Lauterbach & Amen, LLP
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Initial Transfer Application/Inquiry

Request for Calculation for Potential Transfer of Creditable Service Per P.A. 101-0474 (HB2502)

From Article 6 (Chicago Fire) to Article 4 (Downstate Fire) - Effective 08/23/19

I am requesting that my current Article 4 Firefighters' Pension Fund ("Fund") calculate the amount due to the Fund should I elect to transfer my creditable service with the Firemen's Annuity and Benefit Fund of Chicago ("Chicago"), as outlined below, per 40 ILCS 5/4-108.7. **I understand that this application must be received by the Fund no later than February 23, 2020 and that I am responsible for contacting Chicago to identify any action required on my part to satisfy any Article 6 eligibility requirements.**

Member's Legal Name (include middle initial): _____

Street Address: _____

City: _____ State: _____ Zip: _____

Home Phone Number: _____ Cell Phone Number: _____

Email Address (Please Print Clearly): _____

Date of Birth: _____/_____/_____ Last 4 digits of Social Security #: _____

CURRENT ARTICLE 4 / DOWNSTATE FUND INFORMATION

Name of Firefighters' Pension Fund: _____

Pension Contact: _____ Contact Email: _____

CHICAGO FIRE INFORMATION

Date of Hire (Entry Date): _____/_____/_____ Last Day Worked: _____/_____/_____

Unpaid Breaks In Service Total Number of Days: _____

List Exact Dates: _____

____ I wish to transfer all of my creditable service

____ I wish to transfer only the following creditable service:

From: _____/_____/_____ To: _____/_____/_____

Total Contributions: $_____ Date of Refund, if applicable: _____/_____/_____

By signing below, I understand that this is an initial application only, for the purpose of determining the costs that will be involved should I decide to pursue the transfer. I understand that I am giving consent to the performance of the calculation only and that I am not advising any party of commitment on my part to remit any funds. I certify that the information above is accurate to the best of my knowledge.

Member's Signature: _____ Date: _____

Please return this signed document to our Benefits Team:

- Email to benefits@lauterbachamen.com
- Mail to: Lauterbach & Amen, LLP
  668 N. River Road
  Naperville, IL 60563

Questions regarding Chicago's service or calculations should be directed to them at (312) 726-5823.

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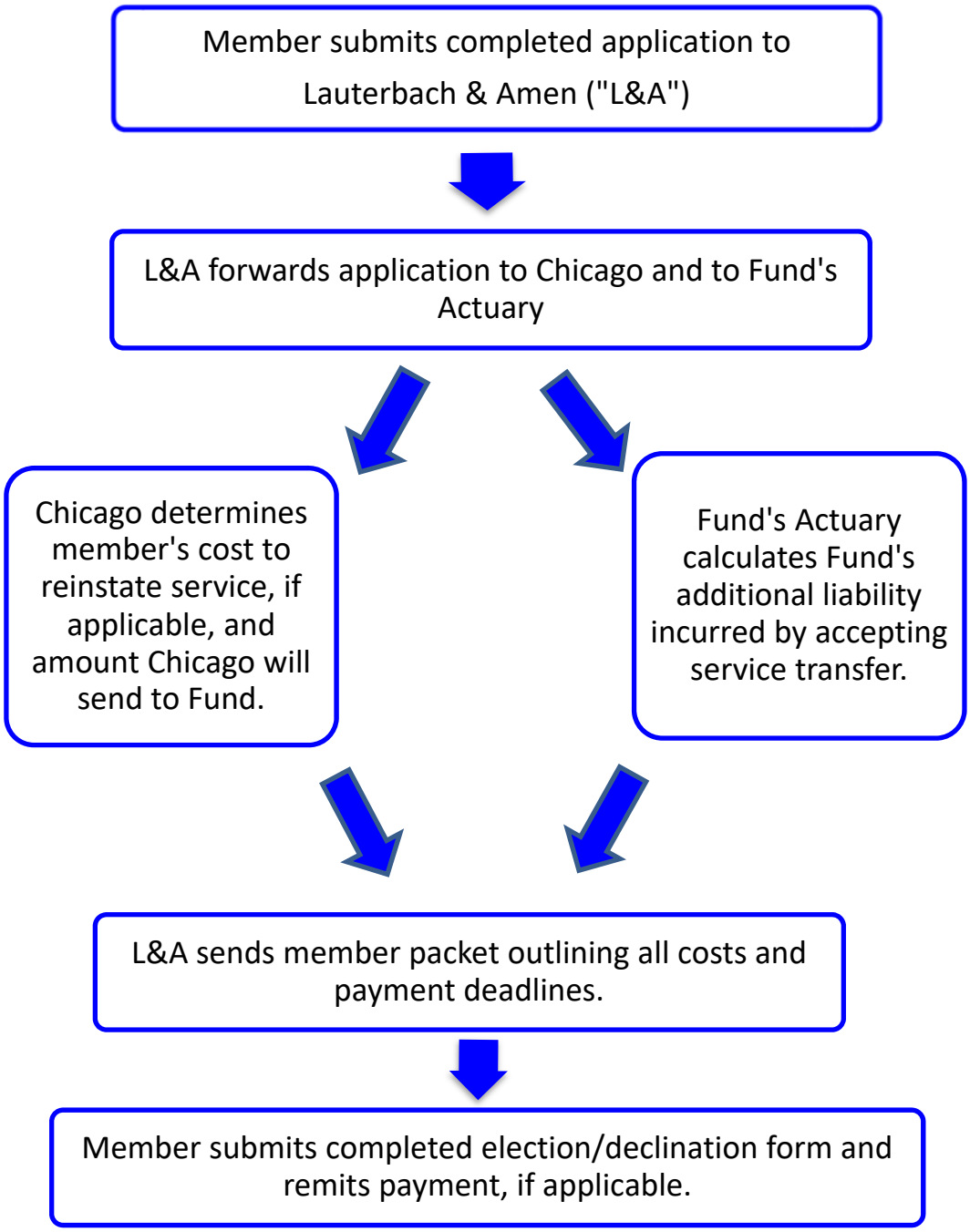
What You Need To Know About P.A. 101-0474 (HB2502)
Article 6 (Chicago Fire) to Article 4 (Downstate Fire)

House Bill 2502 became Public Act 101-0474 on August 23, 2019, providing active members of an Article 4 Firefighters' Pension Fund ("Fund") the opportunity to transfer in prior creditable service from Article 6 Firemen's Annuity and Benefit Fund of Chicago ("Chicago").

The member must apply for the transfer before February 23, 2020.
All money due from the member must be remitted within 5 years of the application date.