



Organization Name: The Henry Foundation

Contact: Lael Cordes-Pitts, Executive Director

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Interests:

Geographic: 80% Midland (some consideration given to broader Permian Basin)

Deadlines: One page Pre-Application Summary Form due by the 15th of any month
(available through online portal under Grants heading of website)

Purpose: *Focusing Resources to Change Lives**

Grant Types: Priority for 1) Capital/Special Project Funding, 2) Program Funding, and
3) Second Generation Family and Board Member Recommended Giving to
Pre-Selected Charities

Primary Areas: Education, Social Services and Health

Secondary Areas: Youth, Self-Help and Quality of Life

Examples of Past Grantees: All historical Annual Reports and IRS 990-PF forms are
available for review on website (www.henrymidland.org)

**The Henry Foundation is 'organized to engage directly in the support of charitable benevolent, religious, eleemosynary (defined as generous in assistance to the poor), literary, patriotic, civic and scientific and educational purposes and support other qualified organizations or entities engages in such purposes,' all in compliance with the Corporations' tax exempt status, the Internal Revenue Code and Texas law.*

Details

- Does not accept unsolicited proposals
- Accepts Letters of Intent (*Online Pre-Application Summary Form preferred*)
- Has specific grant guidelines
- Has specific reporting requirements
- Always call before applying
- Issues Requests for Proposals
- Check annual report for details
- Check website for details

How to Apply: Submit Pre-Application Summary Form (one page) found under Grants heading on website (www.henrymidland.org); instructions to proceed with a full proposal by a given deadline will be provided, where appropriate, in order to receive consideration at either the Spring or Fall Board of Director's meetings.

Restrictions: Must have approved IRS 501(c)(3) non-profit status; foundation does not give scholarships or restricted (designated) support for individuals/couples/families, emergency assistance, support for research grants or endowment funding. Special events sponsorships are not considered through the Foundation.

Board Chair (President): James. C. Henry, President

Trustees (Board of Directors): Paula A. Henry, Vice President
Ronnie D. Scott, Vice President
Steven H. Pruett II, Vice President
Michel E. Curry, Secretary/Treasurer
Stephen N. Castle, Director
Stan G. Jacobs, Director

Financials (*Derived from 990-PF or other annual report*)

Year for Financials (Date of 990 or 990-PF): 2018

Total Net Assets (Fair Market Value): \$1,099,700*

Total Number of Grants: 53^

Number of Grants in TX: 53

Total Grants Awarded in TX: \$2,766,101.25^

Highest Grant: \$500,000

Lowest Grant: \$250

Average Grant Range: \$15,000 - \$50,000

**Annual budget is approved & donor gifts are contributed annually for distribution through the foundation each year.*

^Additional gifts are recommended & contributed on behalf of Second Generation & Board members each year.

Areas of Interest

(Please mark with an X)

<input type="checkbox"/>	Abuse & Neglect
<input type="checkbox"/>	Animal Protection & Welfare
<input type="checkbox"/>	Arts, Culture, Humanities
<input checked="" type="checkbox"/>	Arts: Education
<input type="checkbox"/>	Arts: Historic Preservation
<input type="checkbox"/>	Arts: Media, Broadcasting
<input type="checkbox"/>	Arts: Museums
<input type="checkbox"/>	Arts: Performing Arts Organizations
<input checked="" type="checkbox"/>	Children & Youth Services
<input type="checkbox"/>	Community, Public Affairs
<input type="checkbox"/>	Disabled Persons
<input checked="" type="checkbox"/>	Domestic Violence Shelters, Services
<input type="checkbox"/>	Economic Development
<input checked="" type="checkbox"/>	Education
<input type="checkbox"/>	Education: Adult Continuing
<input type="checkbox"/>	Education: Early Childhood
<input type="checkbox"/>	Education: Higher
<input type="checkbox"/>	Education: K-12
<input type="checkbox"/>	Education: Libraries
<input type="checkbox"/>	Emergency Assistance
<input checked="" type="checkbox"/>	Employment, Job Training
<input type="checkbox"/>	Environment, Conservation
<input type="checkbox"/>	Food, Agriculture, Nutrition
<input type="checkbox"/>	GLBT
<input type="checkbox"/>	Group, Race Relations
<input checked="" type="checkbox"/>	Health
<input type="checkbox"/>	Health: AIDS/HIV
<input type="checkbox"/>	Health: Alcohol, Drug & Substance Abuse
<input type="checkbox"/>	Health: Diseases, Medical Disciplines
<input type="checkbox"/>	Health: Medical Disorders
<input type="checkbox"/>	Health Medical Research

<input checked="" type="checkbox"/>	Health: Mental Health Treatment
<input type="checkbox"/>	Hospices
<input type="checkbox"/>	Housing, Homeless Shelters
<input checked="" type="checkbox"/>	Human Services
<input type="checkbox"/>	Legal Services
<input type="checkbox"/>	Minorities
<input checked="" type="checkbox"/>	Neighborhood Development
<input type="checkbox"/>	Peace Issues
<input type="checkbox"/>	Philanthropy, Volunteerism, Grant-making
<input type="checkbox"/>	Public Policy, Social Benefit
<input type="checkbox"/>	Public Safety, Emergency Relief
<input type="checkbox"/>	Recreation, Sports
<input checked="" type="checkbox"/>	Religion, Spirituality
<input type="checkbox"/>	Reproductive Rights
<input type="checkbox"/>	Science, Technology Research
<input checked="" type="checkbox"/>	Senior Citizens, Aging
<input type="checkbox"/>	Social Justice, Advocacy, Civil Rights
<input type="checkbox"/>	Technology, Telecommunications
<input type="checkbox"/>	Women
<input checked="" type="checkbox"/>	Youth Development Activities

Types of Funding (Please mark with an X)

Funding Type	Definition
<input checked="" type="checkbox"/> Capital Improvement	Funding for long term needs usually associated with facility; includes construction, acquisition, improvements.
<input type="checkbox"/> Challenge	Conditional grant that requires recipient to raise additional funds on a matching or formula basis usually within a specified period of time; used to help develop a diversified funding base.
<input type="checkbox"/> Contracts for Services	Often used by government. NPO agrees to perform services for the agency and is reimbursed after services are performed.
<input type="checkbox"/> Emergency Loans/Grants	A one-time grant or loan to help NPO meet short-term funding crisis.
<input type="checkbox"/> Endowment	A gift that is intended for investment purposes, where the principal becomes an asset of the NPO and the interest a source of income. Donors may place restrictions such as principal must remain intact in perpetuity.
<input type="checkbox"/> General Operating	Also referred to as unrestricted grants; used to cover daily expenses or administrative costs.
<input type="checkbox"/> In-Kind Gifts	A donation of goods and services as opposed to cash.
<input type="checkbox"/> Matching	Grant with the requirement that the amount be matched dollar-for-dollar.
<input checked="" type="checkbox"/> Project/Program Support	A grant to support a specific project or program; money is restricted for this purpose
<input type="checkbox"/> Research	Grant to support the costs of studies, surveys, or clinical trials, including demonstration and pilot programs. Grants awarded to individuals are usually called fellowships.
<input type="checkbox"/> Scholarships	A grant award to an individual, usually for education.
<input type="checkbox"/> Sponsorships	A grant or donation that provides a marketing opportunity for the donor.
<input type="checkbox"/> Technical Assistance	Grants that support operational or management assistance such as fundraising assistance, budgeting and financial planning, legal advice, technical advice.