Beyond adds AutoEntry to its digital toolbox as its preferred data entry solution

OVERVIEW

Based in Dublin, Ireland, Beyond offers a full range of services in the area of accountancy and business development. It specialises in working with the latest technological innovations to help customers grow faster and reduce costs.

An award-winning practice, Beyond carefully selects the IT tools it adopts in order to maintain the high standards of service it provides its clients. Therefore, when the firm decided to automate bookkeeping data entry, it sought out AutoEntry.

WORKING IN THE CLOUD

By leveraging the cloud, Beyond helps its customers gain greater operational insights, as well as the mobility to work from anywhere and on any device. The firm had previously tested software from AutoEntry's parent company, OCREX, and was impressed with its speed and agility. Following the launch of AutoEntry in 2016, Beyond wanted to find out how the solution could help its employees to work more efficiently by eliminating manual data entry from a range of paper documents, such as bank and credit card statements, expenses, bills, receipts and invoices.

Rory Finegan, founder of Beyond, comments, "We employ a team of bookkeepers who manage end-to-end bookkeeping services for our clients, as a subsection of our accounting division. In line with our digital strategy, we wanted to ensure they had the right tools to work as productively as possible. Following a demonstration of AutoEntry at Xerocon UK, we felt that AutoEntry would work well alongside the existing IT solutions we use, due to the precision of its software, but also its depth. Its range of features surpasses what other any service provider in this space can offer."

IN PARTNERSHIP WITH XERO

Beyond is a platinum partner of Xero, so the firm wanted to ensure that its chosen data entry solution would be able to integrate seamlessly with the platform.

Rory Finegan remarks, "We're the largest Xero Partner in Ireland, and all our accountants are Xero certified. We love that AutoEntry integrates so easily with Xero and automates information from our paper documents into the correct fields, without fuss or room for error."

WORKING MORE EFFICIENTLY WITH AUTOENTRY

Beyond wanted to ensure that it leveraged AutoEntry and its portfolio of features to its full potential. Therefore, as part of the implementation process, a customer

> "We pride ourselves in offering personalised customer experiences, delivered by a seasoned team of consultants and powered by the latest technological solutions. When we decided to automate bookkeeping data entry, we chose AutoEntry as we consider it to be the most sophisticated solution of its kind. We've been very impressed by its performance so far and we look forward to exploring its new capabilities in the future."

RORY FINEGAN, FOUNDER OF BEYOND

success manager from AutoEntry ran an in-depth training session for the team. Some of the features offered by AutoEntry include the capture of full-line items, including the description, unit price and quantity for each line. AutoEntry can also sync captured invoices to matching, open, purchase orders. In addition, the solution remembers how users analyse and process invoices and receipts, including which supplier account, nominal and tax codes are assigned, following the first use.

Available as both a web and mobile app, AutoEntry can be used in the office or on the move by both employees and client companies, at no extra cost.

Rory Finegan notes, "As well as being a highly versatile and simple to use solution, AutoEntry also offers top-notch customer support. On one occasion, we needed to remove a field from a sales invoice for a customer and the technical team were extremely accommodating in meeting that request. They're always efficient and responsive when we contact them regarding a query."

INTERNATIONAL TRADE SIMPLIFIED

As well working with domestic clients, Beyond has a growing international user base, with approximately 20 per cent of its clients leveraging multi-currency functionality in Xero. AutoEntry can offer support in this field, by performing real-time foreign currency conversions during analysis.

For instance, AutoEntry displays the Net, VAT and Total on an invoice and the currency used. If the currency on the invoice differs from the home currency of the company, AutoEntry can convert the total using the exchange rate from the date of the invoice.

A SECURE SOLUTION

Elsewhere, AutoEntry employs best practice security policies, including encryption across the platform. This ensures data is processed securely while helping to keep users compliant ahead of changing legislation such as the EU General Data Protection Regulation (GDPR). Once data is posted into a user's

accounting solution, AutoEntry creates categorised, permanent records, which authorised users can easily access at any time.

Rory Finegan comments, "When adopting a new cloud-based solution, we expect the highest level of inbuilt data security for the benefit of our customers and ourselves. As AutoEntry upholds the strictest standards in this respect, we're able to use the solution with confidence."

NEXT STEPS

Beyond will continue to expand and grow the reach of its practice, powered by digital technology and automation. The company will seek to grow its use of AutoEntry to drive enhanced productivity gains and ROI for its employees and clients.