Alabama Trust for Historic Preservation

ENDANGERED PROPERTIES TRUST FUND
The Endangered Properties Trust is considered a “lender of last resort” for historical properties of exceptional significance facing exceptional threats when all other financial options have been exhausted. Past loans have been to 501-c-3 nonprofit preservation and community organizations, not to individuals

REQUEST FOR ASSISTANCE FROM THE INTERVENTION FUND
Note: The Endangered Properties Trust administers two funds: the Intervention Fund (a last-ditch source of loans, materials or services to save imminently threatened historic buildings), and the Revolving Fund (utilized to transfer to preservation-minded new owners a historic property acquired through gift, option or purchase, with the proceeds returning to the fund for future projects).

APPLICANT INFORMATION
1. Official Name of Organization
   Address:
   Telephone: Fax: Email:

2. Contact (key individual responsible for project):
   Name:
   Address:
   Telephone: Fax: Email:

3. Year organization founded: Number of members:

4. Is the applicant __ a nonprofit organization    __ a public agency    __other (explain below)?

5. Has organization received favorable Internal Revenue Service determination as to its tax-exempt status pursuant to Section 501 (c)(3) or other 501(c) subsection? ___Yes ___No. If yes, specify subsection; if no, state organization’s current tax status:

6. State mission and goals of organization:

PROJECT DESCRIPTION (“Project” refers to the specific activity for which assistance is being requested)
7. Name of site or building involved:

8. Location: County Community
   Street address (if applicable)

9. Why is this situation an emergency?

10. Describe specific activity for which assistance is requested (example: emergency stabilization, relocation, etc.)?

11. Please detail how this will be accomplished:
12. Who will be directly responsible at site? (name, contact information, other pertinent information)

13. Ownership of site or building and contact information (include names of all parties who may have any interest, in whole or in part, and describe nature of interest):

If applicant organization does not own property and/or building, what arrangements have been made to accomplish the activity successfully?

14. Describe how activity fits into long-range preservation plans (be as specific as possible as to phases and final outcome of long-range plans)

15. What is the project time frame – current and/or anticipated?

16. Total estimated cost of activity:

17. Total amount of assistance requested:

18. List sources & amounts of other funds committed:

19. Describe any plans to obtain additional funds:

REPAYMENT

20. What sources of income does your group have?

21. How do you propose to repay it? (time frame, number of installments, amount)?

22. List & briefly describe any previous projects involving fiscal loans & obligations:

23. What assets & fiscal obligations does your group currently have?

24. Response needed from EPT by:

CERTIFICATION

*Acting as a duly authorized representative of the described project and its sponsoring organization, I am submitting this request for Intervention Fund assistance.*

Name: 
Title: 
Signature: 
Date: 

Return application to: 
Alabama Trust for Historic Preservation, UWA, Station 45, Livingston, AL 35470
Email: alabamatrust@athp.org 
Call: 205-652-3497