

Firm Overview



PorteBrown®
**ACCOUNTANTS &
ADVISORS**



YES!

Accounting & Consulting
Audit & Review Services
Compliance & Audit Representation
International Tax Services
Peer Reviews
Retirement & Employee Benefit Plans
State & Local Tax Services
Tax Planning & Preparation
Estate & Trust Services
Technology Solutions
Valuation & Transition Planning
Wealth Management**



Who is Porte Brown?

Porte Brown LLC is an established 100+ person accounting and consulting firm headquartered in the Chicago suburb of Elk Grove Village, Illinois. We are well known for our efficient business processes, our no extension—tax return policy, and our extensive development and training of professional staff.

As a firm that has been in business for more than 75 years, we strive to provide an exceptional level of service and work at our clients site whenever possible. We have graciously grown our practice by encouraging our professionals to become involved in local communities and by taking an active role in local Chambers, Civic Organizations and Trade Associations.

The positive “can-do” approach of the Porte Brown team is truly a characteristic that sets us apart. We welcome the opportunity to positively influence your business, organization or personal financial growth strategy.

Will Porte Brown make us a priority? **YES!**
Porte Brown was founded on the belief that as a local firm, we can provide a level of expertise comparable to a national firm on a much more intimate level.
Call us today to arrange a time to talk.

phone: 847-956-1040
web: www.portebrown.com

Porte Brown LLC provides comprehensive accounting services to individuals, businesses, and non-profits throughout Chicago and the suburban areas.
**Wealth Management Services provided by Porte Brown Wealth Management LLC. Securities offered through Avantax Investment ServicesSM, Member FINRA, SIPC. Investment advisory services offered through Avantax Advisory ServicesSM. Insurance services offered through an Avantax affiliated insurance agency.



**At Porte Brown, our strength lies in our experience.
Our team includes:**

- Certified Public Accountants (CPA)
- Chartered Global Management Accountants (CGMA)
- Certified Construction Industry Financial Professionals (CCIFPs)
- Certified Valuation Analysts (CVA)
- Certified Exit Planning Advisor (CEPA)
- Certified Divorce Financial Analyst (CDFA)
- Certified Information Technology Professionals (CITP)
- Certified QuickBooks Professional Advisors
- Intuit Premier Reseller (IPR)
- Microsoft Certified Professional (MCP)
- Microsoft Certified Technology Specialist (MCTS)
- Microsoft Small Business Specialist
- Authorized TRAVERSE Reseller



Accounting & Business Solutions

In addition to our traditional accounting services, our technology experts help clients select, build systems with customized programs and reports, and provide onsite staff training and support. Our consultants are degreed accountants who have technical knowledge of numerous accounting software packages.



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Firm Statistics

Total Staff: 120
Total Partners: 22

Headquarters: Elk Grove Village, IL

Total Offices: 5
Locations:
Illinois, Indiana,* Texas*

*Office does not offer wealth management

Dedicated Industries

Manufacturing & Distribution
Construction & Contractors
Not-for-Profit
Professional Services
Grocery & Food Services
Individuals
Transportation & Logistics
Healthcare

Summarized: January 2022