

### Patient Information

Name \_\_\_\_\_ Sex:  M  F

Marital Status:  Single  Married  Other

Date of Birth \_\_\_\_\_ Age \_\_\_\_\_ SS# \_\_\_\_\_

Home Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Email Address \_\_\_\_\_

Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Ext. \_\_\_\_\_

Cell Phone \_\_\_\_\_

Preferred method of contact:  Home Phone  Cell Phone  Work Phone  Email

Employer/School \_\_\_\_\_ Occupation \_\_\_\_\_

Employer Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Person Responsible for Account \_\_\_\_\_ Phone \_\_\_\_\_

Billing Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Spouse/Guardian's Name \_\_\_\_\_ Employer \_\_\_\_\_

Spouse/Guardian's Occupation \_\_\_\_\_ Work Phone \_\_\_\_\_

### Please Share With Us...

How were you referred to our office?

Family or Friend: \_\_\_\_\_

Drive by/location

BLOOM

Website

Facebook

Google

Doctor: \_\_\_\_\_

Healthgrades

Other: \_\_\_\_\_

Radio

Previous Dentist \_\_\_\_\_ Date of last dental visit \_\_\_\_\_

Your children's names and ages:

\_\_\_\_\_  
\_\_\_\_\_

What will keep you as a long term patient in our practice?

\_\_\_\_\_  
\_\_\_\_\_

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## Insurance Information

Name of Insured \_\_\_\_\_ Date of Birth \_\_\_\_\_ SS # \_\_\_\_\_

Insurance Co. Name \_\_\_\_\_

Phone \_\_\_\_\_

Name of Employer Group Plan \_\_\_\_\_ Policy # \_\_\_\_\_

Claim Filing Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

- I authorize use of this form on all my insurance submissions.
- I authorize release of information to all my insurance carriers.
- I understand that I am responsible for my bill.
- I authorize my doctor to act as my agent in helping me obtain payment from my insurance carriers.
- I authorize payment directly to my doctor.
- I permit a copy of this authorization to be used in place of the original.

### Payment Options:

*Please check preferred option:*

- Visa/MasterCard
- Cash
- Check
- American Express
- Discover

Signature on File \_\_\_\_\_ Date \_\_\_\_\_

**Consent: I grant authority to TODD WHITLOCK, D.D.S. to perform dental procedures and treatments that may be necessary.**

Signature \_\_\_\_\_ Date \_\_\_\_\_

MEDICAL HISTORY

PATIENT NAME: \_\_\_\_\_ DATE: \_\_\_\_\_

Have you had any of the following at any time?

- | YES                      | NO                       |  |
|--------------------------|--------------------------|--|
| <input type="checkbox"/> | <input type="checkbox"/> | Cardiovascular Disease   |
| <input type="checkbox"/> | <input type="checkbox"/> | Heart attack   |
| <input type="checkbox"/> | <input type="checkbox"/> | Angina   |
| <input type="checkbox"/> | <input type="checkbox"/> | Heart murmur   |
| <input type="checkbox"/> | <input type="checkbox"/> | Pacemaker  |
| <input type="checkbox"/> | <input type="checkbox"/> | Prosthetic heart valve   |
| <input type="checkbox"/> | <input type="checkbox"/> | Congestive Heart Failure   |
| <input type="checkbox"/> | <input type="checkbox"/> | Prosthetic joint implants  |
| <input type="checkbox"/> | <input type="checkbox"/> | High blood pressure  |
| <input type="checkbox"/> | <input type="checkbox"/> | Low blood pressure   |
| <input type="checkbox"/> | <input type="checkbox"/> | Blood or bleeding problems   |
| <input type="checkbox"/> | <input type="checkbox"/> | Stroke   |
| <input type="checkbox"/> | <input type="checkbox"/> | Rheumatic fever  |
| <input type="checkbox"/> | <input type="checkbox"/> | Skin problems, hives, or rashes  |
| <input type="checkbox"/> | <input type="checkbox"/> | Thyroid Disease or Thyroid problems  |
| <input type="checkbox"/> | <input type="checkbox"/> | Kidney Disease   |
| <input type="checkbox"/> | <input type="checkbox"/> | Diabetes   |
| <input type="checkbox"/> | <input type="checkbox"/> | Stomach problems or intestinal problems  |
| <input type="checkbox"/> | <input type="checkbox"/> | Epilepsy   |
| <input type="checkbox"/> | <input type="checkbox"/> | Fainting spells or seizures  |
| <input type="checkbox"/> | <input type="checkbox"/> | Nervous condition  |
| <input type="checkbox"/> | <input type="checkbox"/> | Fever blisters or cold sores   |
| <input type="checkbox"/> | <input type="checkbox"/> | Sinus trouble  |
| <input type="checkbox"/> | <input type="checkbox"/> | Arthritis  |
| <input type="checkbox"/> | <input type="checkbox"/> | Osteoporosis   |
| <input type="checkbox"/> | <input type="checkbox"/> | Hepatitis, Jaundice, or Liver Disease  |
| <input type="checkbox"/> | <input type="checkbox"/> | Systemic Lupus   |
| <input type="checkbox"/> | <input type="checkbox"/> | Rheumatoid arthritis   |
| <input type="checkbox"/> | <input type="checkbox"/> | Emphysema/COPD   |
| <input type="checkbox"/> | <input type="checkbox"/> | Asthma   |
| <input type="checkbox"/> | <input type="checkbox"/> | Herpes   |
| <input type="checkbox"/> | <input type="checkbox"/> | Venereal disease (gonorrhea, syphilis)   |
| <input type="checkbox"/> | <input type="checkbox"/> | Glaucoma   |
| <input type="checkbox"/> | <input type="checkbox"/> | Hearing Aid  |
| <input type="checkbox"/> | <input type="checkbox"/> | AIDS or HIV infection  |
| <input type="checkbox"/> | <input type="checkbox"/> | Tuberculosis   |
| <input type="checkbox"/> | <input type="checkbox"/> | Cancer, Type and Treatment _____   |
| <input type="checkbox"/> | <input type="checkbox"/> | Alcoholism   |
| <input type="checkbox"/> | <input type="checkbox"/> | Drug addiction   |
| <input type="checkbox"/> | <input type="checkbox"/> | Tobacco habit  |
| <input type="checkbox"/> | <input type="checkbox"/> | Seasonal Allergies (Hay fever)   |
| <input type="checkbox"/> | <input type="checkbox"/> | Latex sensitivity or allergy   |
| <input type="checkbox"/> | <input type="checkbox"/> | Are you allergic to any medications? Please List: _____  |
| <input type="checkbox"/> | <input type="checkbox"/> | Are you currently taking any medications (including aspirin)? Please List: _____                           |
| <input type="checkbox"/> | <input type="checkbox"/> | Are you currently or have you taken bone density medications? Please List drug name and dates taken: _____ |
| <input type="checkbox"/> | <input type="checkbox"/> | (Child) Are your immunizations current?  |
| <input type="checkbox"/> | <input type="checkbox"/> | Are you in good health?  |
| <input type="checkbox"/> | <input type="checkbox"/> | Are you pregnant?  |
| <input type="checkbox"/> | <input type="checkbox"/> | Do you have any disease, condition, or problem not listed? _____   |

