



UNTAXED INCOME FORM – 2021-2022

RETURN THIS FORM TO THE FINANCIAL AID OFFICE

VERIFICATION

DID YOU OR YOUR SPOUSE HAVE ANY OF THE FOLLOWING ITEMS IN 2019? CHECK ALL THAT APPLY.

- | Additional Financial Information | Amount |
|--|---------------|
| <input type="checkbox"/> American Opportunity, Hope or Lifetime Learning tax credits | _____ |
| <input type="checkbox"/> Child support paid | _____ |
| <input type="checkbox"/> Taxable earnings from work-study, assistantships or fellowships | _____ |
| <input type="checkbox"/> Taxable grant and scholarship aid reported to the IRS | _____ |
| <input type="checkbox"/> Combat pay or special combat pay | _____ |
| <input type="checkbox"/> Cooperative education program earnings | _____ |

- | Untaxed Income | Amount |
|--|---------------|
| <input type="checkbox"/> Payments to tax-deferred pension and savings plans (from W-2 boxes 12a through 12d, codes D, E,F,G,H, or S) | _____ |
| <input type="checkbox"/> Child support received | _____ |
| <input type="checkbox"/> IRA deductions and payments to self-employed SEP, SIMPLE and Keogh | _____ |
| <input type="checkbox"/> Tax exempt interest income | _____ |
| <input type="checkbox"/> Untaxed portions of IRA distributions and pension or annuity payments | _____ |
| <input type="checkbox"/> Untaxed portions of pension distributions | _____ |
| <input type="checkbox"/> Housing, food and other living allowances (i.e. members of the military or clergy) | _____ |
| <input type="checkbox"/> Veterans non-education benefits | _____ |
| <input type="checkbox"/> Other untaxed income not reported, such as workers' compensation or disability | _____ |
| <input type="checkbox"/> Money received or paid on your behalf | _____ |

DID YOUR PARENTS HAVE ANY OF THE FOLLOWING ITEMS IN 2019? CHECK ALL THAT APPLY.

- | Additional Financial Information | Amount |
|--|---------------|
| <input type="checkbox"/> American Opportunity, Hope or Lifetime Learning tax credits | _____ |
| <input type="checkbox"/> Child support paid | _____ |
| <input type="checkbox"/> Taxable earnings from work-study, assistantships or fellowships | _____ |
| <input type="checkbox"/> Taxable grant and scholarship aid reported to the IRS | _____ |
| <input type="checkbox"/> Combat pay or special combat pay | _____ |
| <input type="checkbox"/> Cooperative education program earnings | _____ |

- | Untaxed Income | Amount |
|---|---------------|
| <input type="checkbox"/> Payments to tax-deferred pension and savings plans (from W-2 boxes 12a through 12d, codes D,E,F,G,H, or S) | _____ |
| <input type="checkbox"/> Child support received | _____ |
| <input type="checkbox"/> IRA deductions and payments to self-employed SEP, SIMPLE and Keogh | _____ |
| <input type="checkbox"/> Tax exempt interest income | _____ |
| <input type="checkbox"/> Untaxed portions of IRA distributions and pension or annuity payments | _____ |
| <input type="checkbox"/> Untaxed portions of pension distributions | _____ |
| <input type="checkbox"/> Housing, food and other living allowances (i.e. members of the military or clergy) | _____ |
| <input type="checkbox"/> Veterans non-education benefits | _____ |
| <input type="checkbox"/> Other untaxed income not reported, such as workers' compensation or disability | _____ |

STUDENT'S PRINTED NAME _____

Date _____

PARENT'S PRINTED NAME _____

Date _____

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INSTRUCTION PAGE

If you have documents that you want to submit to us, please save these documents to your device and upload to our Secure Upload site here: **Upload**
This is the most secure and fastest way to get documents to the Financial Aid Office.

You may also email documents that have NO PERSONAL INFORMATION such as SS#, Tax info, Birth-dates, etc to financialaid@pontototech.edu or you can mail to:

***Pontotoc Technology Center
Financial Aid Specialist
601 W 33rd Street
Ada OK 74820***