



# KONKRETE

Tokenizing the Real Estate Industry

For real estate professionals who don't want to miss out on the Blockchain revolution.

Konkrete connects property funds, developers and homeowners with a global network of investors who enjoy instant liquidity. **Compliantly.**



### Home Buyers/ Owners

Crowdfund home deposit or Release Equity, offering leveraged returns with access to more liquid investors.



### Real Estate Developers

Access large number of equity investors with lower cost funding. Liquid investors likely to reinvest.



### Unlisted Property Funds

Raise capital from global investors. Liquid investing means cheaper capital using smart contracts.

## SECURITY TOKEN OFFERING (STO)

Our STO will provide our investors with greater protections and be a fully compliant offering. Investors in the STO will receive **both preference shares in the business as well as tokens as a bonus.**

|                                     | ICO             | STO                |
|-------------------------------------|-----------------|--------------------|
| Regulatory Oversight                | NO              | YES                |
| Investor Confidence and Credibility | NO              | YES                |
| Earning Potential                   | MARKET Sale/Buy | MARKET + Dividends |
| Regulation Survival                 | NONE            | 100%               |
| KYC/AML/CTF                         | NO              | YES                |

### How will tokens work?

**Konkrete Tokens (KKT)** are the native tokens on the Konkrete platform and will be used for:

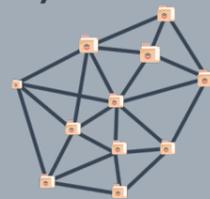
1. KYC
2. AML/CTF
3. Distributed Voting
4. Transaction Fees



### Konkrete Distributed Registry

The Konkrete Blockchain infrastructure will host offers on the distributed ledger and maintain transactions. It will support:

1. Property fractionalization
2. Keeping track of balances
3. Auto-updating share/unit registries
4. Investor updates
5. KYC/AML checks



### Why use Blockchain?

1. **Distributed Governance** - transparency and immutability
2. **Investor reach** - much wider distribution
3. **Liquidity** - tokens are easily traded on exchanges
4. **Tokenization** - harness the power of smart contracts



## OUR TEAM



### Moresh Kokane, Founder

10+ years of experience in Finance and Tech. Multiple startup founder, including Estate Baron with experience in investment banking, BA, data warehousing.



### Sean Qian, Director

10 years experience in business management, real estate startups and early-stage tech entrepreneurship. Co-founder & COO of Collective Campus.



### Steve Glaveski, Director

13 years experience across professional services, banking, corporate innovation and early stage entrepreneurship. Co-founder & CEO of Collective Campus.

## OUR PARTNERS

### LEAD INVESTOR

Signum Capital are a renowned crypto fund and advisory fund in Singapore.



### CORPORATE PARTNER

Charter Hall is one of Australia's leading property groups, launched in 1991.



## INFORMATION MEMORANDUM

**EMAIL: [info@konkrete.io](mailto:info@konkrete.io)**  
**CALL SEAN: +61 408 383 525**