree of kinship, with respect to Juan Ignacio Duch Tuesta, José Duch Rivera and Isabel Tuesta Ortega provided that the new owner of the Lock-Up Shares assumes an identical commitment not to transfer the Shares for the remaining period.*
- d. Transfer of Lock-Up Shares in the context of an eventual purchase offer of shares of the Company by which the acquirer acquires a number of shares representing more than 50% of the shares representing the capital of the Company.*

In cases b and c above, the purchaser will be obliged to assume the commitment of blocking without which the transfer will be null and void.

- (xiii). Section 3.9 Liquidity provider with whom the relevant liquidity contract has been signed and a brief description of its role

*The Company, in accordance with the contract formalized with GVC Gaesco Beka, S.V., S.A. (hereinafter, the “**Liquidity Provider**”) on 12 June 2019, has made available to the Liquidity Provider a combination of 300,000 euros in cash and 121,458 shares of the Company equivalent to 300,001.26 euros in accordance with the reference price for the incorporation of the Company's shares into the*

MAB (2.47 euros), for the exclusive purpose of enabling the Liquidity Provider to meet the commitments acquired under the Liquidity Agreement.

For information purposes, we confirm that the text and content of the articles of association set out in the following sections of the DIIM have been registered with the relevant Trade Register and that there have been no changes to the text and content of these articles: (a) *Section 1.4.4 Identification of the issuer*; (b) *Section 2.3 Complete identification of the Company (registry data, address, etc.) and corporate purpose*; (c) *Section 3.3 Main characteristics of the shares and the rights they incorporate. Including mention of possible limitations on the right to attend, vote and appoint directors by the proportional system*; (d) *section 3.4 If applicable, description of any statutory conditions to the free transferability of the shares compatible with trading on the MAB-EE*; (e) *section 3.7 Bylaw provisions required by the regulation of the Alternative Stock Market regarding the obligation to notify significant holdings, shareholders' agreements, requirements applicable to requests for exclusion from trading on the MAB and changes in control of the company*; and (f) *section 3.8 Description of the functioning of the General Meeting*.