

Smart
Onboarding®



Smart Onboarding® For Students
Automate And Simplify The Onboarding Process



Smart Onboarding has helped millions of people successfully join their organization

Why Smart Student Onboarding?

Smart Student Onboarding is a robust new student enrollment and registration solution that allows you to streamline school business processes and enroll thousands of new students more efficiently. Smart Student Onboarding supports industry best practices throughout the student's life cycle, including preboarding, onboarding and offboarding. Smart Student Onboarding guides students through the whole enrollment process through task management lists that will ensure that the student properly completes all necessary prerequisites and tasks. Onboarding has an intuitive user interface that provides both students and administrators an easy-to-navigate, and consistent user experience. Smart Student Onboarding also allows you to customize your onboarding process by bringing in colors, logos, videos, presentations, information and other content to create personalized student portals that will ease orientation and introduction of your new students.

Your Onboarding Process!

Smart Student Onboarding can be tailored to each organization's unique enrollment and organization processes. Smart Student Onboarding allows each student portal to be personalized with important and relative multi-media such as videos, presentations, and other documents to help students through the orientation process and integrate them into the organization's culture and environment. The solution can be configured for multi-location, multi-department, multi-language, and much more. Each organization and/or division can have their own set of requirements based on their particular needs. Since Smart Onboarding is completely configurable, conditional criteria can be defined to tailor each user's experience based on his/her job, area of study, geographic location, grade level or other variables.

← and groupings.

Ensure Completion of All Necessary Forms

As part of the onboarding process, there will be forms that need to be submitted before students can enroll, such as residency, insurance and health requirement forms. Smart Student Onboarding brings these forms into an automated digital process. Once the new student's important personal information has been collected, any subsequent task or forms requiring the information will be auto-populated into the forms, thus saving data entry and time not only for the new student, but also administrators that will interact with the onboarding solution. In addition to the productivity gains, Smart Student Onboarding's task management feature also ensures all required information is not just entered but entered properly to meet requirement needs.

Managing High Volume Enrollment

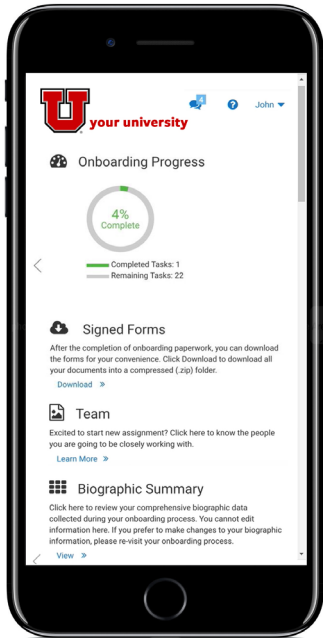
Every year, thousands of students must be processed and enrolled into your organization's system. Submitting the necessary forms required for enrollment is generally a time consuming, manual, paper-based process that is susceptible to mistakes. In addition, processing and verifying the paperwork takes time and effort to complete. Smart Student Onboarding enables your organization to enroll these students more accurately and efficiently. By automating the enrollment process, your organization can reduce the overall costs of student processing, increase student retention and easily integrate students into the new school environment and culture. Through the solution's highly-criteria-based configurable system, mobile enablement and automated processes, organizations can enroll a high volume of new students on-time and on-budget.

Gather Information Easily with Campus Analytics

Smart Student Onboarding also utilizes powerful Campus Analytics, which allows your organization to generate and deliver reports and analysis on your student onboarding and offboarding processes. Through powerful analytics, your organization can easily organize information, such as why students and staff leave, and use the information to further develop your Campus management practices.

← enhance the effectiveness of

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Mobile UI
Smart Onboarding

Automate Your Onboarding Process

Manual filing of contracts, documents, and signatures wastes time for valuable resources within your organization. Smart Student Onboarding enables you to present a complete set of online forms, combined with electronic-signature functionality, and generate electronic documents that can easily be stored in your document management system. During the enrollment process, the solution can automatically feed the new student's information into multiple systems for seamless enrollment and much more.

