



Initial Transfer Application/Inquiry

Request for Calculation for Potential Transfer of Creditable Service Per P.A. 102-0342 (HB0275)

From Article 5 (Chicago Police) to Article 3 (Downstate Police)

Effective as of August 13, 2021 – **Application must be submitted no later than December 31, 2023**

I am requesting that my Article 3 Police Pension Fund calculate the amount due from me should I elect to transfer my creditable service from Article 5 (the Policemen’s Annuity & Benefit Fund of Chicago) per 40 ILCS 5/3-110.11a.

Member’s Legal Name (include middle initial): _____

Street Address: _____

City: _____ State: _____ Zip: _____

Home Phone Number: _____ Cell Phone Number: _____

Email Address (Please Print Clearly): _____

Date of Birth: ____/____/____ Last 4 digits of Social Security #: ____

ARTICLE 5 / CHICAGO INFORMATION

Date of Hire (Entry Date): ____/____/____ Last Day Worked: ____/____/____

Unpaid Breaks In Service

Total Number of Days: _____

List Exact Dates: _____

____ I wish to transfer the following creditable service (Maximum of 5 years):

From: ____/____/____ To: ____/____/____

Total Service to be Transferred: _____

CURRENT ARTICLE 3 INFORMATION

Name of Pension Fund: _____

Date of Hire (Entry Date): ____/____/____

Pension Fund Contact: _____ Email Address: _____

By signing below, I understand that this is an initial application only, for the purpose of determining the costs that will be involved should I decide to pursue the transfer. I understand that I am giving consent to the performance of the calculation only and that I am not advising any party of commitment on my part to remit any funds. I certify that the information above is accurate to the best of my knowledge.

Member’s Signature: _____ Date: _____

Please return (1) this signed document, (2) your Work History report from the Chicago Police Human Resources Department, and (3) your contribution refund confirmation letter from PABF to our Benefits Team:

- Email to benefits@lauterbachamen.com
- Mail to: Lauterbach & Amen, LLP
668 N. River Road
Naperville, IL 60563

Please contact the Benefits Administration Hotline at 866.952.6329 if you have any questions.