

SEC Municipal Financial Advisor Disclosure

By publicly posting the following written disclosure on its website, the Nebraska Public Power District (“NPPD”) intends that market participants receive and use it for purposes of the independent registered municipal advisor exemption to the SEC Municipal Advisor Rule.

NPPD has retained an independent registered municipal advisor. NPPD is represented by and will rely on its municipal advisor Ramirez & Co., Inc. (“Ramirez”) to provide advice on proposals from financial services firms concerning the issuance of municipal securities and municipal financial products (including investments of bond proceeds and escrow investments). This disclosure may be relied upon until further notification. Proposals may be addressed to Traci L. Bender, CFO of NPPD. If the proposal received will be seriously considered by NPPD, NPPD will share the document with its municipal advisor and the primary contact at Ramirez, which is Theodore Sobel, Managing Director. Please note, that aside from regulatorily mandated correspondence between a financial services firm and the municipal advisor, the financial services firm should not speak directly with or send documents directly to the municipal advisor unless specifically directed to by NPPD.