User Experience

Built to transform the manual paper-based process of onboarding into a digital environment, Smart Student Onboarding has been designed to provide an easy-to-use and intuitive user experience for both new students and administrators. The solution guides the user through the entire process, from initiation to completion. Smart Student Onboarding can also be accessed from any device, allowing mobile users to have the same accessibility and productivity as those using a computer.

Audits

Smart Student Onboarding enables you to review and audit the onboarding process. As part of the process, administrators can conduct periodic enrollment audits as a proactive measure to ensure that your students and administrators are up-to-date with all their requirements. Many audit procedures are voluntary but others can be department or division specific or required by law or by your organization's internal auditors.

Reporting & Analytics

Smart Student Onboarding has pre-built reports and dashboards that can be changed and tailored to the organization's requirements. These reports start with a high-level overview of all new students in the process, and where they are in the onboarding process. From there, administrators can drill down into the specific details of each new student's progress and review their information. From this perspective, administrators can analyze and identify weaknesses in their onboarding process and continue to drive continuous process improvements, including the training of their staff. Smart Student Onboarding's powerful Campus Analytics covers the important functional modules of campus: student admission and recruitment, student records and student financial services. The Student Admission and Recruitment feature allows your organization to record data from the prospective students opting for various programs, careers, academic plans, etc. and track the number of applicants with respect to each different division. The Student Records feature allows you to have a deeper understanding of the trends and interests of your organization's students over time by allowing you to monitor students' enrollment status, actions and reasons, class details, enrollment capacity, personal information, etc. Lastly, the Student Financial Services feature records incoming and outgoing financial data at the finest level of granularity to help maintain financial stability.

Deployment

Smart Student Onboarding can be deployed in the cloud or as an on-premise appliance, giving you great flexibility on how you wish to use the solution. Both models of deployment do not require any software purchase, as the solution utilizes a convenient subscription model, which ensures that you only pay for what you use in order to maximize your investment.

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Security

Smart Student Onboarding provides state-of-the-art security, whether it's on-premise or in the cloud. It uses the latest technologies in encryption, two-factor authentication, data masking and much more. Within the application, security is applied based on roles and responsibilities to ensure that each user is performing the job that they need to do, nothing more or less.

including the popular
PeopleSoft Campus Solutions

Integration

Onboarding is a key part of the new student enrollment process, and Smart Student Onboarding has been designed to integrate with many different applications that support the onboarding process. This integration ensures that you do not have to manually re-enter information into third-party disparate systems. When you have admitted a new student, you can be sure that their information and experience is continued right through to when they step on campus. Smart Student Onboarding also replaces traditional paper-based forms with an easy-to-use online form. Built-in integration ensures regulatory compliance and saves organizations time and money.

Standard Student Onboarding Features

New Student Enrollment

- 👤 Ensure compliance of all necessary paperwork through task management
- 👤 Integration of online applications, e-transcripts and supporting documents
- 👤 Personalized student portals

Campus Analytics

- 👤 Student Admission and Recruitment
- 👤 Student Records
- 👤 Student Financial Services

Benefits

- 👤 Increase productivity and further students' experience through increased engagement
- 👤 Accuracy of data and completion of all required tasks
- 👤 Savings: time, efficiency, paper, postage, scanning and filing

Forms, Checklists and Integration

- 👤 Location specific process, forms and policies
- 👤 Department and Division specific processing
- 👤 Checklists to make sure the right information is presented and tasks performed
- 👤 Mobile-friendly User Interface
- 👤 Cloud-based and highly configurable
- 👤 Checklists, other tools, reports and dashboards for admins and other participants
- 👤 State-of-the-art security

- Notifications and Integrations for real-time collaboration, communication, help, calendaring, etc.

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For more information

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Smart Onboarding is used by top student organizations

Founded by Oracle/PeopleSoft veterans, Smart ERP Solutions® is a unique organization in the Enterprise Business Applications space providing innovative, cost-effective, and configurable solutions that efficiently extend the capabilities of ERP systems to meet specific business process needs.

