



# fiduchi

Inspiring. Independent. Trusted.

**Relocating to Jersey**  
We're with you every step

**Private Wealth**

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# Thinking of relocating to Jersey?

Fiduchi's dedicated Family Office team can help clients relocate their family or business to Jersey under either the High-Value Resident Scheme or obtaining a business licence. We work closely with "Locate Jersey" to facilitate the submission of client applications as well as liaise with their advisors, across multiple jurisdictions if necessary, to establish the appropriate structure for them.

Clients that are relocating their business, typically in the FinTech sector, are moving key personnel, headquarters or other business operations to the Island. The reasons for this are many, but it is clear that Jersey offers an established, business-friendly jurisdiction within a favourable time zone. Our Family Office team is here to help you every step of the way with your relocation.

## Our team can assist with your relocation in the following ways:

- > Formation and administration of a suitable Jersey entity;
- > Provide full company secretarial services;
- > Undertake bookkeeping, accounting and assist with local filings including tax;
- > Introductions to local banks, estate agents, local schools etc. to help deal with the many practical challenges faced by families when relocating their home to a new jurisdiction;
- > Assist with recruitment of local staff or where appropriate second to our team to provide initial support under contract with the company;
- > Payroll services, bank account opening, provision of signatories;
- > Provide Human Resources assistance including employee contracts;
- > Liaise with relevant government departments and agencies such as "Locate Jersey" and "Digital Jersey";
- > Where appropriate assist with any application for a local business licence including assistance with the necessary business plan.



## Private Wealth Team

We have proven experience assisting and providing bespoke solutions to a broad range of high net worth individuals, successful entrepreneurs, business leaders and large families from all over the world.

Working closely with their advisors to preserve and protect family wealth we support our clients in establishing and managing complex, high-value structures frequently owning real estate, investment portfolios, private equity investments and interests in underlying trading businesses.

We are sensitive to the fact that you are looking for professionals you can trust to manage your affairs. Recognising the dynamics in the global economy, our director led teams offer a hands-on approach with experience of clients in the UK, Western and Eastern Europe, the Middle East and Asia. This allows us to respond to the changing needs of our clients, wherever they are in the world.

Providing tailored trust and corporate administration and accounting services to high net worth individuals and their families, we find the right solutions to each client's specific circumstances that can hold a wide range of assets including real estate, private companies, art, yachts and more.

Our business ethos is to build long-term close relationships with our clients.

# Family Office

We understand that a wealthy family has many demands on their time and many responsibilities arising from generated wealth. Our dedicated family office team has practical knowledge and experience across all aspects of life experienced by a wealthy family, and we provide a seamless and holistic approach to the challenges and opportunities those families face.

We have developed a team who are dedicated to servicing a smaller number of our largest clients where there tends to be more day-to-day client contact and involvement with their advisors.

We take care of the detail, so our clients can enjoy the big picture.

## **Our family office services include:**

- > Trust and company establishment and administration;
- > Trustee, director and protector services;
- > Bookkeeping, accounting and financial reporting;
- > Concierge-type services, including assistance with family house life administration, such as paying bills;
- > Cash management and bank account administration;
- > Compliance monitoring, FATCA & CRS reporting;
- > Private Trust Companies;
- > Charitable trusts and foundations.



## We're specialist in other areas too!

Fiduchi can also provide additional services which may be beneficial in helping you relocate to Jersey as shown overleaf.

Additionally, we are associated with Baker Tilly Channel Islands, giving you access to a global network of firms in 147 countries and wealth of expertise.

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Fiduchi is a truly independent trustee free from the pressures of corporate, institutional or private equity ownership. We're able to focus on building deep and long term relationships with our clients and protecting their assets for future generations to come.

### Our corporate services include:

- > Real Estate - administration of structures covering residential, commercial and retail, small and large-scale development projects in the UK and internationally;
- > Capital Markets including listings, IPO and structuring requirements;
- > Company, unit trust, limited partnership and private fund establishment & administration;
- > Director, Company Secretary and Registered Office services;
- > Corporate Governance and Board Meeting support;
- > Bookkeeping, accounting and financial reporting;
- > Cash management and bank account administration;
- > Compliance monitoring, FATCA & CRS reporting;
- > Company dissolutions / summary winding up;
- > Employee services, employee ownership trusts, share plans, management and administration of equity/cash based incentives and more.

### Our yacht services include :

- > Bespoke ownership structures;
- > Pleasure and commercial yacht registration;
- > Managing crew employment, payroll and yacht expenses;
- > Financial reporting and annual accounts;
- > Establishing and managing bank accounts including issuing crew credit cards;
- > Arranging bank finance;
  - > Arranging insurance, surveys and valuations;
    - > Applying for radio and other communication licences;
    - > Appointing yacht managers and charter/sale brokers.

If you would like to know more about Fiduchi or if you want to discuss further our services, please contact one of our team.



**Robert Ayliffe - Executive Director**

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Robert is a qualified chartered accountant with over 25 years financial services experience. He has held senior roles in Jersey, Kuala Lumpur and London with PwC and Capita Asset Services and has recently returned to Jersey following 4 years working in Singapore.

Robert has an enviable track record of experience servicing clients across all key sectors of the fiduciary services industry including corporate, funds and trusts for private, corporate and institutional clients, especially those based in SE Asia.

He has particular expertise in helping entrepreneurs and wealthy family groups in the establishment of family office and PTC structures.



**Philip Robinson - Head of Family Office**

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Philip is STEP and IAC qualified and has over 20 years' experience in the private client trust industry, working Cayman Islands, Geneva and Jersey, dealing with complex multi-jurisdictional fiduciary structures for HNWIs and UHNWIs.

Philip began his career at Abacus Financial Services, Jersey in 1997, which was part of the PwC network. In 2003, he joined HSBC's Family Office team focussing on Middle Eastern clients, and worked in both the Jersey and Cayman offices. In 2008, Philip relocated to Geneva where he helped develop EFG's newly established trust company, before moving back to Jersey with his family in 2010.

Philip joined Fiduchi in 2011 and has helped establish the Family Office team, which he currently heads up.



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Fiduchi Limited is regulated by the Jersey Financial Services Commission.