



MARKET RELEASE

29 March 2018

DigitalX Limited

TRADING HALT

The securities of DigitalX Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday 4 April 2018 or when the announcement is released to the market.

Security Code: DCC

Anjuli Sinniah
Senior Adviser, Listings Compliance (Perth)

29 March 2018

Chris Hesford
ASX Limited
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

By email: tradinghaltspert@asx.com.au

Dear Chris

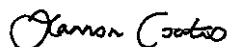
DigitalX Ltd (ASX: DCC) – Request for trading halt

Pursuant to ASX Listing Rule 17.1, DigitalX Ltd (**Company**) requests an immediate trading halt be granted by ASX in respect of its ordinary shares.

In accordance with ASX Listing Rule 17.1, the Company provides the following information:

1. **Reason for trading halt** – The trading halt is sought at the request of the ASX pending an announcement on the Company's new funds management business.
2. **Duration of the trading halt** – the Company anticipates that the trading halt will remain in place until the earlier of such time as it makes an announcement to the market and the commencement of trading on Wednesday 4 April 2018.
3. **Termination of the trading halt** – the Company anticipates that the trading halt will cease upon it making an announcement in relation to the Company's new funds management business.
4. **No reason** – the Company is not aware of any reason why the trading halt should not be granted.
5. **Further information** – the Company is not aware of any other information to inform the market about the trading halt.

Yours sincerely



Shannon Coates
Company Secretary