Physician's Name: \_\_\_\_\_

Physician's Phone: \_\_\_\_\_

Physician's Address: \_\_\_\_\_

Pharmacy: \_\_\_\_\_

If you could change anything about your smile, what would it be?

- |  |   |
|--|---|
| <input type="checkbox"/> younger               | <input type="checkbox"/> cover stains         |
| <input type="checkbox"/> lengthen teeth        | <input type="checkbox"/> shorten teeth        |
| <input type="checkbox"/> brighter              | <input type="checkbox"/> straighten teeth     |
| <input type="checkbox"/> close spaces          | <input type="checkbox"/> repair chipped teeth |
| <input type="checkbox"/> replace missing teeth |   |
| <input type="checkbox"/> other: _____          |   |

Please check any of the following conditions that apply to you.

- bad breath
- bleeding gums
- clicking or popping jaw
- food collection between teeth
- grinding teeth
- loose teeth or broken fillings
- periodontal treatment
- sensitivity to cold
- sensitivity to heat
- sensitivity to sweets
- sensitivity when biting
- sores or growths in your mouth

The above information is accurate to the best of my knowledge.

Patient Signature \_\_\_\_\_

Todd Whitlock, D.D.S.  
3671 S. Sare Rd.  
Bloomington, IN 47401  
(812) 332-0052

Patient: \_\_\_\_\_ Date: \_\_\_\_\_

### Financial Options

In our office, we do not want money to be a problem for you. We want you to feel comfortable and satisfied with the financial arrangements regarding your dentistry. We encourage you to enter into a financial arrangement that is comfortable for you. For your ease and convenience, we offer several types of financial options.

**1. Payment in Full**

Payment in full is required when treatment begins. For your convenience, we accept *Visa, Mastercard, Discover, and American Express* as well as, *cash or check*.

**2. Two Equal Payments**

Payment may be divided into two equal payments for procedures that require more than one appointment. One half is to be paid on the day treatment begins; the remaining half is to be paid when treatment is complete.

**3. Care Credit Finance**

The total fee may be paid in 12 months same as cash. Minimum amount of \$300.00 and higher financed. Good credit standing required.

**4. Dental Insurance**

Co-pay is required the day of service for all restorative, periodontal, and endodontic treatment.

I understand my dental insurance is a contract between the insurance carrier and me and not between Dr. Whitlock and the insurance carrier. Therefore, I am responsible for all dental treatment. Payments received by Dr. Whitlock from my insurance carrier will either be credited to my account or refunded to me if I have paid the dental fees incurred. I understand any fees not covered by insurance are the patient's responsibility.

I understand that if this account is referred to a collection agency, I am responsible for all collection fees, court costs, and attorney fees.

I accept option # \_\_\_\_\_ to pay for my dental treatment.

\_\_\_\_\_  
Patient's Signature

\_\_\_\_\_  
Date