

**Organization Name: The Henry Foundation**

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**Contact: Juanita Castilleja**

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	<b>E-mail:</b> <a href="mailto:info@henrymidland.org">info@henrymidland.org</a>
	<b>Web:</b> <a href="http://www.henrymidland.org">www.henrymidland.org</a>
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**Interests:**

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**Geographic:** 80% Midland (some consideration given to broader Permian Basin)

**Deadlines:** Visit website for funding cycle deadlines

**Purpose:** *Focusing Resources to Change Lives\**

**Grant Types:**

Priority for 1) Capital/Special Project Funding, 2) Program Funding  
3) Pre-Selected Charities by Second Generation Family, (3<sup>rd</sup>) Next Generation Family, and  
Board Member Recommended Giving to Pre-Selected Charities

**Primary Areas:** Education, Health, Social Services, and Youth

**Secondary Areas:** Self-Help and Quality of Life

**Examples of Past Grantees:** All historical Annual Reports and IRS 990-PF forms are  
available for review on website ([www.henrymidland.org](http://www.henrymidland.org))

*\*The Henry Foundation is 'organized to engage directly in the support of charitable benevolent, religious, eleemosynary (defined as generous in assistance to the poor), literary, patriotic, civic and scientific and educational purposes and support other qualified organizations or entities engages in such purposes,' all in compliance with the Corporations' tax-exempt status, the Internal Revenue Code and Texas law.*

## Details

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- ☐ Does not accept unsolicited proposals
- ☒ Accepts Letters of Intent (*Online Pre-Application Summary Form preferred*)
- ☒ Has specific grant guidelines
- ☒ Has specific reporting requirements
- ☒ Recommended to call before applying, especially if its the first time applying for a grant
- ☐ Issues Requests for Proposals
- ☒ Check annual report for details
- ☒ Check website for details

**How to Apply:** Submit Pre-Application Summary Form (one page) found under Grants heading on website ([www.henrymidland.org](http://www.henrymidland.org)); instructions to proceed with a full proposal by a given deadline will be provided, where appropriate, in order to receive consideration at either the Spring or Fall Board of Director's meetings.

**Restrictions:** Must have approved IRS 501(c)(3) non-profit status; foundation does not give scholarships or restricted (designated) support for individuals/couples/families, emergency assistance, support for research grants or endowment funding. Special events sponsorships are not considered through the Foundation.

**Board Chair (President):** James. C. Henry, President

**Trustees (Board of Directors):** Paula A. Henry, Vice President  
Ronnie D. Scott, Vice President  
Steven H. Pruett, Vice President  
Michel E. Curry, Secretary/Treasurer  
Stephen N. Castle, Director  
Stan G. Jacobs, Director

**Financials** (*Derived from 990-PF or annual report*)

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**Year for Financials (Date of 990 or 990-PF):** 2020

**Total Net Assets (Fair Market Value):** \$343,500\*

**Total Number of Grants:** 168^

**Total Grants Awarded:** \$2,673,400\*

**Highest Grant:** \$400,000

**Lowest Grant:** \$3,000

**Average Grant Range:** \$35,576

*^Total Midland grants awarded 58, the additional gifts are recommended & contributed on behalf of Second Generation, Nex Generation & Board members each year.*

*\*Annual budget is determined by donor contributions to the foundation each year*

*(Please mark with an X)*

[illegible]

## **Types of Funding** (Please mark with an X)

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<b>Funding Type</b>	<b>Definition</b>
<input checked="" type="checkbox"/> Capital Improvement	Funding for long-term needs usually associated with facility; includes construction, acquisition, and improvements.
<input type="checkbox"/> Challenge	Conditional grant that requires recipient to raise additional funds on a matching or formula basis usually within a specified period of time; used to help develop a diversified funding base.
<input type="checkbox"/> Contracts for Services	Often used by government. NPO agrees to perform services for the agency and is reimbursed after services are performed.
<input type="checkbox"/> Emergency Loans/Grants	A one-time grant or loan to help NPO meet short-term funding crisis.
<input type="checkbox"/> Endowment	A gift that is intended for investment purposes, where the principal becomes an asset of the NPO and the interest a source of income. Donors may place restrictions such as principal must remain intact in perpetuity.
<input checked="" type="checkbox"/> General Operating	Also referred to as unrestricted grants; used to cover daily expenses or administrative costs.
<input type="checkbox"/> In-Kind Gifts	A donation of goods and services as opposed to cash.
<input type="checkbox"/> Matching	Grant with the requirement that the amount be matched dollar-for-dollar.
<input checked="" type="checkbox"/> Project/Program Support	A grant to support a specific project or program; money is restricted for this purpose
<input type="checkbox"/> Research	Grant to support the costs of studies, surveys, or clinical trials, including demonstration and pilot programs. Grants awarded to individuals are usually called fellowships.
<input type="checkbox"/> Scholarships	A grant award to an individual, usually for education.
<input type="checkbox"/> Sponsorships	A grant or donation that provides a marketing opportunity for the donor.
<input type="checkbox"/> Technical Assistance	Grants that support operational or management assistance such as fundraising assistance, budgeting and financial planning, legal advice, technical advice.